

ELECTRIC POWER INDUSTRY NEWS
An energy operator is urgently needed. The Ministry of Energy is rushing through the draft law on Rosenergoeroekt

Kommersant has learned that the Ministry of Energy plans to submit a draft law to the government on the creation of Rosenergoeroekt, a state-owned energy market support operator, without taking into account the comments of other regulators. The government approves the bill's submission to the State Duma, by which point all disagreements are usually resolved. However, the Ministry of Energy is asking deputies to review the document first, outside of the rules of procedure.

Read full text: <https://www.kommersant.ru>

COMPANY NEWS
Kostroma power engineers from Rosseti Centre installed outdoor lighting on a dangerous road section in the Krasnoselsky district

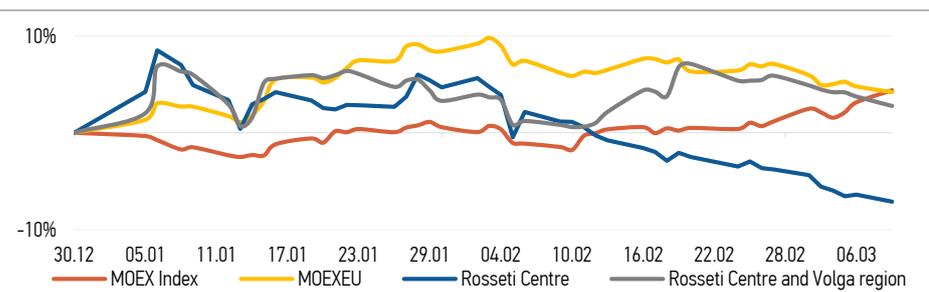
Specialists from the branch of Rosseti Centre - Kostromaenergo have completed installation of outdoor lighting on a road section in the Krasnoselsky district of the Kostroma region between the villages of Borovikovo and Khalipino. This section was previously considered hazardous. The road passes through an area with active wildlife migration, including moose, which often wander onto the roadway at night.

Read full text: <https://kostroma.today>

Kirov power engineers from Rosseti Centre and Volga region summarized their work for 2025

An extended meeting was held at the branch of Rosseti Centre and Volga region - Kirovenergo, during which power engineers analyzed the company's performance over the past year and discussed key objectives for 2026. The event was attended by the branch's management, heads of Distribution Zones, and the director of the Kirov training centre "Energetik".

Read full text: <https://mrsk-cp.ru>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES

IR-NEWS

- [Rosseti Centre and Volga region](#) approved the Business Plan for 2026 and forecast indicators for 2027-2030
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published a presentation on the results of operations of the companies for 9 months of 2025
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 9 months of 2025 under IFRS

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World indexes	Value	Change	
		per day	fr 31.12.25
MOEX Russia	2 888.68	1.21%	4.41%
S&P 500	6 740.02	0.00%	-2.27%
FTSE 100	10 249.52	-0.34%	3.11%
Nikkei	52 728.72	-5.20%	4.75%
Sensex	77 566.16	-1.71%	-8.40%
CSI300	4 615.46	-0.97%	-0.77%
Bovespa	180 915.36	0.86%	12.28%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.25
USD/RUB	79.1500	0.00%	2.20%
EURO/RUB	91.8391	0.00%	0.40%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti	
	Centre	Centre & Volga Reg
Number of deals, pcs	1 017	852
Trading volume, ₪ mln	7.9	16.3
Trading volume, mln pcs	9.9	29.1
Average trading volume over the last 30 days, mln pcs	32.2	38.4
% of the share capital	0.02%	0.03%

Source: MOEX, Company calculations

Shares	Price*, ₪	MCap, ₪ bln	MCap, \$ mln
Rosseti Centre	0.7974	33.66	425.33
Rosseti Centre and Volga region	0.5613	63.26	799.21

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.25
STOXX 600 Utilities	-0.34%	10.30%
MoexEU	-0.55%	4.20%
Rosseti Centre*	-0.77%	-7.13%
Rosseti Centre and Volga region*	-0.94%	2.76%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.25
Rosseti	-0.89%	0.28%
Rosseti Volga	-0.76%	5.86%
Rosseti Moscow Region	-1.26%	11.14%
Rosseti Northern Caucasus	-0.82%	19.95%
Rosseti North-West	-3.02%	6.31%
Rosseti Ural	-3.50%	10.40%
Rosseti Siberia	-3.37%	-7.40%
Rosseti South	-3.37%	-2.59%
Rosseti Lenenergo	-0.45%	0.59%
Rosseti Tomsk	-0.74%	22.56%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

[MRKC](#)

Bloomberg

[MRKC.RM](#)

Reuters

[MRKC.MM](#)