

REVIEW OF STOCK MARKETS

Before the opening of trading some moderately positive external background formed on the Russian market on September 5. On the eve the major U.S. indices rose by 0.7-1.0%, including, as noted by Bloomberg, on the stocks of automakers – according to Autodata Corp, car sales in August had returned to the pre-crisis level in December 2007. The limiting factor for the markets is still the situation around Syria - the committee of the U.S. Senate has approved the use of military force in the country. Asia-Pacific stock markets showed no single trend. October Brent was trading at \$115.0 per barrel – half a dollar higher than our closing on Wednesday.

On Thursday, the Russian market was significantly better than western exchanges. After starting the day slightly upward the Russian indices in the middle of the day added more than a percent due to strong growth of Gazprom, Rosneft and Novatek on the information about agreeing contracts with China's CNPC. At this European markets grew within half a percent on the controversial news: the unemployment rate in France in the II quarter increased to a maximum of 15 years, data on orders of industrial enterprises in Germany in July were worse than expected, however, mainly due to the revision in the direction of a significant increase in the June's indicators, Spain placed 10-year government bonds at a minimum of three years rate of profitability. Expected decisions of the ECB and the Bank of England, which kept rates on hold, had no impact on the dynamics of trading. In the second half of the day in the U.S. some good statistics was published: the index of business activity in the service sector was up to its record from the beginning of calculations in January 2008, reports on applications for unemployment benefits and orders of industrial enterprises in July and productivity in the II quarter were better than expected, ADP data on the number of new jobs in August were slightly worse than expected. The reaction of Western markets to these statistical data was very low-key, while the growth rate of the Russian indices, driven mainly by shares of oil companies, exceeded 3%.

At closing, the MICEX Index gained 3.40% to close trading at 1,422.40 points, the RTS Index rose by 3.18% to close at 1,339.80 points. The MicexPWR Sector Index increased by 1.38%, reaching 1,148.47 points. On Western exchanges the European DJStoxx 600 Index rose by 0.73%, and the American S&P 500 Index was 0.12% up.

ELECTRIC POWER INDUSTRY NEWS

**Electricity consumption in Russia in January-August 2013 decreased by 0.3%, generation of electricity - by 0.5%**

To read full text: <http://www.bigpowernews.ru/news/document51877.phtml>

COMPANY NEWS

**IDGC of Centre Company (MRKC) held an online conference on Finam.ru**

On Wednesday, September 4 the Company's management participated in the on-line conference on the portal Finam.ru on the results of the company for the first half of 2013 under IFRS and the approval of adjusted Business plan and Investment program for 2013.

To read full text: [http://www.mrsk-1.ru/ru/press/news/company/index.php?id\\_4=88759](http://www.mrsk-1.ru/ru/press/news/company/index.php?id_4=88759)

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day fr 31.12.12	
MICEX	1 422,40	3,40%	-3,55%
S&P 500	1 655,08	0,12%	16,05%
FTSE 100	6 532,44	0,89%	10,76%
DAX	8 234,98	0,48%	8,18%
DJStoxx 600	304,56	0,73%	8,90%
STOXX Utilities	259,36	0,62%	0,15%
Nikkei	14 064,82	0,08%	35,30%
Sensex	18 979,76	2,22%	-2,30%
CSI300	2 341,74	-0,38%	-7,18%
Bovespa	52 351,86	1,23%	-14,11%

Source: Bloomberg, Company calculations

Currency rates	Value	Change for the day fr 31.12.12	
Euro/USD	1,31	-0,62%	-0,53%
USD/RUB	33,47	0,29%	10,18%
Euro/RUB	44,07	0,27%	9,56%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day fr 31.12.12	
Gold, USD/oz	1 367,48	-1,73%	-18,38%
Brent*, USD/bbl	115,26	0,30%	3,74%

\* - October futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUB	0,3240
Capitalisation**, billion RUB	13,68
Capitalisation**, million USD	408,74

Source: Central Bank of Russia, Company calculations

\*\* - at the price of last transaction at MICEX

Russian indexes	Change for the day from 31.12.12	
MICEX-Power Index	1,38%	-32,74%
Shares of IDGC of Centre**	-0,31%	-46,00%

Source: MICEX, Company calculations

Grid companies	Change** for the day fr 31.12.12	
JSC Russian Grids	3,16%	-46,60%
FGC UES	1,95%	-47,08%
IDGC of Volga	0,91%	-40,00%
MOESK	2,97%	-25,23%
IDGC of Northern Caucasus	1,54%	-32,79%
IDGC of Centre and Volga Reg	1,30%	-33,78%
IDGC of North-West	2,68%	-33,65%
IDGC of Urals	-0,13%	-36,72%
IDGC of Siberia	0,00%	-10,23%
IDGC of South	1,31%	-29,94%
Lenenergo	2,47%	-35,98%

Source: MICEX, Company calculations

\*\* - at the price of last transaction at MICEX

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Tickers

Moscow Exchange

Bloomberg

Reuters

MRKC  
MRKC.RX  
MRKC.MM