

DAILY MARKET REVIEW

ON 31.07.2023

ELECTRIC POWER INDUSTRY NEWS

The Federation Council approved a law aimed at certifying a fact of production of electric energy from environmentally friendly low-carbohydrate generation sources

On 28 July 2023, the Federation Council approved the federal law "On Amendments to the Federal Law "On the Electric Power Industry", aimed at creating a Russian certification system for low-carbon electricity sources. The concepts of "attributes of generation", "certificates of the origin of electricity" are introduced.

Read full text: https://minenergo.gov.ru/

COMPANY NEWS

The branch of Rosseti Centre - Tverenergo to provide the region's largest livestock complex Rumelko-Agro with power grid infrastructure

The branch of Rosseti Centre - Tverenergo completed the first stage of work on the grid connection of the agro-industrial complex of dairy farming "Rumelko-Agro" under construction in the Kashinsky urban district of the Tver region. The investment project involves the creation of three dairy complexes (farms) for a total herd of more than 10 thousand cows.

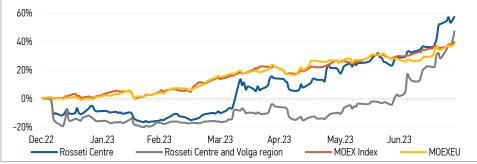
Read full text: https://eepir.ru/

In Nizhnovenergo - Occupational Safety Day!

Nizhnovenergo's divisions held a monthly Occupational Safety Day to prevent occupational injuries. The condition of workplaces, the staffing of crews with overalls, compliance with sanitary norms and rules were checked. Automated testing of knowledge of labour protection rules among employees was carried out. Employees admitted to driving vehicles answered additional questions of traffic rules and passed practical tests.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Integrated annual reports of Rosseti Centre and Rosseti Centre and Volga region for 2022 published
- Annual General Meetings of Shareholders of <u>Rosseti Centre</u> and <u>Rosseti Centre</u> and <u>Volga region</u> held
- A new section "Sustainable Development" has been created on the websites of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u>

World		Change	
indexes	Value	per day	fr 31.12.22
MOEX Russia	3 008.61	0.69%	39.67%
S&P 500	4 582.23	0.99%	19.34%
FTSE 100	7 703.50	0.14%	3.38%
Nikkei	32 759.23	-0.40%	25.54%
Sensex	66 160.20	-0.16%	8.74%
CSI300	3 992.74	2.32%	3.13%
Bovespa	120 187.11	0.16%	9.53%

Source:	MOEX.	Company	calcul	ations

Currency rates	Value	Change		
		per day	fr 31.12.22	
USD/RUB	90.0225	-0.03%	27.99%	
EURO/RUB	100.2173	0.50%	32.47%	

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	12 446	21 442
Trading volume, ₽ mln	325.0	706.7
Trading volume, mln pcs	647.4	1 931.4
Average trading volume over the last 30 days, mln pcs	246.7	526.4
% of the share capital	1.53%	1.71%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.5020	21.19	235.42
Rosseti Centre and Volga region	0.3659	41.24	458.06

Source: MOEX, Company calculations

Comparison with indexes	Change		
Comparison with indexes	per day	fr 31.12.22	
STOXX 600 Utilities	-1.12%	6.70%	
MoexEU	0.65%	38.24%	
Rosseti Centre*	1.58%	57.47%	
Rosseti Centre and Volga region*	4.90%	47.24%	

Source: MOEX, Company calculations

6-11	Change*		
Grid companies	per day	fr 31.12.22	
Rosseti	1.58%	26.91%	
Rosseti Volga	10.77%	129.64%	
Rosseti Moscow Region	-3.18%	34.53%	
Rosseti Northern Caucasus	7.05%	103.91%	
Rosseti North-West	6.15%	92.13%	
Rosseti Ural	16.25%	132.15%	
Rosseti Siberia	28.99%	150.40%	
Rosseti South	6.29%	81.82%	
Rosseti Lenenergo	2.63%	117.63%	
Rosseti Tomsk	9.09%	202.10%	
Rosseti Kuban	-0.18%	490.73%	

Source: MOEX, Company calculations

* - at the market price at MOEX

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Tickers

Moscow Exchange (MOEX) Bloomberg Reuters MRKC RM MRKC.MM