

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

The Ministry of Energy of the Russian Federation stands for an even distribution of cross-subsidies

The Ministry of Energy of the Russian Federation is in favour of an even and fair distribution of cross-subsidies both to consumers of distribution grids and to consumers connected to FGC's grids.

Read full text: <https://www.eprussia.ru/news/>

COMPANY NEWS

In the first half of 2020 "Rosseti Centre Orelenergo" reduced electricity losses by 2.8 million kWh

Positive changes of reducing electricity losses were noted in grids of the branch "Rosseti Centre Orelenergo": for 6 months of 2020, the decrease in the level of electricity losses in physical terms amounted to more than 2.8 million kWh.

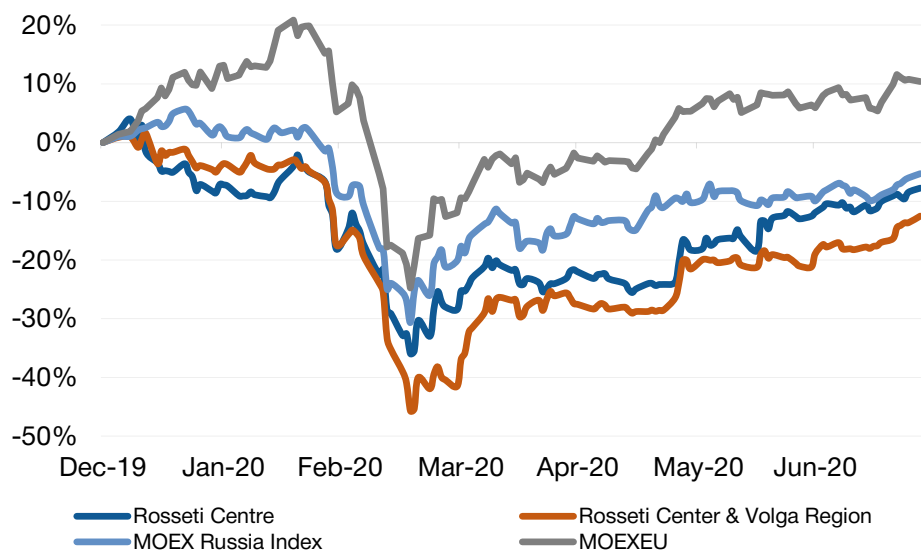
Read full text: <https://www.mrsk-1.ru/press-center/news>

Kalugaenergo's specialists completed grid connection of 6 large enterprises of the region with a total capacity of 23 MW for six months

"Rosseti Center and Volga Region Kalugaenergo" summed up the work on connection of consumers to electric grids for the first half of 2020.

Read full text: https://mrsk-cp.ru/press/company_news

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

18 June 2020 IDGC of Centre, PJSC published its integrated annual report for 2019

8 June 2020 Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 3 months of 2020

5 June 2020 A review of the securities market for May 2020 posted in the section "Securities Market"

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World indexes	Value	Change	
		per day	fr 31.12.19
MOEX Russia	2 884,88	0,76%	-5,29%
S&P 500	3 239,41	0,74%	0,27%
FTSE 100	6104,88	-0,31%	-19,06%
Nikkei	22 715,85	-0,16%	-3,98%
Sensex	37 995,85	-0,35%	-7,90%
CSI300	4 507,77	0,05%	10,04%
Bovespa	104 477,10	2,05%	-9,66%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.19
USD/RUB	71,5974	0,00%	15,66%
EURO/RUB	83,1031	0,00%	19,85%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre		Rosseti Center & Volga Reg	
	Value	Change	Value	Change
Number of deals, pcs	470		743	
Trading volume, ₺ mln	3,6		24,1	
Trading volume, mln pcs	12,3		115,1	
Average trading volume over the last 30 days, mln pcs	20,3		80,7	
% of the share capital	0,03%		0,10%	

Source: MOEX, Company calculations

Shares	Price**, ₺	MCap**, ₺ bln	MCap**, \$ mln
Rosseti Centre	0,2928	12,34	172,42
Rosseti Center & Volga Region	0,2097	23,58	329,29

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.19
STOXX 600 Utilities	-0,66%	0,03%
MoexEU	-0,34%	10,40%
Rosseti Centre**	0,76%	-7,63%
Rosseti Center & Volga Region**	1,16%	-12,26%

Source: MOEX, Company calculations

Grid companies	Change**	
	per day	fr 31.12.19
Rosseti	-0,26%	15,79%
Rosseti FGC UES	-0,29%	-3,24%
Rosseti Volga	-0,20%	-17,35%
Rosseti Moscow Region	1,68%	1,80%
Rosseti Northern Caucasus	0,23%	-13,27%
Rosseti North-West	3,06%	-2,34%
Rosseti Ural	-0,64%	-6,06%
Rosseti Siberia	-0,41%	-21,68%
Rosseti South	0,20%	-18,48%
Rosseti Lenenergo	-0,50%	-14,49%
Rosseti Tomsk	-0,95%	-2,79%
Rosseti Kuban	-0,43%	9,28%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM