ROSSETI

DAILY MARKET REVIEW ON 13.08.2026

ELECTRIC POWER INDUSTRY NEWS

Prices on the Russian wholesale electricity market fell by 6-10% in July

In July 2026, prices on the wholesale electricity market fell by 6-10% across all price zones of the Wholesale Electricity and Capacity Market (WECM), driven by growth in effective supply outpacing demand. According to the Market Council, the day-ahead market index fell by 7.7% in the first price zone, by 10.2% in the second, and by 6.4% in the Eastern interconnected energy system.

Read full text: https://www.eprussia.ru

COMPANY NEWS

Rosseti Centre repaired 115 transformer substations and over 65 km of power lines in the Smolensk region

The branch of Rosseti Centre - Smolenskenergo is carrying out a range of repairs and maintenance work at energy facilities in preparation for the peak season. In the first half of 2026, power engineers repaired 65.9 km of power transmission lines (PTL) of all voltage classes.

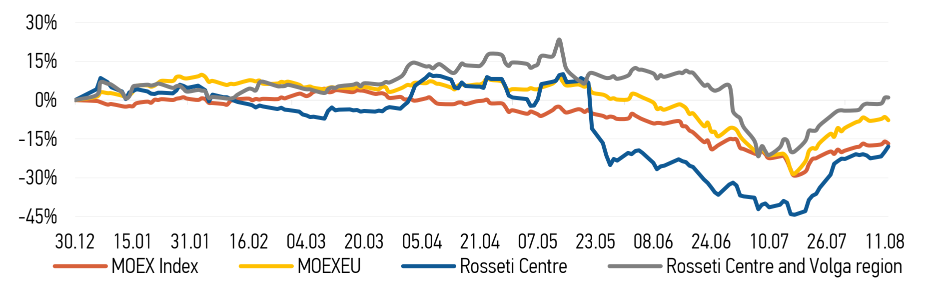
Read full text: https://www.mrsk-1.ru

Rosseti Centre and Volga region provided power to a new residential complex in Izhevsk

Specialists from the branch of Rosseti Centre and Volga region - Udmurtenergo connected a residential complex under construction in the capital of the Udmurt Republic to the grid. The maximum connected capacity of the facility was over 700 kW, including almost 85 kW for powering the residential complex's individual heating unit, classified as a first-class reliability unit.

Read full text: https://www.mrsk-cp.ru

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- The AK&M Rating Agency confirmed the highest rating for non-financial reporting of Rosseti Centre
- The AK&M Rating Agency confirmed the highest rating for non-financial reporting of Rosseti Centre and Volga region
- The Rosseti Centre company published its financial statements for January-June 2026, prepared under RAS, net profit increased by 69%
- The Rosseti Centre and Volga region company published its financial statements for January-

Currency rates	Value	Change per day	Change fr 31.12.25
USD/RUB	82.3742	-0.28%	6.36%
EURO/RUB	95.1834	-0.11%	4.05%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	5 646	1 698
Trading volume, ₽ mln	92.1	46.8
Trading volume, mln pcs	130.7	84.8
Average trading volume over the last 30 days, mln pcs	60.0	82.1
% of the share capital	0.31%	0.08%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, $ mln
Rosseti Centre	0.7048	29.76	361.22
Rosseti Centre and Volga region	0.5517	62.18	754.79

Source: MOEX, Company calculations

Comparison with indexes	Change per day	Change fr 31.12.25
MOEX Russia	-0.96%	-16.81%
MoexEU	-1.34%	-7.76%
Rosseti Centre*	2.65%	-17.91%
Rosseti Centre and Volga region*	0.09%	1.01%

Source: MOEX, Company calculations

Grid companies	Change* per day	Change* fr 31.12.25
Rosseti	-2.14%	-26.69%
Rosseti Volga	1.65%	42.30%
Rosseti Moscow Region	1.10%	20.83%
Rosseti Northern Caucasus	11.11%	-2.11%
Rosseti North-West	-0.97%	48.47%
Rosseti Ural	-1.02%	34.43%
Rosseti Siberia	12.11%	-14.80%
Rosseti South	0.73%	-5.68%
Rosseti Lenenergo	0.36%	-7.80%
Rosseti Tomsk	1.67%	11.59%

Source: MOEX, Company calculations

** - at the market price at MOEX*

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Tickers

Moscow Exchange (MOEX)		MRKC
Bloomberg		MRKC RM
Reuters		MRKC.MM