

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Tariffs for housing and communal services and for energy transmission to increase by 9% from 1 December, for gas - by 8.5%

The Government of the Russian Federation has decided to change the indexation of tariffs for gas, electricity transmission, water and heat supply from 1 July 2023 to 1 December 2022, the press service of the Ministry of Economic Development reported. "The cost change will affect cold and hot water, electricity, heat, gas and municipal solid waste. The maximum level of tariff indexation (housing and communal services) from 1 December 2022 for the population in the country will not exceed 9%," the message says.

Read full text: https://peretok.ru/news/

COMPANY NEWS

Igor Makovskiy began the operational meeting with a minute of silence in memory of the victims in Izhevsk

General Director of Rosseti Centre - the managing organization of Rosseti Centre and Volga region began the operational meeting, where the directors of 20 branches of the Companies were present, with a minute of silence in memory of those who died in the tragedy that occurred today in Izhevsk at school # 88. The head of the energy companies noted that this trouble once again reminds everyone of how important it is to ensure a high level of security and anti-terrorist protection of organizations.

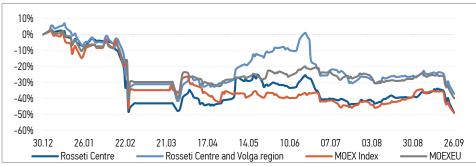
Read full text: https://www.mrsk-1.ru/press-center/news/company/

Kaluga artists painted a transformer substation in the Zhukovsky district

The Kalugaenergo branch supported the "Youth of Russia" federal project and provided a power facility in Belousovo, which supplies electricity to residential buildings, a polyclinic, a school and a kindergarten in the micro-district, to the "Tavrida" art cluster for artistic painting.

Read full text: https://mrsk-cp.ru/press/company_news/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- <u>A company of the Rosseti Group was the first in the energy sector to attract green financing</u> by signing an agreement with Sovcombank
- <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> published performance results for 6 months of 2022 under IFRS
- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under RAS for 1H 2022 published

