

# DAILY MARKET REVIEW

ON 06.05.2025

## ELECTRIC POWER INDUSTRY NEWS

### The main work to restore electricity has been completed in the Moscow region

Power engineers of the Rosseti Group have completed the main work to restore electricity supply in the Moscow region after bad weather. This was reported on the company's Telegram channel. "On the night of 4-5 May, power engineers of the Rosseti Group completed the main restoration work at power facilities damaged by the strongest cyclone in the last 15 years that hit the Moscow region on the night of 1-2 May," the group said in a statement.

Read full text: <https://www.gazeta.ru/>

## COMPANY NEWS

### Bryanskenergo's trade union organization summed up the results of its activities over five years

A reporting and election conference of Bryanskenergo's primary trade union organization was held at the branch of Rosseti Centre, PJSC - Bryanskenergo. The event, which brought together 46 delegates from Bryanskenergo's structural divisions, reviewed the results of the trade union's activities for the period from 2020 to 2025 and approved work plans for the next period.

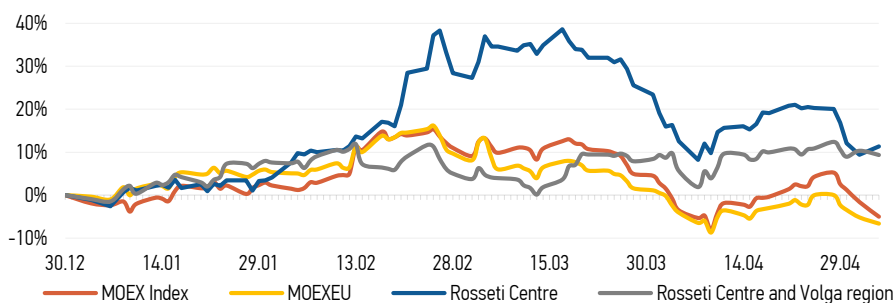
Read full text: <https://www.bragazeta.ru/>

### The 28th Spartakiad, dedicated to Victory Day, was held in Nizhny Novgorod

This year, the traditional Nizhnovenergo's Spartakiad brought together 315 employees from nine teams of Distribution Zones and the company's management team. Over the course of three days, power engineers competed in various sports, demonstrating strength, endurance, and team spirit. After three days of heated sports battles, the prizes were distributed among the following teams: 1st place - Arzamas high-voltage Distribution Zone, 2nd place - Yuzhny high-voltage Distribution Zone, 3rd place - Dzerzhinsky high-voltage Distribution Zone.

Read full text: <https://www.mrsk-cp.ru/>

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

- [Rosseti Centre](#) – managing organization of [Rosseti Centre and Volga region](#) published a presentation on the companies' performance results for 12 months of 2024
- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) under RAS for 2024 published
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 2024 under IFRS

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World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	2 738.80	-3.45%	-5.00%
S&P 500	5 650.38	-0.64%	-4.34%
FTSE 100	8 596.35	0.00%	5.85%
Nikkei	36 830.69	0.00%	-7.68%
Sensex	80 796.84	0.37%	3.26%
CSI300	3 770.57	0.00%	-5.71%
Bovespa	133 491.00	-1.22%	10.98%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	81.4933	0.00%	-19.85%
EURO/RUB	92.8370	0.00%	-12.50%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti	
	Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	5 694	5 251
Trading volume, P mln	56.9	49.8
Trading volume, mln pcs	106.7	132.3
Average trading volume over the last 30 days, mln pcs	41.4	85.1
% of the share capital	0.25%	0.12%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0.5334	22.52	276.33
Rosseti Centre and Volga region	0.3761	42.39	520.11

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	0.43%	14.62%
MoexEU	-1.52%	-6.63%
Rosseti Centre*	1.72%	11.31%
Rosseti Centre and Volga region*	-0.90%	9.33%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	-1.35%	-12.46%
Rosseti Volga	0.72%	18.87%
Rosseti Moscow Region	0.26%	-1.07%
Rosseti Northern Caucasus	1.20%	2.68%
Rosseti North-West	6.18%	14.29%
Rosseti Ural	4.15%	18.76%
Rosseti Siberia	16.84%	0.44%
Rosseti South	4.95%	19.59%
Rosseti Lenenergo	-0.37%	-0.29%
Rosseti Tomsk	0.35%	2.47%

Source: MOEX, Company calculations

\* - at the market price at MOEX

## Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

[MRKC.MM](#)