

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

The decline in consumption did not keep the cost of energy

Wholesale electricity prices peaked in 2020, despite the sharpest drop in demand in a decade. The main driver of growth was mandatory non-market markups, the volume of which reached 558 billion rubles. According to the regulator's forecasts, this year the energy prices may increase even more: in the European part of the country and in the Urals, the growth will be 3.8%, and in Siberia - 13.4%.

Read full text: <https://www.kommersant.ru/>

COMPANY NEWS

Igor Makovskiy: our primary task is to increase the intensity and quality of personnel training in accordance with the digital transformation program

Rosseti Centre - the managing organization of Rosseti Centre and Volga Region, under the leadership of General Director Igor Makovskiy, held a meeting with heads of the company's training centres. It summed up the results of the centres' work in 2020 and outlined tasks for 2021.

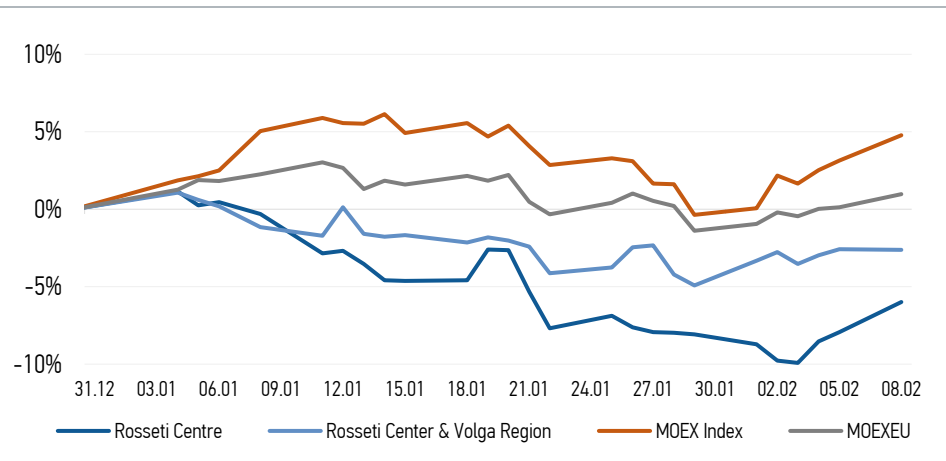
Read full text: <https://www.mrsk-1.ru/press-center/news/>

Vladimirenergo's power engineers repaired more than 4,490 kilometres of power lines in 2020

Power engineers from "Rosseti Center and Volga Region Vladimirenergo" summed up the results of the 2020 repair program.

Read full text: https://mrsk-cp.ru/press/company_news/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

29 December 2020 A meeting of the Board of Directors of Rosseti Center and Volga Region was held, which approved the Company's Business Plan for 2021 and forecast indicators for 2022-2025

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1 December 2020 Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 9 months of 2020

World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 445,90	1,57%	4,77%
S&P 500	3 915,59	0,74%	4,25%
FTSE 100	6 523,53	0,53%	-0,49%
Nikkei	29 388,50	2,12%	7,08%
Sensex	51 348,77	1,22%	7,53%
CSI300	5 564,56	1,48%	6,78%
Bovespa	119 696,40	-0,45%	0,57%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	75,1107	-0,82%	1,67%
EURO/RUB	89,885	-1,14%	-0,88%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	1 193	600
Trading volume, ₺ mln	12,1	17,0
Trading volume, mln pcs	32,0	69,1
Average trading volume over the last 30 days, mln pcs	37,9	88,7
% of the share capital	0,08%	0,06%

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap, ₺ bln	MCap, \$ mln
Rosseti Centre	0,3772	15,92	212,02
Rosseti Center & Volga Region	0,2455	27,67	368,35

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	-1,13%	-0,61%
MoexEU	0,84%	0,98%
Rosseti Centre*	2,11%	-5,98%
Rosseti Center & Volga Region*	-0,04%	-2,62%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	0,50%	-4,94%
Rosseti FGC UES	1,18%	-1,51%
Rosseti Volga	0,07%	1,47%
Rosseti Moscow Region	-0,45%	-3,90%
Rosseti Northern Caucasus	-0,57%	-4,69%
Rosseti North-West	0,35%	4,14%
Rosseti Ural	0,64%	-3,34%
Rosseti Siberia	-1,29%	-0,39%
Rosseti South	0,72%	0,21%
Rosseti Lenenergo	0,00%	20,08%
Rosseti Tomsk	0,81%	-3,12%
Rosseti Kuban	0,00%	8,11%

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Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM