DAILY MARKET REVIEW

ON 28.10.2025

ELECTRIC POWER INDUSTRY NEWS

FAS: Reducing the social norm will not lead to a sharp increase in electricity bills

The implementation of differentiated tariff initiatives in Russia will not lead to an additional tariff burden on Russians, according to the press service of the Federal Antimonopoly Service (FAS). The FAS previously prepared an updated concept for differentiated electricity tariffs aimed at combating cross-subsidization. Among other things, the ranges for social norms for electricity consumption may be reduced starting in 2027.

Read full text: https://rg.ru

COMPANY NEWS

The Smolensk branch of Rosseti Centre provided electricity to 21 first-aid stations

Specialists from the branch of Rosseti Centre - Smolenskenergo have completed the connection of 21 first-aid stations (FAS), which are being built in the region as part of the national “Healthcare” project. The total capacity of the FASs exceeded 0.3 MW.

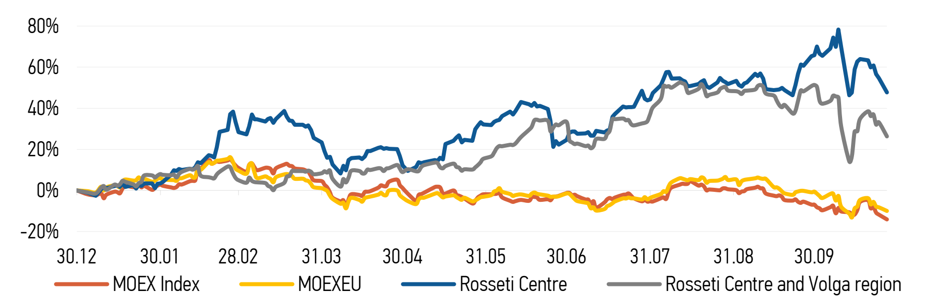
Read full text: https://www.mrsk-1.ru

Nizhnovenergo hosted its XX annual professional skills competition among drivers

9 teams of 27 drivers from the Central, Balakhninsky, Dzerzhinsky, Kstovsky, Arzamassky, Semyonovsky, Sergachsky, Urensky, and Southern sections of the mechanization and motor transport service participated in the competition. Dmitry Fedorov, the branch director, launched the competition. On a specially equipped platform, the participants demonstrated their driving skills in tight spaces, precise maneuvers, and emergency response skills.

Read full text: https://mrsk-cp.ru

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre and Rosseti Centre and Volga region won the Moscow Exchange Annual Report Competition
- Rosseti Centre and Rosseti Centre and Volga region published a presentation on the results of operations of the companies for 6 months of 2025 under IFRS
- Rosseti Centre and Rosseti Centre and Volga region published the performance results for 6 months of 2025 under IFRS

World indexes	Value	Change per day	Change fr 31.12.24
MOEX Russia	2 476,79	-2,64%	-14,09%
S&P 500	6 875,14	1,23%	16,39%
FTSE 100	9 653,82	0,09%	18,87%
Nikkei	50 512,32	2,46%	26,61%
Sensex	84 778,84	0,67%	8,35%
CSI300	4 716,02	1,19%	17,93%
Bovespa	146 172,00	0,00%	21,52%

Source: MOEX, Company calculations

Currency rates	Value	Change per day	Change fr 31.12.24
USD/RUB	80,9713	-0,37%	-20,37%
EURO/RUB	94,0820	-0,33%	-11,33%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	3 718	2 313
Trading volume, ₽ mln	41,4	24,8
Trading volume, mln pcs	58,4	57,1
Average trading volume over the last 30 days, mln pcs	139,4	181,8
% of the share capital	0,14%	0,05%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, $ mln
Rosseti Centre	0,7078	29,88	369,04
Rosseti Centre and Volga region	0,4345	48,97	604,75

Source: MOEX, Company calculations

Comparison with indexes	Change per day	Change fr 31.12.24
STOXX 600 Utilities	0,00%	23,62%
MoexEU	-1,93%	-9,97%
Rosseti Centre*	-4,48%	47,70%
Rosseti Centre and Volga region*	-5,15%	26,31%

Source: MOEX, Company calculations

Grid companies	Change* per day	Change* fr 31.12.24
Rosseti	-2,36%	-20,34%
Rosseti Volga	-2,55%	68,45%
Rosseti Moscow Region	-1,52%	5,47%
Rosseti Northern Caucasus	-1,36%	6,10%
Rosseti North-West	-1,23%	57,23%
Rosseti Ural	-1,76%	-1,99%
Rosseti Siberia	-2,34%	-27,29%
Rosseti South	-1,50%	17,71%
Rosseti Lenenergo	-0,81%	-1,17%
Rosseti Tomsk	-1,86%	12,01%

Source: MOEX, Company calculations

** - at the market price at MOEX*

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Tickers

Moscow Exchange (MOEX)	MRKC
Bloomberg	MRKC RM
Reuters	MRKC.MM