

# **DAILY MARKET REVIEW**

ON 12.01.2023

#### **ELECTRIC POWER INDUSTRY NEWS**

## Power consumption in the UES of Russia reached new record levels

According to operational data of SO UES JSC, on 10 January 2023 at 12:00 Moscow time, at an average daily air temperature of -19.7 °C, a new maximum level of electric power consumption was recorded in the Unified Energy System of Russia, which amounted to 163,520 MW. The new value of the historical maximum by 2,102 MW exceeded the figure recorded on 24 December 2021.

Read full text: https://www.eprussia.ru/

#### **COMPANY NEWS**

## In the new year with an upgraded fleet

In order to improve the reliability of power supply to consumers and the efficiency of eliminating consequences of emergency situations, 11 branches of Rosseti Centre and Rosseti Centre and Volga region received new cars at the beginning of the year. In continuation of the systematic work to upgrade and replenish the fleet, Belgorodenergo's specialists were given 52 new GAZ Sobol vehicles. The off-road vehicles will be delivered to field crews and subdivisions for electricity metering and loss optimization of the Belgorodsky, Rakityansky, Rovensky, Yakovlevsky Distribution Zones and the Belgorod Distribution Zone.

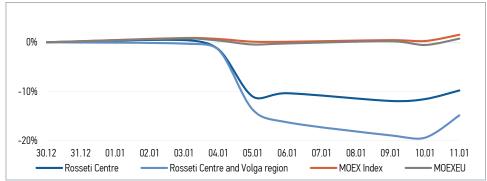
Read full text: https://www.mrsk-1.ru/

## The Nizhnovenergo branch connected more than 13 thousand consumers in 2022

Specialists of Rosseti Centre and Volga region - Nizhnovenergo summed up the results of work on connection of consumers to electric grids for 2022. During the specified period, the company executed more than 13 thousand grid connection contracts, the total connection capacity amounted to 251.7 MW.

Read full text: https://mrsk-cp.ru/

#### CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

- The Extraordinary General Meetings of Shareholders of <u>Rosseti Centre</u>, <u>PJSC</u> and <u>Rosseti Centre</u> and <u>Volga region</u>, <u>PJSC</u> held
- Igor Makovskiy took part in the All-Russian ESG Forum in Nizhny Novgorod
- On decisions taken by the governing bodies of Rosseti Centre and Rosseti Centre and Volga region

World	M.I.	Change		
indexes	Value	per day	fr 31.12.22	
MOEX Russia	2 186.98	1.27%	1.53%	
S&P 500	3 969.61	1.28%	3.39%	
FTSE 100	7 724.98	0.40%	3.67%	
Nikkei	26 446.00	1.03%	1.35%	
Sensex	60 105.50	-0.02%	-1.21%	
CSI300	4 010.03	-0.19%	3.57%	
Bovespa	112 517.08	1.53%	2.54%	

Source: MOEX, Company calculations					
Currency retec	Value	Change per day fr 31.12.22			
Currency rates	value				
USD/RUB	69.6094	-0.98%	-1.04%		
FURO/RUB	7/, 5/,38	-N 71%	-1 / 7%		

Source: Centra	l Bank oj	f Russia,	Company	calcu	lations
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Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	2 244	5 786
Trading volume, ₽ mln	16.2	132.0
Trading volume, mln pcs	56.4	623.9
Average trading volume over the last 30 days, mln pcs	55.3	249.3
% of the share capital	0.13%	0.55%

Source: MOEX,	Company ca	lculation
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Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.2876	12.14	174.43
Rosseti Centre and Volga region	0.2116	23.85	342.58

Source:	MOEX,	Company	calculations

Comparison with indexes	Change		
Comparison with indexes	per day	fr 31.12.22	
STOXX 600 Utilities	1.19%	2.93%	
MoexEU	1.30%	0.75%	
Rosseti Centre*	1.99%	-9.79%	
Rosseti Centre and Volga region*	5.64%	-14.85%	
Trossett centre und votga region	3.04/0	14.03/0	

## Source: MOEX, Company calculations

Crid componies	Change*		
Grid companies	per day	fr 31.12.22	
Rosseti	2.18%	2.18%	
Rosseti Volga	4.66%	5.44%	
Rosseti Moscow Region	2.11%	-6.16%	
Rosseti Northern Caucasus	19.53%	21.77%	
Rosseti North-West	5.37%	9.21%	
Rosseti Ural	2.43%	-10.07%	
Rosseti Siberia	9.86%	10.53%	
Rosseti South	6.53%	11.21%	
Rosseti Lenenergo	26.67%	25.64%	
Rosseti Tomsk	-1.31%	5.24%	
Rosseti Kuban	3.69%	5.17%	

Source: MOEX, Company calculations

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#### ickers

Moscow Exchange (M0EX) Bloomberg Reuters MRKC RM MRKC.MM

<sup>\* -</sup> at the market price at MOEX