

DAILY MARKET REVIEW

ON 29.01.2024

ELECTRIC POWER INDUSTRY NEWS

Rosseti at the "Russia" forum spoke about power grid projects for development of the country's economy

Over the past six years, Rosseti Group has more than doubled its annual investments in the construction and modernization of infrastructure. The largest projects are related to solving problems of national importance and meeting the growing demand for electricity. Alexey Molsky, Deputy Director General for Investments and Capital Construction of PJSC Rosseti, spoke about this at the session "The electric power industry as a driver of economic growth" as part of the industry day of the International Exhibition and Forum "Russia".

Read full text: https://www.rosseti.ru/

COMPANY NEWS

An employee of Rosseti Centre was awarded a Certificate of Honour from the President of the Russian Federation

At the opening ceremony of the industry day, the Minister of Energy of the Russian Federation Nikolai Shulginov presented a Certificate of Honour of the President of the Russian Federation to Yaroslav Yurikov, Deputy Chief Engineer of Rosseti Centre - the managing organization of Rosseti Centre and Volga region.

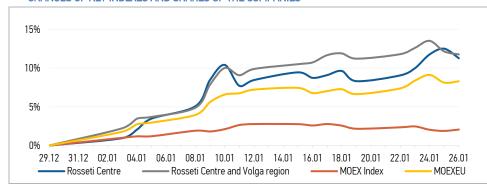
Read full text: https://www.mrsk-1.ru/

The delegation of Rosseti Centre and Rosseti Centre and Volga region took part in the Energy Day at the international exhibition and forum "Russia"

The event, led by General Director Igor Makovskiy, was attended by the delegation from Rosseti Centre and Rosseti Centre and Volga region. In total there are more than 150 employees, including young employees and representatives of the companies' labour dynasties.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre and Rosseti Centre and Volga region approved the Companies' Business Plan for 2024
- Rosseti Centre and Rosseti Cenre and Volga region published a presentation on the results of operations for 9 months of 2023
- Rosseti Centre and Rosseti Centre and Volga region published performance results for 9 months of 2023 under IFRS

World	V. I	Change		
indexes	Value	per day	fr 31.12.23	
M0EX Russia	3 163,21	0,17%	2,07%	
S&P 500	4 890,97	-0,07%	3,04%	
FTSE 100	7 635,09	1,40%	-1,27%	
Nikkei	35 870,00	-1,01%	7,19%	
Sensex	70 700,67	0,00%	-2,13%	
CSI300	3 333,82	-0,27%	-2,84%	
Bovespa	128 967,32	0,62%	-3,89%	

Source: MUEX, Compai	ny calculations			
Cumonavante	Value	Change		
Currency rates	value	per day	fr 31.12.23	
USD/RUB	88,6562	0,42%	-1,82%	
ELIDO/DLID	04 4245	0 / 004	2 0004	

Source:	Central	Rank	of	Russia	Com	nanı	/ calci	ulation:

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	4 194	1 479
Trading volume, ₽ mln	60,2	33,5
Trading volume, mln pcs	96,1	97,3
Average trading volume over the last 30 days, mln pcs	62,6	156,0
% of the share capital	0,23%	0,09%

Source: MOEA, Company calculations					
Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln		
Rosseti Centre	0,6260	26,43	298,10		
Rosseti Centre and	0,3446	38,84	438,05		

Source:	MOEX.	Company	calcu	lations

Volga region

Course MOEV Company calculation

_	Comparison with indexes	Change		
ı	Comparison with indexes	per day	fr 31.12.23	
	STOXX 600 Utilities	-0,78%	-4,86%	
	MoexEU	0,16%	8,30%	
	Rosseti Centre*	-1,11%	11,27%	
	Rosseti Centre and Volga region*	-0,35%	11,77%	

Guid companies	Cl	Change*		
Grid companies	per day	fr 31.12.23		
Rosseti	1,32%	12,46%		
Rosseti Volga	-1,21%	25,54%		
Rosseti Moscow Region	-0,61%	8,02%		
Rosseti Northern Caucasus	-0,34%	22,92%		
Rosseti North-West	-3,19%	25,93%		
Rosseti Ural	-2,45%	20,97%		
Rosseti Siberia	0,21%	37,79%		
Rosseti South	-3,01%	64,26%		
Rosseti Lenenergo	1,86%	34,22%		
Rosseti Tomsk	-2,53%	47,79%		
Rosseti Kuban	-1,72%	65,31%		

Source: MOEX. Company calculations

* - at the market price at MOEX

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Tickers

Moscow Exchange (MOEX)

Bloomberg Reuters

MRKC

MRKC RM MRKC.MM