

DAILY

MARKET REVIEW

| 14 February, Thursday

Worl

MICE

S&P

FTSE

DJSt

STO

Nikke

Bovespa

REVIEW OF WORLD STOCK MARKETS

The main factor of growth in Western markets is positive macroeconomic statistics. The annual State of the Union o of the U.S. President, in which he made a series of proposals aimed at stimulating economic growth, has not made much of an impression on the markets. As noted by The Wall Street Journal, Obama's speech can be considered as an illustration of the wide ideological gap between Republicans and Democrats. Against this background, trading in Europe was cautiously optimistic. Overall the markets were also support by the released better than expected statistics on industrial production in the Eurozone in December and agreed with the forecast growth in retail sales in the U.S. in January. At the end of the trading session the DJStoxx 600 Index closed with a gain of 0.42%, the US S&P 500 Index closed the trading session with +0.06%.

REVIEW OF THE RUSSIAN STOCK MARKET

The Russian market on Wednesday looked better than European. Before the opening of trading some moderately positive external background formed on the Russian market on February 13. On Wednesday, the Russian market was much better than western exchanges. In the afternoon, our indices added nearly 2%, while the European markets added an average of about 0.5%. An additional incentive for our market, as Interfax analysts said, was the information that Russia may remove restrictions on the conversion of shares into depositary receipts from the middle of 2014. At closing, the MICEX Index gained 1.71% to close trading at 1537.93 points, the RTS Index rose by 1.91% to close at 1612.65 points. The MicexPWR Sector Index grew up by 1.96%, reaching 1806.00 points.

ELECTRIC POWER INDUSTRY NEWS

Vladimir Putin criticized the head of "RusHydro" Evgeny Dod

The president accused him of unwillingness to fight for the return of money taken out of the company; the scandal was directed by the former supervisor of the industry, Igor Sechin, officials believe.

To read full text: http://www.vedomosti.ru/politics/news/9070861/vyrvi milliard

The debt of electricity consumers in 2012 increased by more than 60%

To read full text: http://ria.ru/economy/20130213/922739883.html

COMPANY NEWS

In 2013, Belgorodenergo to repair more than 2 thousands of kilometres of power lines

In 2013, IDGC of Center — Belgorodenergo to spend over 220 million rubles on the repair program implementation, which exceeds that of last year by 3%.

To read full text: http://www.mrsk-1.ru/ru/press/news/branches/index.php?id_4=88103

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY

		Change	
ld indexes	Value	for the day	from
			31.12.12
EX	1 537,93	1,71%	4,29%
500	1 520,33	0,06%	6,60%
E 100	6 359,11	0,33%	7,82%
toxx 600	288,27	0,42%	3,07%
XX Utilities	250,37	0,01%	-3,32%
ei	11 251 41	-1 04%	8 24%

-0.16%

-4.18%

Source: Bloomberg, Company calculations

Raw	Value	Cha for the day	nge from 31.12.12
Brent*, USD/bbl	117,88	0,11%	6,09%
* - April futures			

58 405,74

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUR	0,6300
Capitalisation**, billion RUR	26,597
Capitalisation**, million USD	881,54
** - at the price of last transaction at MICEX	

Source: Central Bank of Russia, Company calculations

Russian indexes	Cha for the day	inge from 31.12.12
MICEX-Power Index	1,96%	5,77%
Shares of IDGC of Centre	2,77%	5,00%

Source: MICEX, Company calculations

Distribution	Change	
grid companies	for the day	from
		31.12.12
IDGC of Volga	2,90%	12,87%
MOESK	0,00%	14,57%
IDGC of North Caucasus	-5,11%	-15,89%
IDGC of Centre and Volga	2.51%	17,53%
Region	2,51%	
IDGC of North-West	4,48%	2,38%
IDGC of Urals	0,00%	9,77%
IDGC of Siberia	2,22%	4,53%
IDGC of South	4,67%	4,03%
Lenenergo	3,19%	-0,69%

Source: MICEX, Company calculations

IDGC of Centre

127018, Russia, Moscow, 2nd Yamskaya, 4 +7 (495) 747 92 92 http://mrsk-1.com/en/investors/

IR Division +7 (495) 747 92 92, ext. 31-81 ir@mrsk-1.ru

Tickers	
Moscow Exchange	
Bloomberg	
Reuters	

MRKC

MRKC RX MRKC.MM

Follow us on Twitter | Like us on Facebook | Watch us on SlideShare | Join us on Euroland | Visit our Website