

ELECTRIC POWER INDUSTRY NEWS
Ingushetia to transfer power grids to Rosseti in 2026

In early 2026, Ingushetia will transfer its entire power grid to Interregional Distribution Grid Companies (IDGCs). The goal of this move is to modernize and upgrade the infrastructure. This was announced by the head of the republic, Makhmud-Ali Kalimatov, during a live broadcast. According to him, the situation with the region's power grids is critical: over 70% of the grids require replacement, and the accumulated debt has reached RUB 9 billion. Authorities are already consolidating assets to transfer the grids to IDGCs (Interregional Distribution Grid Companies) in January 2026. The companies will handle their repair and replacement.

Read full text: <https://www.eprussia.ru/>

COMPANY NEWS
Tver power engineers of Rosseti Centre straightened and renewed 875 power line poles

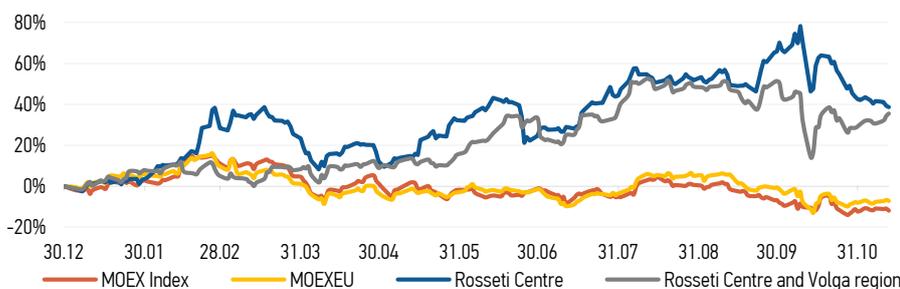
The branch of Rosseti Centre - Tverenergo continues to prepare the power grid for the heating season. Work on 6-10 kV overhead power lines is underway in all districts of the region, providing electricity to most consumers.

Read full text: <https://www.mrsk-1.ru/>

Dmitry Fedorov, Director of the Nizhny Novgorod branch of Rosseti Centre and Volga region, made a working visit to the Bogorodsky Municipal District

During his visit, he met with the head of the district, Alexey Korotkov. The two leaders discussed work in 2025, preparations for the peak season, and the upcoming 2026 year. Based on the results of the first 10 months of 2025, the number of technical failures in the 6-10 kV grid has decreased by 30% compared to the same period in 2024.

Read full text: <https://mrsk-cp.ru>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES

IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 9 months of 2025 under RAS
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) won the Moscow Exchange Annual Report Competition
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published a presentation on the results of operations of the companies for 6 months of 2025 under IFRS

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World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	2 536.22	-1.17%	-12.03%
S&P 500	6 850.92	0.06%	15.98%
FTSE 100	9 911.42	0.12%	22.05%
Nikkei	50 996.00	0.30%	27.83%
Sensex	84 466.51	0.71%	7.95%
CSI300	4 645.91	-0.13%	16.18%
Bovespa	157 632.91	-0.07%	31.05%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	81.3562	0.42%	-19.99%
EURO/RUB	94.1954	0.28%	-11.22%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	2 006	2 080
Trading volume, ₪ mln	29.8	25.3
Trading volume, mln pcs	44.8	54.3
Average trading volume over the last 30 days, mln pcs	137.7	170.3
% of the share capital	0.11%	0.05%

Source: MOEX, Company calculations

Shares	Price*, ₪	MCap, ₪ bln	MCap, \$ mln
Rosseti Centre	0.6646	28.06	344.88
Rosseti Centre and Volga region	0.4660	52.52	645.52

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	1.57%	28.17%
MoexEU	-0.54%	-7.20%
Rosseti Centre*	-0.42%	38.69%
Rosseti Centre and Volga region*	0.89%	35.47%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	-0.38%	-17.71%
Rosseti Volga	0.70%	88.40%
Rosseti Moscow Region	0.90%	15.40%
Rosseti Northern Caucasus	0.00%	4.76%
Rosseti North-West	0.51%	56.79%
Rosseti Ural	0.33%	7.48%
Rosseti Siberia	-1.65%	-22.23%
Rosseti South	-0.07%	21.13%
Rosseti Lenenergo	-0.56%	4.25%
Rosseti Tomsk	0.00%	10.60%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

[MRKC](#)

Bloomberg

[MRKC.RM](#)

Reuters

[MRKC.MM](#)