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ON 27.09.2022

World				Cha			
World indexes	Value		Change				
			per day	_	fr 31.12.21		
MOEX Russia		1 933.35	-7.49%		-48.95%		
S&P 500		3 655.04	-1.03%		-23.31%		
FTSE 100		7 020.95	0.03%		-4.92%		
Nikkei		26 431.55	-2.66%		-8.20%		
Sensex		57 145.22	-1.64%		-1.90%		
CSI300		3 836.68	-0.50%		-22.34%		
Bovespa		109 114.16	-2.33%	i	4.09%		
Source: MOEX, Company calculations							
				Cha	nde		
Currency rates		Value	per day	- I I I	fr 31.12.21		
USD/RUB		58 1006	0.00%		-21.79%		
EURO/RUB		56.4751	0.00%		-32.82%		
	(_	-32.02/0		
Source: Central Bank of Russia, Company calculations							
Liquidity of shares		Rosseti		Rosseti Centre			
		Centre		& Volga Reg			
Number of deals, pcs			2 749		1 635		
Trading volume, ₽ mln			17.1		13.9		
Trading volume, mln pcs			80.7		95.4		
Average trading volume			00.7		7J.4		
0 0		28.2		43.0			
over the last 30 days, mln			20.2		43.0		
pcs			0.100/		0.08%		
% of the share capital			0.19%		0.08%		
Source: MOEX, Company calculations							
Shares		Price*, ₽	MCaj),	MCap,		
		11100 , #	₽ bln		\$ mln		
Rosseti Centre		0.2114	8	.92	153.61		
Rosseti Centre and		0.1453	16.37 281.84		201.0/		
Volga region		0.1455			201.04		
Source: MOEX, Company calculations							
			Change				
Comparison with indexes			per day fr 31.12.21				
STOXX 600 Utilities MoexEU		-2.30% -7.83%		-16.55% -39.88%			
Rosseti Centre* Rosseti Centre and Volga region*		-9.97% -7.57%		-48.74% -37.02%			
-			-7.37%		-37.02%		
Source: MOEX, Compa	nv cal	culations					
	.,				Change*		
Grid comp	<i>.</i>			Cha	liye		
Grid comp	<i>.</i>		per day		ir 31.12.21		
Grid comp	<i>.</i>		per day -5.15%	1			
	<i>.</i>		<u> </u>	1	r 31.12.21		
Rosseti Rosseti FGC UES	<i>.</i>		-5.15%	1	54.84%		
Rosseti	anies		-5.15% -7.56%	1	54.84% -60.78% -49.30%		
Rosseti Rosseti FGC UES Rosseti Volga	anies	3	-5.15% -7.56% -6.84%	1	-54.84% -60.78%		
Rosseti Rosseti FGC UES Rosseti Volga Rosseti Moscow Reg	anies	3	-5.15% -7.56% -6.84% -9.31%	1	r 31.12.21 -54.84% -60.78% -49.30% -29.54%		
Rosseti Rosseti FGC UES Rosseti Volga Rosseti Moscow Reg Rosseti Northern Cau	anies	3	-5.15% -7.56% -6.84% -9.31% -4.91%	1	-54.84% -60.78% -49.30% -29.54% -66.84%		
Rosseti Rosseti FGC UES Rosseti Volga Rosseti Moscow Reg Rosseti Northern Cau Rosseti North-West	anies	3	-5.15% -7.56% -6.84% -9.31% -4.91% -12.83%		-54.84% -60.78% -49.30% -29.54% -66.84% -57.89%		
Rosseti Rosseti FGC UES Rosseti Volga Rosseti Moscow Reg Rosseti Northern Cau Rosseti North-West Rosseti Ural	anies	3	-5.15% -7.56% -6.84% -9.31% -4.91% -12.83% -7.71%		-54.84% -60.78% -49.30% -29.54% -66.84% -57.89% -24.12%		
Rosseti Rosseti FGC UES Rosseti Volga Rosseti Moscow Reg Rosseti Northern Cau Rosseti North-West Rosseti Ural Rosseti Siberia Rosseti Siberia	anies	3	-5.15% -7.56% -6.84% -9.31% -4.91% -12.83% -7.71% -9.52%		-54.84% -60.78% -49.30% -29.54% -66.84% -57.89% -24.12% -37.21%		
Rosseti Rosseti FGC UES Rosseti Volga Rosseti Moscow Reg Rosseti Northern Cau Rosseti North-West Rosseti Ural Rosseti Siberia Rosseti Siberia Rosseti South Rosseti Lenenergo	anies	3	-5.15% -7.56% -6.84% -9.31% -4.91% -12.83% -7.71% -9.52% -12.91% -14.56%	1 1 1 1 1 1 1 1 1 1 1 1 1	r 31.12.21 -54.84% -60.78% -49.30% -29.54% -66.84% -57.89% -24.12% -37.21% -38.76% -36.99%		
Rosseti Rosseti FGC UES Rosseti Volga Rosseti Moscow Reg Rosseti Northern Cau Rosseti North-West Rosseti Ural Rosseti Siberia Rosseti Siberia	anies	3	-5.15% -7.56% -6.84% -9.31% -4.91% -12.83% -7.71% -9.52% -12.91% -14.56% -20.00%		r 31.12.21 -54.84% -60.78% -49.30% -29.54% -66.84% -57.89% -24.12% -37.21% -38.76% -36.99% -31.30%		
Rosseti Rosseti FGC UES Rosseti Volga Rosseti Moscow Reg Rosseti Northern Cau Rosseti North-West Rosseti Ural Rosseti Siberia Rosseti Siberia Rosseti South Rosseti Lenenergo Rosseti Tomsk	ion	S	-5.15% -7.56% -6.84% -9.31% -4.91% -12.83% -7.71% -9.52% -12.91% -14.56%		r 31.12.21 -54.84% -60.78% -49.30% -29.54% -66.84% -57.89% -24.12% -37.21% -38.76% -36.99%		

* - at the market price at MOEX

 ickers

 Moscow Exchange (MOEX)
 MRKC

 Bloomberg
 MRKC RM

 Reuters
 MRKC.MM