DAILY

MARKET REVIEW

23 August, Thursday

REVIEW OF WORLD STOCK MARKETS

On Wednesday, August 22, the major U.S. indexes closed mixed - Dow Jones in the red, and the S&P 500 and Nasdaq - with a slight increase. In early trading rather poor statistics and expectations of important events, such as the Fed's minutes and the beginning of the meeting of leaders of Germany, France and Greece, resulted in corrective mood, but by the end of the trading the market regained position due to the fact that the minutes of the last Fed's meeting showed that many members of the central bank tend to additional stimulus measures in the event of further deterioration in the U.S. economy.

REVIEW OF THE RUSSIAN STOCK MARKET

Today's trading on the Russian stock market began with the sales, the reason for this was an evening drawdown on U.S. sites and correction of oil futures. And already in the first minutes of trading the ruble indicator marked intraday low - 1436 points. With the opening of European markets the fall of Russian indicators slowed down. After that the market went in the now familiar "outset". As a result, by the closure MICEX index fell by 0.52% to 1446.84 points, while the RTS index fell by 0.85% - to the level of 1430.48 points.

ELECTRIC POWER INDUSTRY NEWS

FSK and SGC of China discussed cooperation prospects

In Moscow, a working meeting of heads of FGC UES and the State Grid Corporation of China (SGCC) took place.

To read completely: http://energo-news.ru/archives/100181

In Chechnya, the mediator of power engineers is being liquidated along with the money

Creation of a single center for the collection of payments does not guarantee money receiving as Chechen power engineers found out.

To read completely:

http://www.vedomosti.ru/companies/news/3168301/chechenskij_raschet#ixzz24LVXNOnZ

COMPANY NEWS

IDGC of Centre is completing the reconstruction of the substation "Soviet" in Bryansk

To read completely: http://www.mrsk-1.ru/ru/press/news/company/index.php?id_4=87257

World indexes	Value	Cha for the day	nge from 30.12.11
MICEX	1 446,84	-0,53%	3,18%
S&P 500	1 413,49	0,02%	12,40%
FTSE 100	5 774,20	-1,42%	3,62%
Nikkei	9 131,74	-0,27%	8,00%
Bovespa	59 380,76	0,79%	4,63%

Source: Finam

Raw	Value	Change	
		for the day	from
			30.12.11
Brent USD/bbl*	114.91	0.24%	7.01%

* - October futures Source: Finam

Shares of IDGC of Centre	Value
Last transaction, rbl.	0,558
Capitalisation, billion rbl. *	23,56
Capitalisation, million USD *	737,08

* - at the price of last transaction at MICEX Source: Company calculations

Russian indexes	Change		
	for the day	from	
		30.12.11	
MICEX-Power Index	-0,62%	-12,31%	
Shares of IDGC of Centre	-1,24%	-9,52%	

Source: MICEX

Distribution	Change	
grid companies	for the day	from
		30.12.11
IDGC of Volga	-0,38%	-18,38%
MOESK	-1,34%	-20,00%
IDGC of North Caucasus	-2,15%	-36,68%
IDGC of Centre and Volga	-0.25%	7,06%
Region	-0,25%	
IDGC of North-West	0,19%	-14,65%
IDGC of Urals	-1,16%	-9,63%
IDGC of Siberia	0,18%	-13,62%
IDGC of South	-1,45%	-16,44%
Lenenergo	-2,68%	-38,32%
Source: MICEX		

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



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Codes of shares

MICEX-RTS Bloomberg Reuters MRKS MRKS RX MRKS.MM