

# **DAILY MARKET REVIEW**

ON 05.09.2023

#### **ELECTRIC POWER INDUSTRY NEWS**

The government approved the rules for concluding and the form of agreements on the conditions for conducting activities of Rosseti and TGOs

The Government of the Russian Federation approved the Rules for concluding, amending and terminating agreements on the conditions for carrying out regulated activities. The corresponding resolution of the Cabinet of Ministers was published on the Official Internet Portal of Legal Information.

Read full text: <a href="https://www.bigpowernews.ru/">https://www.bigpowernews.ru/</a>

#### **COMPANY NEWS**

# Belgorodenergo upgraded power lines in the Ivnyansky, Chernyansky and Krasnensky districts of the region

Power engineers of the branch of Rosseti Centre - Belgorodenergo completed the reconstruction of power lines with the implementation of intelligent distributed automation systems in the Ivnyansky, Chernyansky and Krasnensky districts of the Belgorod region. This will increase the reliability of power supply to 46 villages and settlements with a population of over 16,000 people.

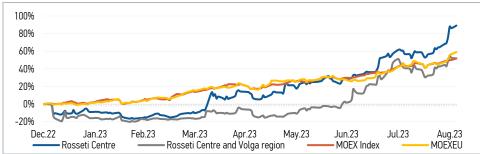
Read full text: https://eepir.ru/

### Director of the Udmurtenergo branch took part in the opening of a new school in Votkinsk

Andrey Malyshev, Director of the Udmurtenergo branch of Rosseti Centre and Volga region, PJSC, took part in the solemn assembly dedicated to the Day of Knowledge, which was held at new secondary school No. 5 in the city of Votkinsk of the Udmurt Republic. On 1 September, the school opened its doors to over 800 students for the first time. The construction of the educational institution was carried out within the framework of the state program of the Russian Federation "Development of Education". Udmurtenergo implemented a project at the school for laying internal power lines and grid connection of a modern three-story building.

Read full text: https://mrsk-cp.ru/

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



# IR-NEWS

- <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> published performance results for 6 months of 2023 under IFRS
- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under RAS for 6M 2023 published
- Integrated annual reports of <u>Rosseti Centre and Rosseti Centre and Volga region</u> for 2022 published

World		Change	
indexes	Value	per day	fr 31.12.22
M0EX Russia	3 268.97	1.16%	51.75%
S&P 500	4 515.77	0.00%	17.61%
FTSE 100	7 452.76	-0.16%	0.01%
Nikkei	32 939.18	0.70%	26.23%
Sensex	65 628.14	0.37%	7.87%
CSI300	3 848.95	1.52%	-0.59%
Bovespa	117 776.62	-0.10%	7.33%

Source.	MNFX	Company	calcul	ations
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Common accordan	Value	unange		
Currency rates		per day	fr 31.12.22	
USD/RUB	96.3411	0.00%	36.97%	
EURO/RUB	104.6108	0.00%	38.27%	

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	4 222	4 424
Trading volume, ₽ mln	68.4	115.6
Trading volume, mln pcs	113.4	306.3
Average trading volume over the last 30 days, mln pcs	282.4	593.9
% of the share capital	0.27%	0.27%

Source: MOEX,	Company	calculations
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Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.6028	25.45	264.15
Rosseti Centre and Volga region	0.3773	42.52	441.36

Source: MOEX, Company calculations

Comparison with indexes	Change		
Companson with indexes	per day	fr 31.12.22	
STOXX 600 Utilities	-0.78%	2.00%	
MoexEU	1.51%	58.95%	
Rosseti Centre*	1.58%	89.08%	
Rosseti Centre and Volga region*	-0.45%	51.83%	

Source: MOEX, Company calculations

Crid companies	C	Change*	
Grid companies	per day	fr 31.12.22	
Rosseti	2.88%	54.67%	
Rosseti Volga	2.45%	198.12%	
Rosseti Moscow Region	0.32%	41.83%	
Rosseti Northern Caucasus	17.60%	231.80%	
Rosseti North-West	0.94%	334.74%	
Rosseti Ural	-0.56%	169.89%	
Rosseti Siberia	-4.77%	280.16%	
Rosseti South	5.08%	191.52%	
Rosseti Lenenergo	0.94%	236.54%	
Rosseti Tomsk	-2.11%	401.75%	
Rosseti Kuban	0.60%	855.97%	

Source: MOEX. Company calculations

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#### Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC RM MRKC.MM

<sup>\* -</sup> at the market price at MOEX