

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

The Ministry of Energy expects to reduce cross subsidies by 2035 to 100 billion rubles from 239 billion in 2020

The Ministry of Energy expects to achieve a reduction in the volume of cross-subsidizing in the power grid complex of Russia to 100 billion rubles by 2035 from 239 billion rubles in 2020, follows from the draft strategy for the development of the power grid complex of Russia until 2035, published by the Ministry of Energy of the Russian Federation on Wednesday, 30 October.

Read full text: <http://www.bigpowernews.ru/markets>

COMPANY NEWS

Lipetskenergo's team congratulated veterans on the Day of the Elderly

On the International Day of the Elderly, veterans of the enterprise and wards of the boarding school for the elderly received gifts from employees of the branch "Rosseti Centre Lipetskenergo".

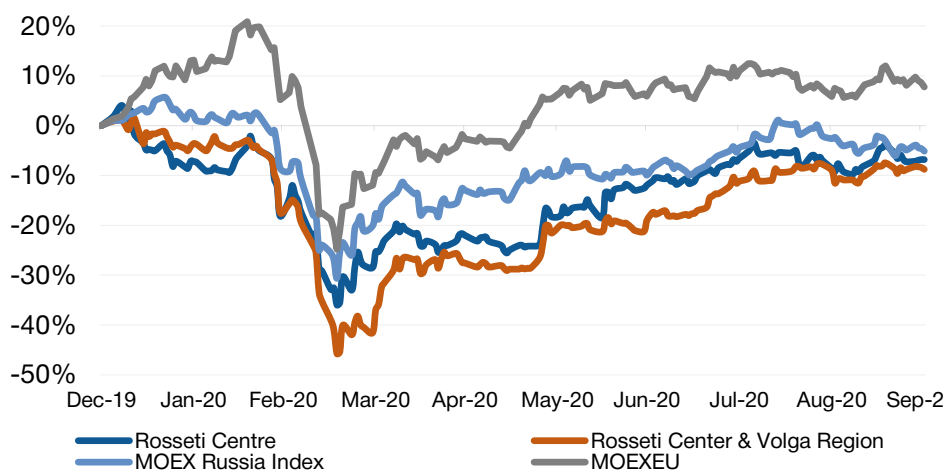
Read full text: <https://www.mrsk-1.ru/press-center/news/>

Nizhny Novgorod power engineers conducted large-scale exercises to ensure the reliability of power supply in bad weather

Power engineers of "Rosseti Centre and Volga Region Nizhnovenergo" conducted large-scale exercises to eliminate massive power supply disruptions in the power grid complex of the Nizhny Novgorod region.

Read full text: https://mrsk-cp.ru/press/company_news

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

7 September 2020 Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 6 months of 2020

24 August 2020 The company "Rosseti Centre" has published its performance results and management discussion and analysis (MD&A) to Interim Financial Statements for 6 months of 2020 under IFRS

28 July 2020 The Rosseti Centre company published its financial statements for 1H 2020 under RAS, net profit increased by 12,5%

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World indexes	Value	Change	
		per day	fr 31.12.19
MOEX Russia	2 889,80	-0,55%	-5,12%
S&P 500	3 380,80	0,53%	4,64%
FTSE 100	5 879,45	0,23%	-22,05%
Nikkei	23 184,93	0,00%	-1,99%
Sensex	38 647,21	1,52%	-6,32%
CSI300	4 587,40	0,00%	11,98%
Bovespa	95 478,50	0,93%	-17,44%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.19
USD/RUB	78,7847	-1,13%	27,27%
EURO/RUB	92,4302	-0,64%	33,30%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre & Volga Reg	
	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	378	435
Trading volume, P mln	2,2	7,0
Trading volume, mln pcs	7,4	32,0
Average trading volume over the last 30 days, mln pcs	15,7	62,3
% of the share capital	0,02%	0,03%

Source: MOEX, Company calculations

Shares	Price**, P	MCap**, P bln	MCap**, \$ mln
Rosseti Centre	0,2962	12,47	158,29
Rosseti Center & Volga Region	0,2174	24,59	312,12

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.19
STOXX 600 Utilities	1,69%	-1,22%
MoexEU	-0,83%	7,80%
Rosseti Centre**	0,20%	-6,56%
Rosseti Center & Volga Region**	-0,96%	-9,04%

Source: MOEX, Company calculations

Grid companies	Change**	
	per day	fr 31.12.19
Rosseti	-1,73%	4,70%
Rosseti FGC UES	-0,94%	-2,54%
Rosseti Volga	-0,58%	-22,99%
Rosseti Moscow Region	-0,34%	-2,73%
Rosseti Northern Caucasus	-0,39%	-15,67%
Rosseti North-West	-0,50%	-7,48%
Rosseti Ural	-0,87%	-17,21%
Rosseti Siberia	-0,65%	-26,05%
Rosseti South	-0,52%	-23,16%
Rosseti Lenenergo	-0,90%	-21,45%
Rosseti Tomsk	-2,07%	-11,86%
Rosseti Kuban	-0,28%	10,53%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM