

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Snikkars: "Consumption by the end of the year will return to the pre-covid level or even exceed it"

Energy consumption in the Russian Federation by the end of 2021 will return to the pre-pandemic level or even exceed it, Deputy Energy Minister of the Russian Federation Pavel Snikkars said on 2 June in an interview with Izvestia TV channel.

Read full text: <https://peretok.ru/news/>

COMPANY NEWS

Igor Makovskiy and Vyacheslav Gladkov signed an agreement on creation of a high-tech regional management system on the infrastructure platform of Rosseti Centre

Within the framework of the St. Petersburg International Economic Forum, General Director of Rosseti Centre Igor Makovskiy and Acting Governor of the Belgorod Region Vyacheslav Gladkov signed an agreement on strategic cooperation aimed at improving the quality and efficiency of decisions made in the interests of residents of the region.

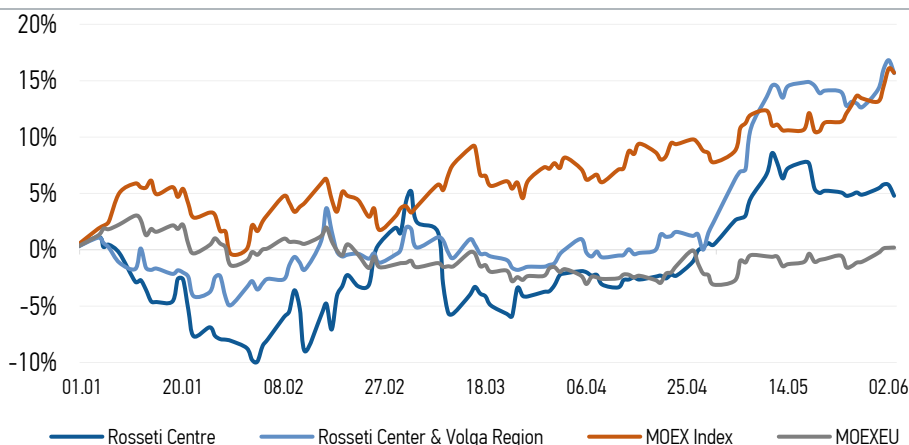
Read full text: <https://www.mrsk-1.ru/press-center/news/>

Igor Makovskiy and Boris Sokol discussed the provision of energy infrastructure for the development of the Shchekinoazot enterprise

General Director of Rosseti Centre - the managing organization of Rosseti Center and Volga Region and President of Shchekinoazot held a working meeting at the site of the St. Petersburg International Economic Forum. The parties paid special attention to cooperation in the field of improving the reliability of power supply to chemical facilities in the Tula region.

Read full text: https://mrsk-cp.ru/press/company_news/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Annual General Meeting of Shareholders of [IDGC of Centre](#), PJSC held
- [Rosseti Centre](#) - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 3 months of 2021
- [Rosseti Centre](#) and [Rosseti Center and Volga Region](#) published its unaudited interim condensed consolidated financial statements for 3 months of 2021

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 805,45	-0,32%	15,70%
S&P 500	4 192,85	-0,36%	11,63%
FTSE 100	7 064,35	-0,61%	7,76%
Nikkei	29 058,11	0,39%	5,88%
Sensex	52 232,43	0,74%	9,38%
CSI300	5 255,29	-0,66%	0,84%
Bovespa	129 601,40	0,00%	8,89%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	73,4979	0,35%	-0,51%
EURO/RUB	89,6895	0,10%	-1,09%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre		Rosseti Center & Volga Reg	
	Value	Change	Value	Change
Number of deals, pcs	3 497		2 063	
Trading volume, ₺ mln	69,5		51,4	
Trading volume, mln pcs	165,3		176,3	
Average trading volume over the last 30 days, mln pcs	47,6		145,2	
% of the share capital	0,39%		0,16%	

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap, ₺ bln	MCap, \$ mln
Rosseti Centre	0,4204	17,75	241,48
Rosseti Center & Volga Region	0,2916	32,86	447,12

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	-0,87%	-1,70%
MoexEU	0,02%	0,19%
Rosseti Centre*	-0,90%	4,79%
Rosseti Center & Volga Region*	-0,98%	15,67%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	0,31%	-20,83%
Rosseti FGC UES	0,00%	0,00%
Rosseti Volga	0,08%	-11,27%
Rosseti Moscow Region	-1,29%	-15,11%
Rosseti Northern Caucasus	0,15%	-7,40%
Rosseti North-West	-0,10%	-8,00%
Rosseti Ural	-0,41%	-10,01%
Rosseti Siberia	0,00%	-16,43%
Rosseti South	-0,11%	-5,65%
Rosseti Lenenergo	-0,63%	20,84%
Rosseti Tomsk	0,00%	-3,38%
Rosseti Kuban	0,15%	1,03%

Source: MOEX, Company calculations

* - calculated as a % of MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM