

DAILY MARKET REVIEW

ON 25.09.2025

ELECTRIC POWER INDUSTRY NEWS

Rosseti to develop an educational environment for training highly automated substation personnel

A roundtable discussion on developing the competencies of highly automated substation (HASS) personnel was held in Yekaterinburg. Heads of relevant units from Rosseti's Group of Companies, representatives of universities, and equipment suppliers participated. It was noted that training HASS personnel is a key issue in the modern energy sector.

Read full text: <https://energyland.info>

COMPANY NEWS

More than 130 Smolensk residents received consultations on Customer Days at Rosseti Centre

During weekly Customer Days for eight months of 2025, managers of the branch of Rosseti Centre, PJSC - Smolenskenergo reviewed 136 requests from individuals and legal entities. Residents most frequently asked questions about grid connections, changes in technical specifications, and increasing power supply capacity.

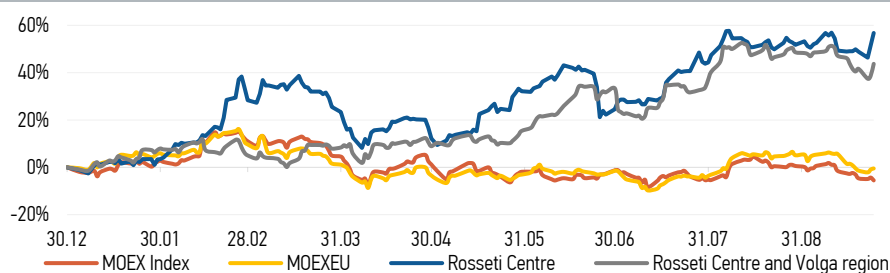
Read full text: <https://smolaif.ru>

A team of Ivanovo power engineers of Rosseti Centre and Volga region won the regional GTO festival

A team of Ivanovo power engineers of Rosseti Centre and Volga region won the regional GTO festival. Specialists from the branch of Rosseti Centre and Volga region, PJSC - Ivenergo demonstrated excellent results in the regional stage of the All-Russian Physical Culture and Sports Complex "Ready for Labour and Defense" (GTO) festival. The power engineers from the branch of Rosseti Centre and Volga region, PJSC - Ivenergo confirmed their title as the fastest, most accurate, and most resilient, winning first place in the overall team competition among work teams!

Read full text: <https://www.mrsk-cp.ru>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published a presentation on the results of operations of the companies for 6 months of 2025 under IFRS
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published the performance results for 6 months of 2025 under IFRS
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published the performance results for 6 months of 2025 under RAS

Rosseti Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

Corporate Governance Department

+7 (495) 747 92 92, ext. 35-18

ir@mrsk-1.ru

<http://www.mrsk-1.ru/en/investors/>



Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

[MRKC.MM](#)

World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	2 723,58	-1,27%	-5,53%
S&P 500	6 637,97	-0,28%	12,38%
FTSE 100	9 250,43	0,29%	13,91%
Nikkei	45 634,00	0,37%	14,39%
Sensex	81 715,63	-0,47%	4,43%
CSI300	4 566,07	1,02%	14,18%
Bovespa	146 491,75	0,05%	21,79%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	83,3506	-0,80%	-18,03%
EURO/RUB	99,0363	0,07%	-6,66%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti	
	Centre	Centre & Volga Reg
Number of deals, pcs	5 142	2 609
Trading volume, P mln	107,0	88,9
Trading volume, mln pcs	142,4	179,7
Average trading volume over the last 30 days, mln pcs	31,0	47,4
% of the share capital	0,34%	0,16%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,7510	31,71	380,39
Rosseti Centre and Volga region	0,4944	55,72	668,48

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	0,61%	14,37%
MoexEU	0,43%	-0,49%
Rosseti Centre*	3,56%	56,72%
Rosseti Centre and Volga region*	3,60%	43,72%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	-0,79%	-14,72%
Rosseti Volga	2,69%	88,63%
Rosseti Moscow Region	1,39%	21,98%
Rosseti Northern Caucasus	-1,24%	6,59%
Rosseti North-West	4,70%	64,15%
Rosseti Ural	0,15%	15,60%
Rosseti Siberia	0,83%	-15,17%
Rosseti South	1,98%	45,08%
Rosseti Lenenergo	-1,50%	5,42%
Rosseti Tomsk	0,00%	15,19%

Source: MOEX, Company calculations

* - at the market price at MOEX