

DAILY MARKET REVIEW

ON 25.01.2023

ELECTRIC POWER INDUSTRY NEWS

Expensive transmission. Two dozen regions raised the grid energy tariff for businesses above the maximum level

Companies' surcharges for low electricity tariffs for the population may increase significantly. This year, in 21 regions of the Russian Federation, grid tariffs for businesses increased by 10–20% at once, exceeding the maximum All-Russian level of indexation. The reasons were high inflation, the need to compensate for the accumulated shortfall in income of grid companies and a ban on increasing tariffs for the population.

Read full text: https://www.kommersant.ru/

COMPANY NEWS

Tambov power engineers provided electricity to a new deironing station in the Petrovsky district

As part of the implementation of the "Clean Water" program of the national project "Housing and Urban Environment", specialists of the Tambovenergo branch provided the requested capacity to a new deironing station in the village of Volchki of the Petrovsky district in the Tambov region. The main source of power supply for this facility was the 110/35/10 kV "Volchkovskaya" substation.

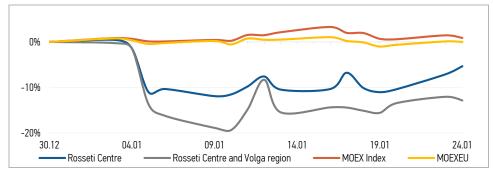
Read full text: https://www.tambov.kp.ru/

Udmurtenergo's employees identified 205 fraudulent websites in 2022

Employees of the branch of Rosseti Centre and Volga region, PJSC - Udmurtenergo continue to fight against sites that advertise illegal ways to interfere with the operation of metering devices. During the past year, specialists from Udmurtenergo's security unit identified 205 sites offering to purchase individual electricity meters with remote controls that can underestimate the amount of electricity consumed (the so-called "modified" meters).

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre and Rosseti Centre and Volga region approved the Companies' Business Plan for 2023
- The Extraordinary General Meetings of Shareholders of <u>Rosseti Centre</u>, <u>PJSC</u> and <u>Rosseti Centre</u> and <u>Volga region</u>, <u>PJSC</u> held
- Igor Makovskiy took part in the <u>All-Russian ESG Forum</u> in Nizhny Novgorod

World	W.1	Change	
indexes	Value	per day	fr 31.12.22
MOEX Russia	2 172.75	-0.57%	0.86%
S&P 500	4 016.95	-0.07%	4.62%
FTSE 100	7 757.36	-0.35%	4.10%
Nikkei	27 299.19	1.46%	4.62%
Sensex	60 978.75	0.06%	0.23%
CSI300	4 181.53	0.00%	8.00%
Bovespa	113 028.15	1.16%	3.00%

Source: MOEX, Company calculations				
Currency retec	Value	Change		
Currency rates	value	per day fr 31.12.22		
USD/RUB	68.6288	-0.05%	-2.43%	
EURO/RUB	74.7307	0.52%	-1.22%	

Source: Centra	l Bank oj	f Russia,	Company	calcu	lations
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Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	8 271	6 351
Trading volume, ₽ mln	95.5	104.9
Trading volume, mln pcs	316.3	484.6
Average trading volume over the last 30 days, mln pcs	96.7	451.0
% of the share capital	0.75%	0.43%

Source: MOE	X, Company	calculation
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Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.3018	12.74	185.66
Rosseti Centre and Volga region	0.2165	24.40	355.52

Source: MOE	X, Company	calculation

Change		
per day	fr 31.12.22	
0.36%	2.74%	
-0.12%	0.00%	
1.89%	-5.33%	
-0.92%	-12.88%	
	0.36% -0.12% 1.89%	

Source: MOEX,	Company	calculation
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Crid companies	Change*		
Grid companies	per day	fr 31.12.22	
Rosseti	-0.19%	-2.02%	
Rosseti Volga	0.87%	9.01%	
Rosseti Moscow Region	1.32%	-4.57%	
Rosseti Northern Caucasus	0.30%	14.29%	
Rosseti North-West	3.87%	13.44%	
Rosseti Ural	0.99%	-6.92%	
Rosseti Siberia	15.36%	33.81%	
Rosseti South	7.42%	22.88%	
Rosseti Lenenergo	0.00%	22.85%	
Rosseti Tomsk	0.33%	6.99%	
Rosseti Kuban	1.18%	6.60%	

Source: MOEX, Company calculations

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Moscow Exchange (M0EX)

Bloomberg

Reuters

MRKC RM MRKC.MM

^{* –} at the market price at MOEX