ROSSETI

DAILY MARKET REVIEW

ON 10.09.2026

ELECTRIC POWER INDUSTRY NEWS

Alexey Molsky: Grid investments are transparent, anyone can make a comment

Alexey Molsky, a member of the Management Board and Deputy General Director for Investment and Capital Construction at PJSC Rosseti, raised the issue of financial responsibility for grid infrastructure development at the ASPE conference. He emphasized that the construction program is open to discussion: any market participant - from consumers to governors - can submit comments, but there are currently no such objections.

Read full text: https://www.eprussia.ru/

COMPANY NEWS

Rosseti Centre improved lighting of seven kilometres of highway in the Tambov region

As part of a government contract with Tambov Regional State Budgetary Institution “Tambovavtodor”, specialists from the branch of Rosseti Centre - Tambovenergo completed work to improve the lighting of a section of highway near the village of Tatanovo. The power engineers conducted lighting calculations and, based on their results, replaced 242 light fixtures with modern, energy-efficient models.

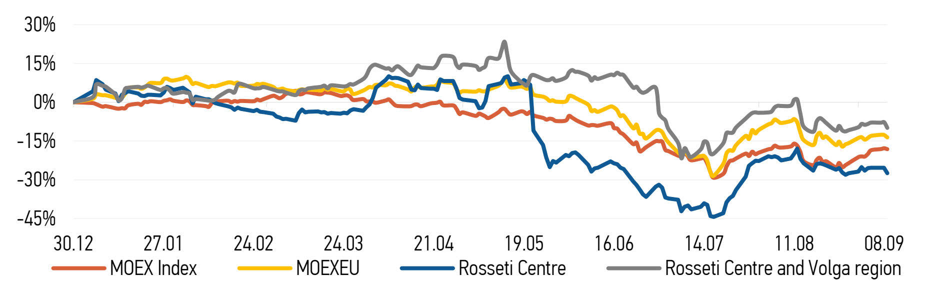
Read full text: https://www.tambov.kp.ru/

Director of Nizhnovenergo Dmitry Fedorov made a working visit to Vetluga

Dmitry Fedorov, Director of the branch of Rosseti Centre and Volga region - Nizhnovenergo, made a working visit to the city of Vetluga, where he met with Sergey Filippov, Head of the Vetluzhsky Municipal District, and representatives of the administration. The main topic of the discussions was the branch’s work under a municipal contract for the comprehensive improvement of the city’s historic centre.

Read full text: https://www.mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- The “Rosseti Centre” and “Rosseti Centre and Volga region” companies published their Interim Financial Statements for 6 months of 2026 under IFRS
- The AK&M Rating Agency confirmed the highest rating for non-financial reporting of Rosseti Centre and Rosseti Centre and Volga region
- The Rosseti Centre and Rosseti Centre and Volga region companies published their financial statements for January-June 2026

Currency rates	Value	Change	
		per day	fr 31.12.25
USD/RUB	86.4730	0.33%	11.65%
EURO/RUB	100.4989	0.33%	9.86%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 887	1 248
Trading volume, ₽ mln	17.6	22.5
Trading volume, mln pcs	28.2	45.8
Average trading volume over the last 30 days, mln pcs	35.8	46.6
% of the share capital	0.07%	0.04%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, $ mln
Rosseti Centre	0.6230	26.30	304.16
Rosseti Centre and Volga region	0.4920	55.45	641.21

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.25
MOEX Russia	-0.44%	-18.17%
MoexEU	-1.08%	-13.61%
Rosseti Centre*	-2.75%	-27.44%
Rosseti Centre and Volga region*	-2.40%	-9.92%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.25
Rosseti	-2.49%	-29.59%
Rosseti Volga	-0.60%	28.41%
Rosseti Moscow Region	-0.51%	7.62%
Rosseti Northern Caucasus	-1.97%	-13.63%
Rosseti North-West	-2.62%	34.35%
Rosseti Ural	-3.48%	24.96%
Rosseti Siberia	1.38%	-9.49%
Rosseti South	0.78%	-12.54%
Rosseti Lenenergo	-0.29%	-8.98%
Rosseti Tomsk	-6.33%	17.38%

Source: MOEX, Company calculations

** - at the market price at MOEX*

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Tickers

Moscow Exchange (MOEX)	MRKC
Bloomberg	MRKC RM
Reuters	MRKC.MM