

REVIEW OF STOCK MARKETS

Before the opening of trading some moderately negative external background formed on the Russian market on 25 September. The U.S. S&P500 and DJIA indices ended the trading session on Tuesday with a decline of 0.3-0.4%, Asia-Pacific stock indices traded without a single trend, the U.S. index futures were in negative territory. Markets remain under pressure due to the U.S. budget problems and an approaching deadline on the debt ceiling. In addition, contradictory statements by the Fed about the prospects for folding QE-3 do not add confidence to investors. "The Fed has so many different views, and there is no voice that would sound a common position. In the end, they create uncertainty, and it will never be positive for the market," Bloomberg quoted one analyst. November Brent was trading around the level of \$109 – \$1.5 higher than the level of our closing on Tuesday. Declining oil prices on Tuesday, according to experts, was rather speculative in nature and was mainly due to the advent of the rumours about the possible launch of negotiations between the U.S. and Iran.

The first half of the trading session, the Russian and European markets were slightly negative on the news from the U.S. In the afternoon, the Russian market turned after soaring oil quotations, testing the level of \$110 per barrel – the growth rate of the MICEX Index approached one percent. Released at the forecast level August statistics from the United States on orders for durable goods and new home sales somewhat improved sentiment in the western exchanges, and trading in the United States began neutral. Against this background, the Russian indices ended the day on the daily highs.

Following the results of the trades, the MICEX Index gained 1.02% to close trading at 1,479.59 points, the RTS Index rose by 0.45% to close at 1,452.98 points. The MicexPWR Sector Index increased by 0.10%, reaching 1,129.60 points. On Western exchanges the European DJStoxx 600 Index was down 0.06%, and the American S&P 500 Index dropped 0.27%.

ELECTRIC POWER INDUSTRY NEWS

Foreign investors in the power industry of the Russian Federation appealed to Putin to preserve the profitability of the capacity provision agreement at the current level

Foreign investors in the power industry of the Russian Federation, including E.On and Enel, sent a letter to President Vladimir Putin to consider maintaining the profitability of the capacity provision agreement at the current level.

To read full text: <http://www.bigpowernews.ru/news/document52175.phtml>

On BigpowerNews a state concept of creation and development of mechanisms of public control over the activity of natural monopolies has been published

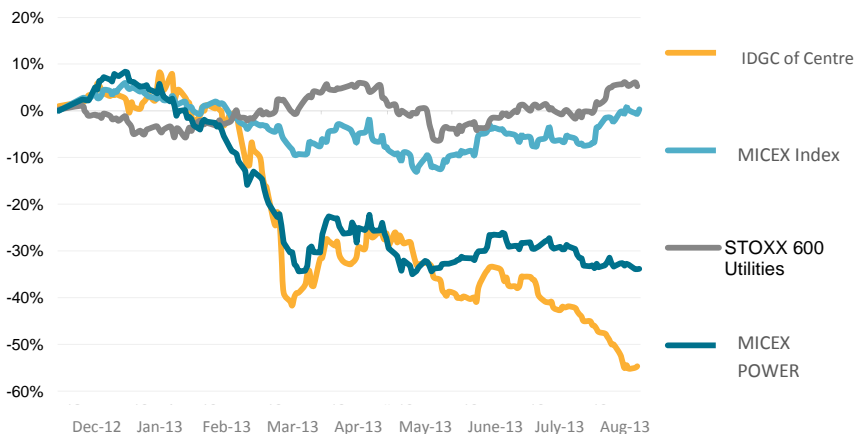
To read full text: <http://www.bigpowernews.ru/news/document52192.phtml>

COMPANY NEWS

In September 2013, IDGC of Centre implemented a number of grid connection of socially significant facilities

To read full text: http://www.mrsk-1.ru/ru/press/news/company/?id_4=88814

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day fr 31.12.12	
MICEX	1 479.59	1,02%	0,33%
S&P 500	1 692,77	-0,27%	18,69%
FTSE 100	6 551,53	-0,30%	11,08%
DAX	8 665,63	0,01%	13,84%
DJStoxx 600	313,02	-0,06%	11,92%
STOXX Utilities	272,62	-0,79%	5,27%
Nikkei	14 620,53	-0,76%	40,65%
Sensex	19 856,24	-0,32%	2,21%
CSI300	2 429,03	-0,61%	-3,72%
Bovespa	54 261,11	-0,31%	-10,98%

Source: Bloomberg, Company calculations

Currency rates	Value	Change for the day fr 31.12.12	
Euro/USD	1,35	0,26%	2,51%
USD/RUB	31,82	-0,29%	4,75%
Euro/RUB	42,97	-0,55%	6,80%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day fr 31.12.12	
Gold, USD/oz	1 334,36	0,84%	-20,35%
Brent*, USD/bbl	108,32	-0,29%	-2,51%

* - November futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUB	0,2720
Capitalisation**, billion RUB	11,48
Capitalisation**, million USD	360,92

Source: Central Bank of Russia, Company calculations

** - at the price of last transaction at MICEX

Russian indexes	Change for the day from 31.12.12	
MICEX-Power Index	0,10%	-33,84%
Shares of IDGC of Centre**	0,70%	-54,67%

Source: MICEX, Company calculations

Grid companies	Change** for the day fr 31.12.12	
JSC Russian Grids	-0,10%	-48,13%
FGC UES	0,73%	-48,22%
IDGC of Volga	-4,88%	-58,56%
MOESK	0,08%	-20,53%
IDGC of Northern Caucasus	0,40%	-32,98%
IDGC of Centre and Volga Reg	-3,80%	-49,26%
IDGC of North-West	0,17%	-44,60%
IDGC of Urals	-9,15%	-58,60%
IDGC of Siberia	-1,19%	-5,67%
IDGC of South	-2,64%	-35,27%
Lenenergo	-2,43%	-46,52%

Source: MICEX, Company calculations

** - at the price of last transaction at MICEX

IDGC of Centre

127018, Russia, Moscow,

2nd Yamskaya, 4

+7 (495) 747 92 92

<http://mrsk-1.com/en/investors/>

IR Division

+7 (495) 747 92 92, ext. 33-34

ir@mrsk-1.ru

Tickers

Moscow Exchange

Bloomberg

Reuters

MRKC

MRKC.RX

MRKC.MM