DAILY MARKET REVIEW

ON 03.09.2026

ELECTRIC POWER INDUSTRY NEWS

Novak announced special government oversight of security of electric power facilities

The security of Russian electric power facilities is under the special government oversight, Russian Deputy Prime Minister Alexander Novak announced on the sidelines of the Eastern Economic Forum. The Deputy Prime Minister clarified that the authorities regularly hold meetings on this issue and see a strong demand for security from energy companies.

Read full text: https://www.so-ups.ru/

COMPANY NEWS

Rosseti Centre electrified new educational institutions under the "Youth and Children" national project in the Belgorod region

Employees of the branch of Rosseti Centre – Belgorodenergo connected schools, supplementary educational institutions, and a college to the grid in the Belgorod region. Approximately 1 MW of additional power capacity was allocated for the educational sector.

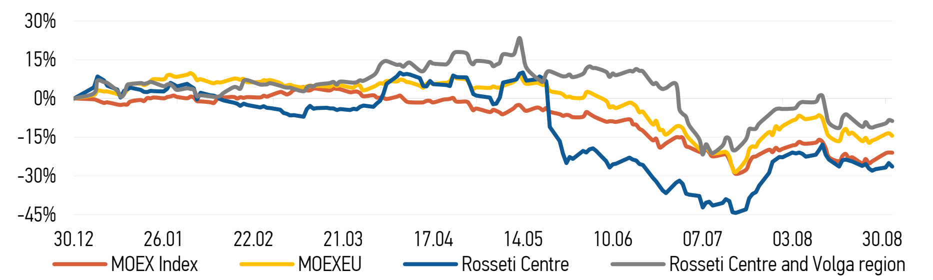
Read full text: https://www.mrsk-1.ru/

Udmurtenergo's representatives presented student ID cards to future electric power engineers

On Knowledge Day, employees of the branch of Rosseti Centre and Volga region - Udmurtenergo took part in a ceremony presenting student ID cards to first-year students of the Udmurt State Agrarian University (UdSAU) enrolled in the Faculty of Power Engineering and Electrification.

Read full text: https://www.mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- The "Rosseti Centre" and "Rosseti Centre and Volga region" companies published their Interim Financial Statements for 6 months of 2026 under IFRS
- The AK&M Rating Agency confirmed the highest rating for non-financial reporting of Rosseti Centre and Rosseti Centre and Volga region
- The Rosseti Centre and Rosseti Centre and Volga region companies published their financial statements for January-June 2026

Currency rates	Value	Change per day	Change fr 31.12.25
USD/RUB	86,7530	0,43%	12,02%
EURO/RUB	100,5988	0,03%	9,97%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	524	282
Trading volume, ₽ mln	5,8	5,3
Trading volume, mln pcs	9,1	10,7
Average trading volume over the last 30 days, mln pcs	45,7	53,9
% of the share capital	0,02%	0,01%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, $ mln
Rosseti Centre	0,6318	26,67	307,46
Rosseti Centre and Volga region	0,4985	56,18	647,58

Source: MOEX, Company calculations

Comparison with indexes	Change per day	Change fr 31.12.25
MOEX Russia	-0,10%	-21,02%
MoexEU	-1,11%	-14,46%
Rosseti Centre*	-1,83%	-26,42%
Rosseti Centre and Volga region*	-0,38%	-8,73%

Source: MOEX, Company calculations

Grid companies	Change* per day	Change* fr 31.12.25
Rosseti	-1,89%	-31,33%
Rosseti Volga	-0,82%	29,68%
Rosseti Moscow Region	-5,87%	9,49%
Rosseti Northern Caucasus	1,75%	-13,63%
Rosseti North-West	-1,75%	30,88%
Rosseti Ural	-0,17%	26,89%
Rosseti Siberia	2,43%	-24,10%
Rosseti South	0,15%	-15,69%
Rosseti Lenenergo	-0,07%	-11,28%
Rosseti Tomsk	4,77%	20,43%

Source: MOEX, Company calculations

** - at the market price at MOEX*

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Tickers

Moscow Exchange (MOEX)	MRKC	
Bloomberg	MRKC RM	
Reuters	MRKC.MM	