

# DAILY MARKET REVIEW

ON 14.04.2025

## ELECTRIC POWER INDUSTRY NEWS

### Rosseti announced a tender for the creation of a unified CRM system for RUB 546 million

Rosseti announced a tender for the right to conclude a contract for the performance of work on the creation of a Unified CRM system for the Rosseti group of companies. The tender documentation was published on the public procurement website, as well as on the website of the RTS-Tender Electronic Platform. The organizer of the procurement is JSC Rosseti Procurement Centre. Applications for participation in the tender will be accepted until 12:00 Moscow time on 23 April.

Read full text: <https://www.bigpowernews.ru/>

## COMPANY NEWS

### The Bryansk branch of Rosseti Centre manufactured more than 1.5 thousand metal structures in 2025

The branch of Rosseti Centre, PJSC - Bryanskenergo summed up the results of the metal structure manufacturing workshop for the first quarter of 2025. The workshop, created on the basis of the Dubrovsky Distribution Zone in April 2022, showed high results. During the reporting period, 1,506 metal products were manufactured, which is 26% of the planned annual production volume. Since the launch of the workshop, it has been producing crossbars, clamps, brackets and fastening units - metal structures necessary for power engineers for repair work.

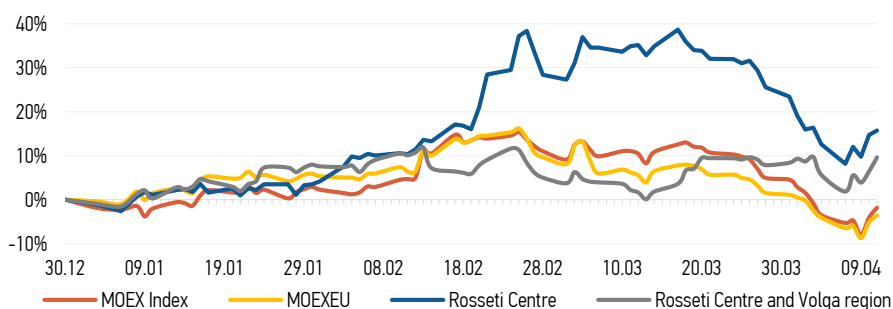
Read full text: <https://www.mrsk-1.ru/>

### In Tula the results of the Tulaenergo branch for 2024 were summed up

Power engineers of Rosseti Centre and Volga region - Tulaenergo discussed the results of activities for the past year and outlined key tasks for 2025. The event was attended by heads of the technical unit and other areas of the branch, chiefs of 14 Distribution Zones, including the high-tech Shchekinsky and Yasnogorsky Distribution Zones, as well as representatives of JSC Tula City Grids.

Read full text: <https://www.mrsk-cp.ru/>

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) under RAS for 2024 published
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 2024 under IFRS
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) approved the Companies' Business Plan for 2025

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World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	2 829.92	2.37%	-1.84%
S&P 500	5 263.36	-0.09%	-10.90%
FTSE 100	7 964.18	0.64%	-1.93%
Nikkei	33 585.58	-2.96%	-15.81%
Sensex	75 157.26	1.77%	-3.95%
CSI300	3 750.52	0.41%	-6.21%
Bovespa	127 682.00	1.05%	6.15%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	85.0159	-1.25%	-16.39%
EURO/RUB	94.6036	-0.51%	-10.84%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre & Volga Reg	
	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 270	2 112
Trading volume, P mln	11.8	50.4
Trading volume, mln pcs	21.3	133.7
Average trading volume over the last 30 days, mln pcs	58.0	127.1
% of the share capital	0.05%	0.12%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0.5544	23.41	275.31
Rosseti Centre and Volga region	0.3771	42.50	499.89

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	1.08%	6.74%
MoexEU	1.67%	-3.55%
Rosseti Centre*	0.84%	15.69%
Rosseti Centre and Volga region*	3.00%	9.62%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	2.06%	-9.60%
Rosseti Volga	0.80%	6.73%
Rosseti Moscow Region	0.13%	-1.20%
Rosseti Northern Caucasus	-0.23%	4.63%
Rosseti North-West	2.07%	9.14%
Rosseti Ural	1.31%	8.47%
Rosseti Siberia	2.94%	-11.33%
Rosseti South	0.74%	28.23%
Rosseti Lenenergo	0.28%	5.56%
Rosseti Tomsk	0.37%	-4.59%

Source: MOEX, Company calculations

\* - at the market price at MOEX

## Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC RM](#)

[MRKC MM](#)