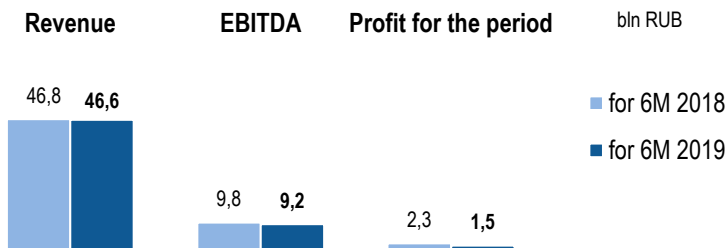
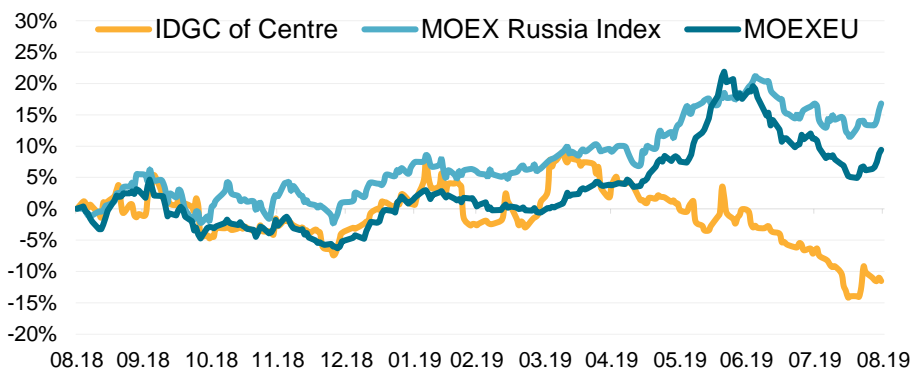


The core business of IDGC of Centre is electric energy transmission, grid connection of new customers and value-added services. The Company controls 85,7% of the electric energy transmission market and 88,6% of the grid connection market in 11 regions of the Central Federal District with the population over 13 million people. IDGC of Centre is one of the leaders among eleven public distribution grid companies in terms of production assets.

KEY INDICATORS CHANGES UNDER IFRS FOR 6M 2019



CHANGES IN KEY INDICES AND COMPANY STOCKS



COMPANY'S INVESTMENT HIGHLIGHTS

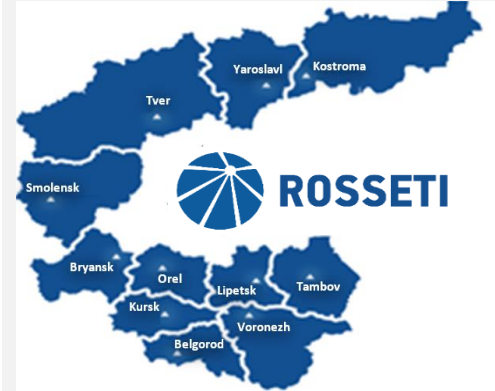
- ✓ Activities in key regions of Central Russia with a steady demand for services
- ✓ Leader by the number of electric grid assets
- ✓ Dividend policy aimed at regular payments, and positive dividend history
- ✓ Corporate governance rating NCGR 7+
- ✓ Free-float³ – 34%
- ✓ High disclosure

RATINGS

Agency	Scale	Rating	Outlook
S&P	international, long-term	BB+	Stable
S&P	international, short-term	B	–
Expert RA	national, long-term	ruAA	Stable



In 2017, IDGC of Centre was transferred the functions of the sole executive body of IDGC of Centre and Volga Region - the main provider of electricity transmission services and connection to the power grid in 9 subjects of the Central and Volga Federal Districts.



Industry	Electric Utilities
Number of branches	11
Employees (30.06.2019)	29 687
Shareholders (05.05.2019)	19 398
CEO	Igor Makovskiy

Securities

Ticker (main)	MOEX: MRKC Bloomberg: MRKC RM Reuters: MRKC.MM
Indices	MOEXEU MOEXBMI MOEX RCI
Listing	Second Tier (MOEX)
Quantity of shares, pc	42 217 941 468
Share price (30.08.2019)	0,2628 RUB
Cap ¹ , bln RUB	11,1
Cap ¹ , mln USD	166,2
P/E current ²	5,0
Free-float ³ , %	34

[1] - at closing price as at 30.08.2019

[2] - per Bloomberg as at 30.08.2019

[3] - according to the calculation method of Moscow Exchange

Indicators (IFRS), bln RUB	6M 2018	6M 2019
Revenue	46,8	46,6
EBITDA	9,8	9,2
Profit for the period	2,3	1,5
Assets	103,6	109,2
CAPEX ⁴	5,1	4,6
Amount of electricity transmitted, bln kWh	23,8	23,3
Electricity losses, %	10,61	10,54

[4] - purchase of fixed assets and intangible assets according to Cashflow Statement

IDGC of Centre, PJSC

IR Division
127018, Moscow, 2nd Yamskaya, 4
Tel.: (+7) 495 747 92 92, ext. 33-34
Fax: (+7) 495 747 92 95
E-mail: ir@mrsk-1.ru
www.mrsk-1.ru/en/investors/



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