

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

The government did not find funds to subsidize the market

The authorities have not allocated budget funds to subsidize the sales of electric vehicles, it follows from the draft of the corresponding federal project. The government is going to allocate almost 50 billion rubles for the industry from the budget and the NWF until 2024. But this money will go only to co-finance the construction of charging stations and the production of cars and batteries. The Ministry of Industry and Trade plans to find funds to support sales by increasing utilization fees, but this source has not yet been agreed.

Read full text: <https://www.kommersant.ru/>

COMPANY NEWS

Preparation of the power grid complex of the Kursk region for winter was discussed at the site of "Rosseti Centre - Kurskenergo"

At the site of "Rosseti Centre - Kurskenergo", a meeting was held on preparation of the region's power grid complex for the heating period of 2021-2022, chaired by First Deputy Governor of the Kursk Region Alexey Smirnov.

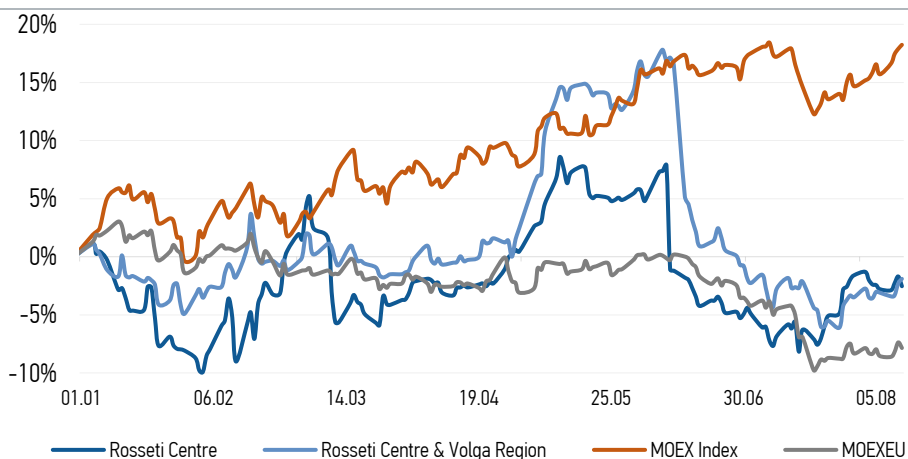
Read full text: <https://www.mrsk-1.ru/press-center/news/>

The Marienergo branch held a family event in the open air "Mom, Dad, I are a sports family"

On the closing day of the Olympic Games in Tokyo, on the initiative of the Primary Trade Union Organization of "Rosseti Center and Volga Region Marienergo", a family event "Mom, Dad, I are a sports family" took place on the site in front of the Health Alley in Yoshkar-Ola. Six teams took part in it - families of the branch's employees.

Read full text: https://mrsk-cp.ru/press/company_news/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Financial statements of [Rosseti Centre](#) and [Rosseti Center and Volga Region](#) for 1H 2021 under RAS were published
- [Rosseti Centre and Rosseti Center and Volga Region](#) published integrated annual reports for 2020
- Annual General Meeting of Shareholders of [Rosseti Centre](#) and [Rosseti Center and Volga Region](#)

Rosseti Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

Corporate Governance Department

+7 (495) 747 92 92, ext. 33-34

ir@mrsk-1.ru

<http://www.mrsk-1.ru/en/investors/>



World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 888,86	0,30%	18,24%
S&P 500	4 460,83	0,30%	18,76%
FTSE 100	7 193,23	-0,37%	9,72%
Nikkei	28 015,02	-0,20%	2,08%
Sensex	54 843,98	0,58%	14,85%
CSI300	4 973,35	-0,84%	-4,57%
Bovespa	120 701,00	-1,11%	1,41%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	73,9695	0,51%	0,13%
EURO/RUB	86,6257	0,31%	-4,47%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	521	926
Trading volume, ₺ mln	4,0	12,4
Trading volume, mln pcs	10,1	50,3
Average trading volume over the last 30 days, mln pcs	16,4	57,6
% of the share capital	0,02%	0,04%

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap, ₺ bln	MCap, \$ mln
Rosseti Centre	0,3910	16,51	223,16
Rosseti Center & Volga Region	0,2473	27,87	376,78

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	-0,45%	0,59%
MoexEU	-0,52%	-7,86%
Rosseti Centre*	-0,86%	-2,54%
Rosseti Center & Volga Region*	0,41%	-1,90%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	-1,33%	-28,93%
Rosseti FGC UES	-0,20%	-11,59%
Rosseti Volga	-0,46%	-20,03%
Rosseti Moscow Region	-0,45%	-12,46%
Rosseti Northern Caucasus	-0,37%	-9,65%
Rosseti North-West	0,40%	-8,37%
Rosseti Ural	-0,67%	-8,28%
Rosseti Siberia	-0,33%	-20,73%
Rosseti South	-0,11%	-7,80%
Rosseti Lenenergo	-0,16%	18,16%
Rosseti Tomsk	0,28%	-5,97%
Rosseti Kuban	0,00%	-4,72%

Source: MOEX, Company calculations

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

[MRKC.MM](#)