

**REVIEW OF STOCK MARKETS**

Before the opening of trading some neutral external background formed on the Russian market on November 1. On Thursday the major U.S. indices ended lower by 0.3-0.5% on fears of investors about the earlier -than-expected exiting incentives of the U.S. Federal Reserve. Meanwhile, our market caught the losses on the American markets in its closing. Asia-Pacific stock indices showed mixed trends – Japan's Nikkei lost about one percent, while the Chinese market, growing by an average of half a percent, was supported by data on the manufacturing PMI – the official index showed an increase to a maximum level in 18 months. The U.S. index futures were slightly up. December Brent was trading at the level of \$109.2 per barrel – half a dollar above our closing on Thursday.

On Friday the Russian market was in positive territory within thirds of a percent on the MICEX Index, despite a decline in crude oil prices by \$2 to the morning levels amid rising raw material reserves in the U.S. and a sharp strengthening of the dollar against the euro – in the opinion of some experts, the published on the eve data on slowing inflation in the Eurozone to a minimum since November 2009 could push the ECB to lower the base interest rate at its next meeting on November 7. In turn, European stock markets showed an average decline of about a quarter percent, a day before having ignored the negative dynamics of U.S. stock exchanges - the composite Stoxx Europe 600 index rose on Thursday by 0.5%, Germany's DAX once again renewed its historical maximum. In the afternoon, the European indices were still playing back losses and returned to zero, whereas the volatile start of trading in the U.S. with a growth in the range of 0.5% on good statistics on ISM Manufacturing Index in October did not affect the closing of our trades.

Following the results of the trades, the MICEX Index rose by 0.33% to close trading at 1,515.15 points, and the RTS Index fell by 0.35% to close at 1,475.18 points. The MicexPWR Sector Index decreased by 0.45%, reaching 1,051.60 points. On Western exchanges the European DJStoxx 600 Index was down 0.27%, and the American S&P 500 Index closed with a gain of 0.29%.

**ELECTRIC POWER INDUSTRY NEWS**

**Forum UPGRID-2013: all innovations in one place**

At the International grid Forum UPGrid «Innovation and Progress in Grid», which was held in Moscow from 29 to 31 October in the IEC «Crocus Expo», 75 companies from 15 countries presented the latest technologies and modern equipment for the electric grid complex.

To read full text: [http://www.mrsk-1.ru/ru/press/news/company/?id\\_4=88864](http://www.mrsk-1.ru/ru/press/news/company/?id_4=88864)

**Head of JSC «Russian Grids» Oleg Budargin was elected vice-chairman and senior advisor to the World Energy Council**

To read full text: <http://www.bigpowernews.ru/news/document52852.phtml>

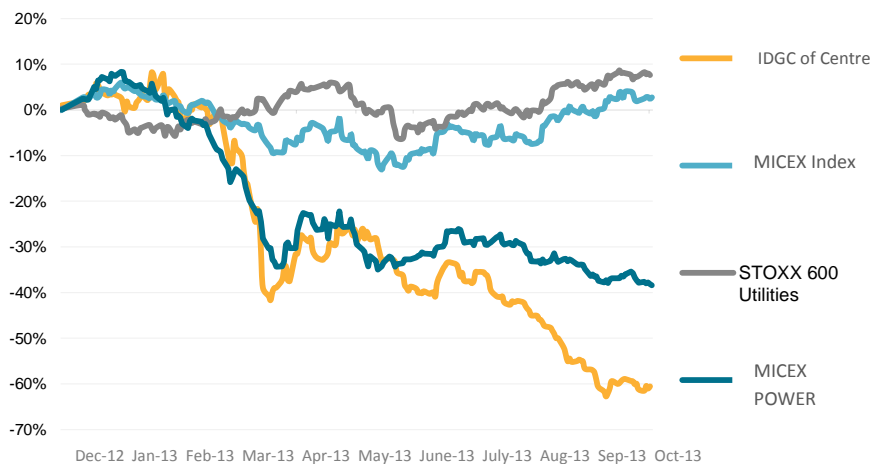
**COMPANY NEWS**

**IDGC of Centre keeps on increasing the number of customer grid connections**

IDGC of Centre summed up the implementation of customer grid connections for nine months of 2013.

To read full text: [http://www.mrsk-1.ru/ru/press/news/company/?id\\_4=88863](http://www.mrsk-1.ru/ru/press/news/company/?id_4=88863)

**DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY**



World indexes	Value	Change for the day	fr 31.12.12
MICEX	1 515,15	0,33%	2,74%
S&P 500	1 761,64	0,29%	23,52%
FTSE 100	6 734,74	0,05%	14,19%
DAX	9 007,83	-0,29%	18,33%
DJStoxx 600	321,50	-0,27%	14,95%
STOXX Utilities	278,72	-0,35%	7,62%
Nikkei	14 201,57	-0,88%	36,62%
Sensex	21 196,81	0,15%	9,11%
CSI300	2 384,96	0,47%	-5,47%
Bovespa	54 013,24	-0,45%	-11,38%

Source: Bloomberg, Company calculations

Currency rates	Value	Change for the day	fr 31.12.12
Euro/USD	1,35	-0,82%	2,20%
USD/RUB	32,08	0,05%	5,61%
Euro/RUB	43,94	-0,27%	9,23%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day	fr 31.12.12
Gold, USD/oz	1 316,18	-0,52%	-21,44%
Brent*, USD/bbl	105,91	-2,69%	-4,68%

\* - December futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUB	0,2367
Capitalisation**, billion RUB	9,99
Capitalisation**, million USD	311,54

Source: Central Bank of Russia, Company calculations

\*\* - at the price of last transaction at MICEX

Russian indexes	Change for the day	from 31.12.12
MICEX-Power Index	-0,45%	-38,41%
Shares of IDGC of Centre**	1,20%	-60,55%

Source: MICEX, Company calculations

Grid companies	Change** for the day	fr 31.12.12
JSC Russian Grids	-0,58%	-56,11%
FGC UES	-0,62%	-51,40%
IDGC of Volga	-1,30%	-63,75%
MOESK	-0,22%	-16,42%
IDGC of Northern Caucasus	-5,38%	-40,94%
IDGC of Centre and Volga Reg	-0,27%	-59,98%
IDGC of North-West	2,16%	-49,51%
IDGC of Urals	-0,38%	-70,81%
IDGC of Siberia	0,00%	-11,36%
IDGC of South	-0,76%	-37,47%
Lenenergo	1,05%	-56,00%

Source: MICEX, Company calculations

\*\* - at the price of last transaction at MICEX

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**Tickers**

Moscow Exchange

Bloomberg

Reuters

MRKC  
MRKC.RX  
MRKC.MM