

DAILY MARKET REVIEW

ON 04.12.2025

ELECTRIC POWER INDUSTRY NEWS

Rosseti presented its personnel training for the energy sector at the IFEG

Vladimir Kharitonov, Deputy General Director - Chief of Staff of PJSC Rosseti, discussed personnel development goals at the session "Human Capital and New Competencies for Future Energy Scenarios" at the International Forum "Electric Grids" (IFEG), noting that the key task is to quickly adapt and further train specialists by combining knowledge from various fields.

Read full text: <https://www.rosseti.ru>

COMPANY NEWS

Rosseti Centre connected nearly 1,300 facilities to the grid in the Tambov region

The branch of Rosseti Centre - Tambovenergo summarized the results of grid connection work for ten months of 2025. During this period, 1,298 facilities with a total capacity of 27.6 MW were connected to the grid. These include large and socially significant facilities in the region's agricultural sector. The timely grid connection of such facilities contributes to the investment attractiveness and socio-economic development of the Tambov region.

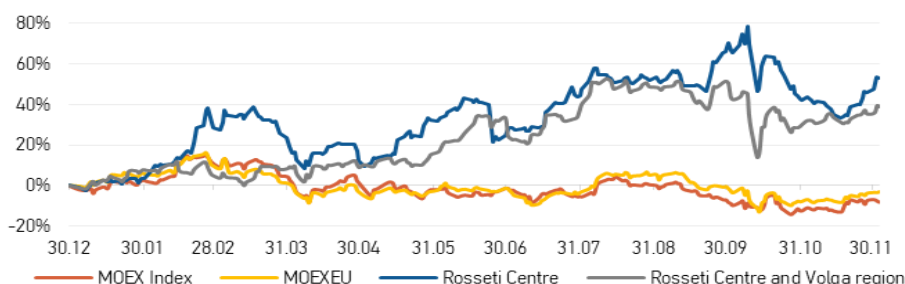
Read full text: <https://chr.aif.ru>

A meeting of heads of IT departments of Rosseti Centre and Rosseti Centre and Volga region was held in Nizhny Novgorod

A meeting of the heads of the IT departments of the companies' 20 branches was held at the Nizhny Novgorod branch of Rosseti Centre and Volga region, PJSC, according to Nizhnovenergo's press service. They discussed the results of operations in 2025 and plans for the development of information technology within the organizations. Dmitry Anishchenko, Deputy General Director of Rosseti Centre, PJSC, opened the meeting. Dmitry Fedorov, Director of the branch of Rosseti Centre and Volga region, PJSC - Nizhnovenergo, also addressed the guests with a welcoming speech.

Read full text: <https://mrsk-cp.ru>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 9 months of 2025 under IFRS
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 9 months of 2025 under RAS
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) won the Moscow Exchange Annual Report Competition

World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	2 651,71	-0,58%	-8,02%
S&P 500	6 849,72	0,30%	15,96%
FTSE 100	9 692,07	-0,10%	19,35%
Nikkei	49 914,00	1,24%	25,11%
Sensex	85 106,81	-0,04%	8,77%
CSI300	4 531,05	-0,51%	13,30%
Bovespa	161 755,19	0,41%	34,48%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	77,4631	-0,31%	-23,82%
EURO/RUB	89,8514	-0,55%	-15,32%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti	
	Centre	Centre & Volga Reg
Number of deals, pcs	2 010	2 595
Trading volume, P mln	26,2	65,8
Trading volume, mln pcs	35,8	137,8
Average trading volume over the last 30 days, mln pcs	51,0	49,7
% of the share capital	0,08%	0,12%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,7324	30,92	399,16
Rosseti Centre and Volga region	0,4775	53,81	694,69

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	0,08%	27,42%
MoexEU	0,37%	-3,22%
Rosseti Centre*	-0,49%	52,84%
Rosseti Centre and Volga region*	-0,33%	38,81%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	0,88%	-13,65%
Rosseti Volga	-0,08%	104,72%
Rosseti Moscow Region	-1,19%	21,09%
Rosseti Northern Caucasus	-0,84%	1,22%
Rosseti North-West	-0,05%	68,94%
Rosseti Ural	0,19%	22,91%
Rosseti Siberia	-0,41%	-14,56%
Rosseti South	-1,25%	28,40%
Rosseti Lenenergo	-0,53%	9,15%
Rosseti Tomsk	-0,32%	10,95%

Source: MOEX, Company calculations

* - at the market price at MOEX

Rosseti Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

Corporate Governance Department

+7 (495) 747 92 92, ext. 35-18

ir@mrsk-1.ru

<http://www.mrsk-1.ru/en/investors/>



Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

[MRKC.MM](#)