

REVIEW OF WORLD STOCK MARKETS

Negative news background provoked sale. Before the opening of trading on the European market on August 30 a moderately negative external background formed. Major U.S. indexes for the third day in a row finishing the trading session near zero marks at the same time, while the APR indices lost about one percent. Negative for the market was the first decline for the past eight months in retail sales in Japan in July and the information that German Chancellor is against granting a banking license the ESM stabilization fund. Also during the day the pressure on the European markets had the worse than expected statistics released of the credibility of the euro-zone economy in August, and Moody's statement that the downside risks to the global economic recovery in 2012-2013 increased. In addition, Prime minister of the P.R.C. State Council in a meeting with German Chancellor expressed concern about the crisis in the euro zone, noting that the greatest concern is the state of affairs in Greece and its potential exit from the currency union. Consolidated European index DJStoxx600 on the day lost 0.8%, the major U.S. indexes - 0.8-1.1%. October Brent rose on the floor to \$ 113 a barrel.

REVIEW OF THE RUSSIAN STOCK MARKET

Decline in the Russian market continued. Most of the trading session the Russian market held near the zero mark on the index MICEX, despite the negative sentiment in Europe, where the major indices showed an average half-point reduction. Sales in Russia increased after negative - almost a percentage minus - the start of trading in the U.S. According to trade MICEX index lost 0.51% and the RTS index by more than one per cent weakening of the ruble fell by 1.84%. MicexPWR sector index decreased by 1.08%.

ELECTRIC POWER INDUSTRY NEWS

Russian Government approved the prepared by Ministry of Regional Development strategy for the transition to social norms for housing and public utilities

August 30, 2012 the Russian government approved a package of measures aimed at the transition to the establishment of social norms of consumption of utilities, said a statement of the Ministry of Regional Development of the Russian Federation.

To read completely: <http://www.bigpowernews.ru/news/document44414.phtml>

FFMS registered an additional issue of shares of IDGC of North Caucasus in volume of 26.6 million securities

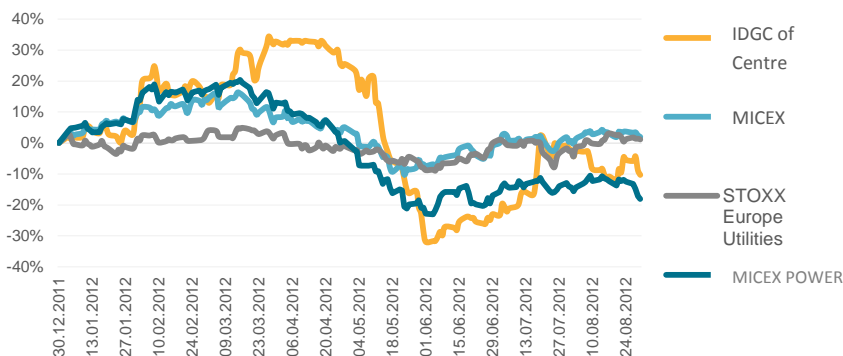
To read completely: <http://www.finam.ru/analysis/newsitem6B148/default.asp>

COMPANY NEWS

IDGC of Centre published its statements under IFRS for the 1st half of 2012, the key financial indicator - EBITDA showed a significant increase

http://www.mrsk-1.ru/ru/press/news/company/index.php?id_4=87296

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	Change from 30.12.11
MICEX	1 429,82	-0,51%	1,97%
S&P 500	1 399,48	-0,78%	11,28%
FTSE 100	5 719,45	-0,42%	2,64%
Nikkei	8 983,78	-0,95%	6,25%
Bovespa	57 256,43	-0,20%	0,89%

Source: Finam

Raw	Value	Change for the day	Change from 30.12.11
Brent, USD/bbl*	112,65	0,10%	4,91%

* - October futures

Source: Finam

Shares of IDGC of Centre	Value
Last transaction, rbl.	0,5531
Capitalisation, billion rbl. *	23,35
Capitalisation, million USD *	727,57

* - at the price of last transaction at MICEX

Source: Company calculations

Russian indexes	Change for the day	Change from 30.12.11
MICEX-Power Index	-1,08%	-18,05%
Shares of IDGC of Centre	-1,62%	-10,31%

Source: MICEX

Distribution grid companies	Change for the day	Change from 30.12.11
IDGC of Volga	-2,56%	-15,39%
MOESK	-0,01%	-25,94%
IDGC of North Caucasus	-1,24%	-36,70%
IDGC of Centre and Volga Region	4,83%	16,52%
IDGC of North-West	-1,14%	-16,39%
IDGC of Urals	-1,77%	-15,35%
IDGC of Siberia	0,65%	-15,27%
IDGC of South	-0,53%	-15,86%
Lenenergo	-1,53%	-38,67%

Source: MICEX

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Codes of shares

MICEX-RTS
Bloomberg
Reuters

MRKS
MRKS RX
MRKS.MM