



REVIEW OF WORLD STOCK MARKETS

News background and statistics supported Europe, but did not help America. The European markets during the day were dominated with cautious optimism on the news on Greece. Additional support for the western sites was given by the published statistics on better than expected consumer confidence in France in November and good results of placement of state debt of Italy and Spain. At the end of the day the confidence to buyers in Europe was added by the U.S. data on orders for durable goods in October and housing prices in September, which was also better than expected. By the end of trading the Combined DJStoxx600 European index closed with a 0.32% increase. Major U.S. indices lost between 0.30% to 0.69%.

REVIEW OF THE RUSSIAN STOCK MARKET

Russian market ignored the positive mood on European markets. Before the opening of trading some moderately positive external background formed on the Russian market on 27 November. Trading on the Russian market on Tuesday developed on the scenario of Monday - a slight increase in the morning, followed by the activation of sellers and movement to minus. The positive mood present in the European markets was ignored by the Russian market, which closed trading at the day lows. At closing the MICEX Index lost 0.65% and the RTS Index fell 0.66%, the MicexPWR Sector Index decreased 1.18%.

ELECTRIC POWER INDUSTRY NEWS

What investors to expect from the new wholesale market model?

For a long time there have been disputes about how a new market model of the Russian power industry to look like. Until recently, the government has been issued only proposals, but the approval by President of the scheme of the merger of grid companies has given market participants' optimism that the authorities have moved into an active phase of reforming actions, and the promised decision on the new wholesale market and the power market models will have been taken by the end of this year.

To read full text: <http://energo-news.ru/archives/104111>

Russia Grids may become a "blue chip" (Alexey Minaev, Rye, Man & Gor Securities)

To read full text: <http://www.1prime.ru/news/comments/-101/%7B1FDA2892-985E-4878-A4C5-CE096581B091%7D.uif>

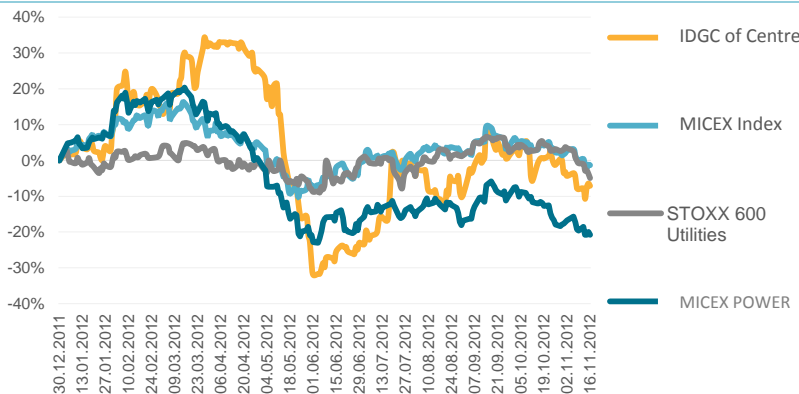
COMPANY NEWS

During 9 months of 2012 Smolensk power engineers of IDGC of Centre spent over 2.7 million rubles on ecology

IDGC of Centre — Smolenskenergo division summed up the implementation of its environmental policy for 9 months of this year. More than 2.7 million were spent to ensure the safe and environmentally sound operation for nine months of 2012.

To read full text: http://www.mrsk-1.ru/ru/press/news/branches/index.php?id_4=87807

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	Change from 30.12.11
MICEX	1 394,87	-0,65%	-0,52%
S&P 500	1 398,94	-0,52%	11,24%
FTSE 100	5 799,71	0,22%	4,08%
Nikkei	9 423,30	0,37%	11,45%
Bovespa	56 248,09	-0,86%	-0,89%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day	Change from 30.12.11
Brent, USD/bbl*	109,87	-0,95%	2,32%

* - January futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUR	0,5611
Capitalisation, billion RUR *	23,688
Capitalisation, million USD *	763,65

* - at the price of last transaction at MICEX

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day	Change from 30.12.11
MICEX-Power Index	-1,18%	-18,77%
Shares of IDGC of Centre	0,21%	-9,02%

Source: MICEX, Company calculations

Distribution grid companies	Change for the day	Change from 30.12.11
IDGC of Volga	1,00%	-11,63%
MOESK	0,00%	-18,75%
IDGC of North Caucasus	-0,38%	-48,59%
IDGC of Centre and Volga Region	5,02%	13,18%
IDGC of North-West	-0,77%	-21,48%
IDGC of Urals	5,26%	-19,05%
IDGC of Siberia	1,39%	-21,60%
IDGC of South	0,43%	-23,53%
Lenenergo	0,10%	-30,60%

Source: MICEX, Company calculations

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Tickers

MICEX-RTS
Bloomberg
Reuters

MRKC
MRKC.RX
MRKC.MM