DAILY

MARKET REVIEW

06 August, Monday

REVIEW OF WORLD STOCK MARKETS

Consolidated European index DJStoxx600 increased by 0.5%, the major U.S. indexes - by 0.2-0.7%.

Growth of exchanges in the Asia-Pacific region on Monday averaged more than 1.5%, U.S. index futures were little plus - markets grew as the speculations about the upcoming ECB measures to repurchase stock of troubled eurozone countries, and the good statistics on the U.S. labour market. In addition, buyers had support with the information that the European Commission, the ECB and the IMF approved a preliminary provision of a new tranche to Greece in the amount of \in 31,5 billion, while the ECB has decided to expand the Greek Central Bank lending by \in 4 billion.

REVIEW OF THE RUSSIAN STOCK MARKET

Before the opening of trading some positive external background formed at the Russian market on August 6.

At closing, MICEX index gained 1.25% and RTS index rose by 2.52% due to more than percent strengthening of the ruble to the dollar, the industry index MicexPWR rose by 1.39%

ELECTRIC POWER INDUSTRY NEWS

FSK and IDGC Holding will develop a common policy in the field of grid connection

FSK UES and IDGC Holding will develop a common policy in the field of grid connection within the integration into a single grid complex. Chairman of FGC UES Oleg Budargin gave an appropriate instruction to improve access to grid infrastructure.

Read more: http://energo-news.ru/archives/99413

COMPANY NEWS

Belgorodenergo will allocate about 700 million rubles for reconstruction of networks

IDGC of Center — Belgorodenergo division is actively implementing a program of reconstruction of power facilities. During 2012, 380 km of power lines of 0.4-6-10 kV will be reconstructed in the region.

Read more: http://www.mrsk-1.ru/ru/press/news/branches/index.php?id_4=87181

World indexes	Value	Char for the day	nge from 30.12.11
MICEX	1 439,1	1,25%	2,63%
S&P 500	1 394,2	0,23%	10,86%
FTSE 100	5 808,8	0,37%	4,24%
Nikkei	8 726,3	2,0%	3,2%
Bovespa	58 344,6	1,9%	2,8%

Source: Finam

Raw	Value	Change	
		for the day	from
			30.12.11
Brent USD/bbl*	109 55	0.56%	2 02%

* - September future Source: Finam

Shares of IDGC of Centre	Value
Last transaction, rbl.	0,5993
Capitalisation, billion rbl. *	25,30
Capitalisation, million USD *	777,64

* - at the price of last transaction at MICEX Source: Company calculations

Russian indexes	Cha	Change	
	for the day	from	
		30.12.11	
MICEX-Power Index	1,39%	-13,14%	
Shares of IDGC of Centr	re -0,12%	-2,82%	

Source: MICEX

Distribution	Change	
grid companies	for the day	from
g		30.12.11
IDGC of Volga	0,84%	-13,38%
MOESK	0,00%	-18,75%
IDGC of North Caucasus	1,37%	-42,51%
IDGC of Centre and Volga		
Region	0,37%	9,55%
IDGC of North-West	0,22%	-15,56%
IDGC of Urals	0,35%	-9,29%
IDGC of Siberia	-1,86%	-22,08%
IDGC of South	3,76%	-17,74%
Lenenergo	0,08%	-38,14%
Source: MICEX		

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



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Codes of shares

 MICEX-RTS
 MRKS

 Bloomberg
 MRKS RX

 Reuters
 MRKS.MM