

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Nikolai Shulginov: "The growth of electricity consumption in Russia in the autumn-winter period will be more than 3%"

On 20 October 2021, Nikolai Shulginov, at a meeting between Vladimir Putin and members of the Government of the Russian Federation, reported on the preparation of the Russian energy system for the autumn-winter period. He noted that the preparation of the fuel and energy complex for the passage of maximum loads is being completed. The minister added that this year it was held against the backdrop of economic recovery, growth in electricity consumption and equipment load.

Read full text: <https://minenergo.gov.ru/>

COMPANY NEWS

Igor Makovskiy: Digital transformation of the power grid complex is the key to the successful development of the Kursk region

On 20 October 2021, General Director of Rosseti Centre and Rosseti Centre and Volga region at the site of the Multifunctional Information-Technology Centre held a meeting on further expanding the capabilities of this innovative facility. The IT infrastructure of the Centre has combined services capable of online monitoring of the state of the power grid complex at the interregional level.

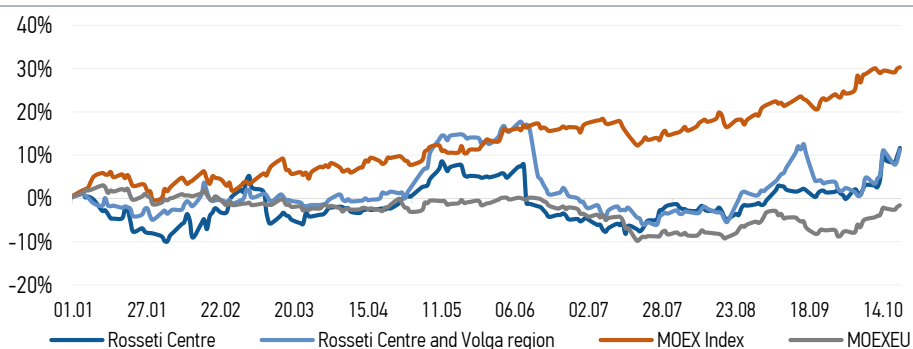
Read full text: <https://www.mrsk-1.ru/press-center/news/>

Ryazan power engineers successfully implement the energy saving and energy efficiency program

As part of the implementation of the Energy Saving and Energy Efficiency Program in 2021, the branch of Rosseti Centre and Volga region - Ryazanenergo continues to carry out a set of planned activities, the total effect of which for 3 quarters has already amounted to 1,455.92 tons of standard fuel or 13.24 million rubles. The effect from the implementation of measures to reduce electricity losses amounted to more than 1,834.936 thousand kWh.

Read full text: https://www.mrsk-cp.ru/press/company_news

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre - managing organization of Rosseti Centre and Volga region held a conference call and webcast on the results for 6 months of 2021](#)
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published their performance results for 6 months of 2021 under IFRS
- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) for 1H 2021 under RAS were published

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	4 287,52	0,26%	30,36%
S&P 500	4 536,19	0,37%	20,77%
FTSE 100	7 223,10	0,08%	10,18%
Nikkei	29 255,55	0,14%	6,60%
Sensex	61 259,96	-0,74%	28,29%
CSI300	4 910,18	-0,25%	-5,78%
Bovespa	110 786,40	0,10%	-6,92%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	70,9674	-0,29%	-3,94%
EURO/RUB	82,6841	0,27%	-8,82%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	2 322	1 649
Trading volume, P mln	29,9	35,8
Trading volume, mln pcs	66,8	127,5
Average trading volume over the last 30 days, mln pcs	29,0	101,8
% of the share capital	0,16%	0,11%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,4480	18,91	266,51
Rosseti Centre and Volga region	0,2807	31,63	445,76

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	1,74%	0,12%
MoexEU	0,44%	-1,57%
Rosseti Centre*	1,82%	11,67%
Rosseti Centre and Volga region*	2,45%	11,34%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	1,18%	-17,73%
Rosseti FGC UES	0,00%	-11,60%
Rosseti Volga	0,08%	-2,65%
Rosseti Moscow Region	3,02%	3,97%
Rosseti Northern Caucasus	0,92%	4,01%
Rosseti North-West	2,05%	14,54%
Rosseti Ural	11,78%	34,86%
Rosseti Siberia	6,36%	109,39%
Rosseti South	0,17%	17,56%
Rosseti Lenenergo	-1,23%	114,91%
Rosseti Tomsk	0,25%	3,64%
Rosseti Kuban	1,79%	9,00%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM