

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

The Ministry of Finance is against the idea of the Ministry of Energy to provide soft loans to sales companies, there is no money for it

The Ministry of Energy of the Russian Federation made a proposal to include energy retail companies in the list of organizations that may qualify for a soft loan to replenish working capital, but the Ministry of Finance opposed this idea, it follows from the text of the position of the financial department, which Interfax reviewed.

Read full text: <https://peretok.ru/news/>

COMPANY NEWS

Rosseti Centre eliminates the aftermath of the hurricane that hit regions of the Central Federal District and Volga Federal District

The powerful thunderstorm front that struck the Central and Volga Federal Districts last night and, in the night, led to power outages in several regions where Rosseti Centre and Rosseti Center and Volga Region are present. The bad weather caused technological failures in the operation of power facilities of the Tver, Yaroslavl, Smolensk and Kaluga regions, the Tver region was most affected.

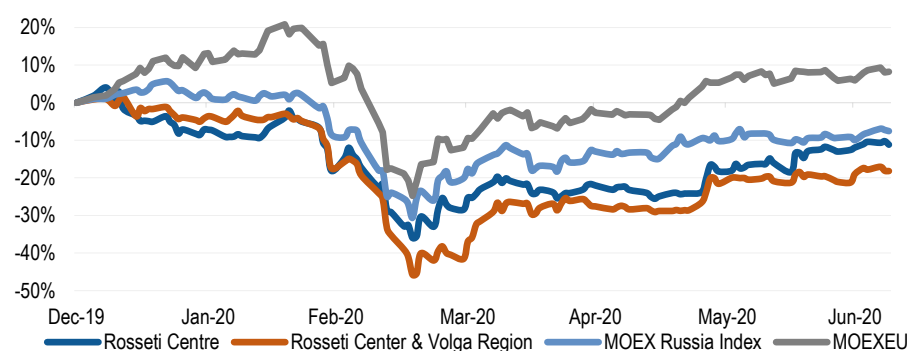
Read full text: <https://www.mrsk-1.ru/press-center/news/company/>

Igor Makovskiy: the audience of online creative contests of Rosseti Centre and Rosseti Center and Volga Region exceeded half a million people

Rosseti Centre and Rosseti Center and Volga Region summed up and awarded the winners of the first stage of the corporate online contests "Useful Isolation". They started on the initiative of General Director of Rosseti Centre - the managing organization of Rosseti Center and Volga Region Igor Makovskiy in early April for the company's employees and their families. The purpose of such remote events was to include the maximum number of personnel who are in a remote mode of operation in active sports and creative activities during a difficult epidemiological situation.

Read full text: <https://www.kirov.kp.ru/online/news/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

18 June 2020 IDGC of Centre, PJSC published its integrated annual report for 2019

8 June 2020 Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 3 months of 2020

5 June 2020 A review of the securities market for May 2020 posted in the section "Securities Market"

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World indexes	Value	Change	
		per day	fr 31.12.19
MOEX Russia	2 815,83	-0,33%	-7,55%
S&P 500	3 169,94	0,78%	-1,88%
FTSE 100	6156,16	-0,55%	-18,38%
Nikkei	22 438,65	-0,78%	-5,15%
Sensex	36 621,14	-0,15%	-11,23%
CSI300	4 796,23	2,09%	17,08%
Bovespa	99 769,90	2,05%	-13,73%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.19
USD/RUB	72,1719	1,16%	16,58%
EURO/RUB	81,4676	1,13%	17,49%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre & Volga Reg	
	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	401	522
Trading volume, P mln	2,0	7,2
Trading volume, mln pcs	7,2	37,0
Average trading volume over the last 30 days, mln pcs	39,6	115,0
% of the share capital	0,02%	0,03%

Source: MOEX, Company calculations

Shares	Price**, P	MCap**, P bln	MCap**, \$ mln
Rosseti Centre	0,2824	11,92	165,19
Rosseti Center & Volga Region	0,1953	22,01	304,96

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.19
STOXX 600 Utilities	0,47%	0,08%
MoexEU	0,13%	8,22%
Rosseti Centre**	-0,49%	-10,91%
Rosseti Center & Volga Region**	-0,05%	-18,28%

Source: MOEX, Company calculations

Grid companies	Change**	
	per day	fr 31.12.19
Rosseti	1,53%	11,63%
Rosseti FGC UES	0,22%	-4,87%
Rosseti Volga	-0,81%	-17,13%
Rosseti Moscow Region	-0,27%	-6,08%
Rosseti Northern Caucasus	-0,08%	-12,33%
Rosseti North-West	-0,20%	-7,30%
Rosseti Ural	0,13%	-5,09%
Rosseti Siberia	0,83%	-21,36%
Rosseti South	0,10%	-19,69%
Rosseti Lenenergo	0,50%	-14,35%
Rosseti Tomsk	0,00%	-11,63%
Rosseti Kuban	0,28%	12,74%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

Tickers

Moscow Exchange (MOEX)
Bloomberg
Reuters

MRKC
MRKC.RM
MRKC.MM