

# **DAILY MARKET REVIEW**

ON 14.09.2022

### **ELECTRIC POWER INDUSTRY NEWS**

### At SPIGF-2022 it was proposed to install modular gas-fired power plants on islands

A promising direction for development of distributed generation are investment projects for production of electricity, liquefied natural gas (LNG), methanol at small modular facilities. This was stated by the project manager of the Small Power Association Mikhail Timofeev.

Read full text: <a href="https://www.eprussia.ru/news/">https://www.eprussia.ru/news/</a>

#### **COMPANY NEWS**

### Damaged power transmission poles are being restored in the Bryansk region

The day before, in the Bryansk region, unidentified people blew up power transmission poles near the railway. Emergency services immediately rushed to the spot. As explained in Bryanskenergo, the emergency occurred on 12 September at 11:36. Due to third-party influence, the reserve line in the Suzemsky district was disconnected. Upon inspection, the experts found minor damage to two poles.

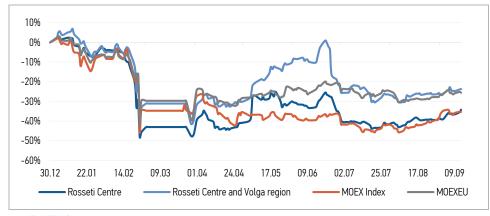
Read full text: <a href="https://www.br-tvr.ru/">https://www.br-tvr.ru/</a>

# Kalugaenergo's specialists evaluated the progress of the repair program

The branch of Rosseti Centre and Volga region, PJSC - Kalugaenergo timely completes the annual repair program, which is aimed at improving the reliability of power supply to consumers in the region. During the first half of the year, Kalugaenergo's employees repaired 427 6-10/0.4 kV transformer substations and 173.63 km of overhead lines of all voltage classes. 647 poles and more than 3,500 insulators were replaced.

Read full text: <a href="https://mrsk-cp.ru/press/company">https://mrsk-cp.ru/press/company</a> news/

#### CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## **IR-NEWS**

- <u>A company of the Rosseti Group was the first in the energy sector to attract green financing</u> by signing an agreement with Sovcombank
- Rosseti Centre and Rosseti Centre and Volga region published performance results for 6 months of 2022 under IFRS
- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under RAS for 1H 2022 published

World		Change		
indexes	Value	per day	fr 31.12.21	
MOEX Russia	2 446.89	-0.11%	-35.39%	
S&P 500	3 932.69	-4.32%	-17.49%	
FTSE 100	7 385.86	-1.17%	0.02%	
Nikkei	28 614.63	0.25%	-0.62%	
Sensex	60 571.08	0.76%	3.98%	
CSI300	4 111.11	0.42%	-16.79%	
Bovespa	110 793.96	-2.30%	5.70%	

Source: MOEX, Company calculations					
Currency retec	Value	Change			
Currency rates	value	per day	fr 31.12.21		
USD/RUB	60.4568	-0.02%	-18.62%		
FLIDO/DLIB	61 3127	በ 75%	_27 በ7%		

Source: Central Bank o	<sup>r</sup> Russia,	Company	calculations
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Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 691	471
Trading volume, ₽ mln	14.0	4.0
Trading volume, mln pcs	51.4	22.7
Average trading volume over the last 30 days, mln pcs	24.2	39.8
% of the share capital	0.12%	0.02%

Source: MOE	X, Company	calculation
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Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.2714	11.46	189.52
Rosseti Centre and Volga region	0.1760	19.83	328.08

Source:	MOEX,	Company	calcui	lations

Comparison with indexes	Change		
Comparison with indexes	per day	fr 31.12.21	
STOXX 600 Utilities	-0.09%	-8.54%	
MoexEU	-0.50%	-25.62%	
Rosseti Centre*	2.03%	-34.19%	
Rosseti Centre and Volga region*	0.28%	-23.71%	

Source: MOEX, Company calculations

Caid communica	Change*		
Grid companies	per day	fr 31.12.21	
Rosseti	-1.03%	-45.58%	
Rosseti FGC UES	-0.79%	-51.00%	
Rosseti Volga	-0.97%	-38.53%	
Rosseti Moscow Region	4.10%	-20.04%	
Rosseti Northern Caucasus	1.53%	-60.51%	
Rosseti North-West	-3.27%	-42.79%	
Rosseti Ural	1.44%	-4.42%	
Rosseti Siberia	0.00%	-21.26%	
Rosseti South	-4.94%	-14.73%	
Rosseti Lenenergo	-1.62%	-13.13%	
Rosseti Tomsk	2.60%	-23.55%	
Rosseti Kuban	0.18%	-15.22%	
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Source: MOEX, Company calculations

\* - at the market price at MOEX

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#### ickers

Moscow Exchange (MOEX)

Bloomberg Reuters MRKC RM MRKC.MM