

DAILY MARKET REVIEW

ON 22.09.2025

ELECTRIC POWER INDUSTRY NEWS

Planned investments in the development of the Russian energy sector through 2031 have exceeded RUB 7 trillion

The System Operator of the Unified Energy System of Russia (UES) has published forecasts for the draft Scheme and Program for the Development of Electric Power Systems through 2031 (SPD). The document, in particular, states that the total investment volume for the implementation of measures envisaged by the Scheme and Program, in forecast prices, should amount to RUB 7.2 trillion. The development of both generation and grid infrastructure is planned.

Read full text: <https://www.in-power.ru>

COMPANY NEWS

Rosseti Centre to replace over 50 km of bare wire with self-supporting insulated wire (SIW) in the Yaroslavl region

The branch of Rosseti Centre, PJSC - Yarenergo is implementing a program of priority measures to improve the quality and reliability of electricity supply to consumers. This program will include replacing bare wire on 10 kV power transmission lines (PTL) with modern self-supporting insulated wire (SIW). The planned volume for 2025 is 52.8 km of power transmission lines. Compared to bare wire, self-supporting insulated wires offer greater strength, reliability, and durability.

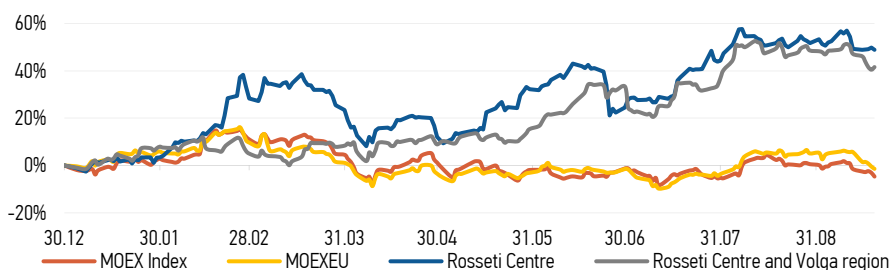
Read full text: <https://yar.mk.ru>

An extended meeting of the Council of the Nizhny Novgorod Association of Industrialists and Entrepreneurs was held at the Nizhny Novgorod branch of Rosseti Centre and Volga region

An offsite meeting of the Nizhny Novgorod Association of Industrialists and Entrepreneurs (NAIE) was held at the #Nizhnovenergo site. Participants included Deputy Chairman of the State Duma Committee on Energy Yury Stankevich, Chairman of the Legislative Assembly of the Nizhny Novgorod Region Evgeny Lyulin, representatives of relevant ministries, and members of the Association. Issues of technological sovereignty in the energy sector and development prospects for the Nizhny Novgorod region's electric power complex were discussed.

Read full text: <https://www.mrsk-cp.ru>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published a presentation on the results of operations of the companies for 6 months of 2025 under IFRS
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published the performance results for 6 months of 2025 under IFRS
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published the performance results for 6 months of 2025 under RAS

| World indexes | Value | Change | |
|---------------|------------|---------|-------------|
| | | per day | fr 31.12.24 |
| MOEX Russia | 2 748,06 | -1,63% | -4,68% |
| S&P 500 | 6 664,36 | 0,49% | 12,82% |
| FTSE 100 | 9 216,67 | -0,12% | 13,49% |
| Nikkei | 45 045,81 | -1,66% | 12,91% |
| Sensex | 82 626,23 | -0,47% | 5,60% |
| CSI300 | 4 501,92 | 0,08% | 12,57% |
| Bovespa | 145 865,11 | 0,25% | 21,27% |

Source: MOEX, Company calculations

| Currency rates | Value | Change | |
|----------------|---------|---------|-------------|
| | | per day | fr 31.12.24 |
| USD/RUB | 83,1725 | 0,21% | -18,20% |
| EURO/RUB | 98,9773 | 0,69% | -6,72% |

Source: Central Bank of Russia, Company calculations

| Liquidity of shares | Rosseti | |
|---|---------|--------------------|
| | Centre | Centre & Volga Reg |
| Number of deals, pcs | 1 565 | 1 214 |
| Trading volume, P mln | 8,6 | 27,0 |
| Trading volume, mln pcs | 12,0 | 55,4 |
| Average trading volume over the last 30 days, mln pcs | 29,6 | 41,6 |
| % of the share capital | 0,03% | 0,05% |

Source: MOEX, Company calculations

| Shares | Price*, P | MCap, P bln | MCap, \$ mln |
|---------------------------------|-----------|-------------|--------------|
| Rosseti Centre | 0,7132 | 30,11 | 362,02 |
| Rosseti Centre and Volga region | 0,4871 | 54,90 | 660,02 |

Source: MOEX, Company calculations

| Comparison with indexes | Change | |
|----------------------------------|---------|-------------|
| | per day | fr 31.12.24 |
| STOXX 600 Utilities | 0,26% | 12,42% |
| MoexEU | -0,95% | -1,42% |
| Rosseti Centre* | -0,70% | 48,83% |
| Rosseti Centre and Volga region* | 0,79% | 41,60% |

Source: MOEX, Company calculations

| Grid companies | Change* | |
|---------------------------|---------|-------------|
| | per day | fr 31.12.24 |
| Rosseti | -0,79% | -14,62% |
| Rosseti Volga | -0,45% | 88,48% |
| Rosseti Moscow Region | -1,62% | 22,16% |
| Rosseti Northern Caucasus | -1,76% | 8,78% |
| Rosseti North-West | -1,32% | 58,74% |
| Rosseti Ural | -0,25% | 15,72% |
| Rosseti Siberia | -2,69% | -14,73% |
| Rosseti South | -0,73% | 40,38% |
| Rosseti Lenenergo | -0,60% | 10,03% |
| Rosseti Tomsk | 0,00% | 18,02% |

Source: MOEX, Company calculations

* - at the market price at MOEX

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<http://www.mrsk-1.ru/en/investors/>



Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

[MRKC.MM](#)