

# DAILY MARKET REVIEW

## ELECTRIC POWER INDUSTRY NEWS

### Abramchenko instructed to submit proposals to reduce the price of electricity for farmers

Deputy Prime Minister of Russia Victoria Abramchenko instructed the Ministry of Energy, the Ministry of Agriculture and the Federal Antimonopoly Service to submit proposals to reduce the cost of electricity for farmers, reports TASS, which was able to get acquainted with a copy of the order.

Read full text: <https://www.bigpowernews.ru/>

### Renewable energy investors propose to triple the volume of the program for construction of retail stations with a capacity of up to 25 MW

They believe that this is necessary to fulfill the Russian Federation's goal of reducing its carbon footprint, which implies the construction of 97 GW of renewable energy sources by 2050. As a result of increased support, this market segment, according to analysts, will grow to 3 GW with a total investment of up to 90 billion rubles. However, energy sales companies oppose, warning of a sharp increase in the tariff for electricity transmission.

Read full text: <https://www.bigpowernews.ru/>

## COMPANY NEWS

### Smolenskenergo allocated more than 104 million rubles for clearing routes of power lines

By the onset of the heating period of 2021-2022, the branch "Rosseti Centre Smolenskenergo" has completed all the planned work on clearing routes of power lines. Power engineers cleared 3,104.23 hectares of routes of 6-110 kV overhead lines from vegetation and shrubs. 104.41 million rubles were allocated for the work.

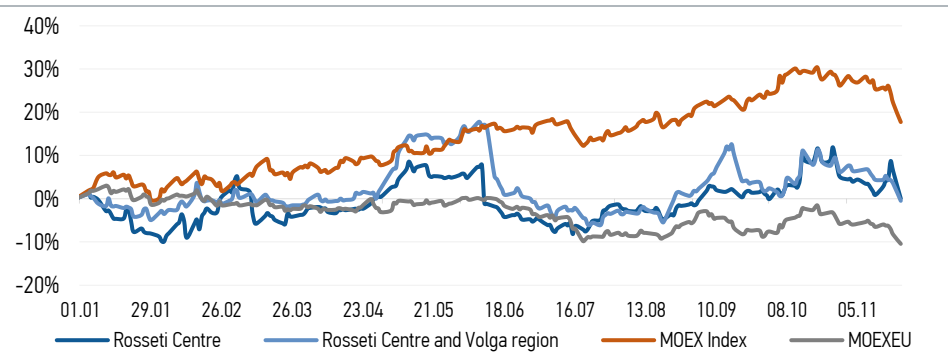
Read full text: <http://www.energyland.info/>

### Two more charging stations for electric vehicles to open in Kaluga by the end of 2021

It is planned to open two more charging stations for electric vehicles in Kaluga this year. The new stations will be located in the "Annenki" microdistrict and near the "Torgovy Kvartal" shopping and entertainment centre.

Read full text: <https://www.vest-news.ru/news/>

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) for 9 months of 2021 under RAS were published
- [Rosseti Centre - managing organization of Rosseti Centre and Volga region held a conference call and webcast on the results for 6 months of 2021](#)
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published their performance results for 6 months of 2021 under IFRS

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 872,77	-3,58%	17,75%
S&P 500	4 682,94	-0,32%	24,68%
FTSE 100	7 255,46	0,44%	10,67%
Nikkei	29 774,11	0,09%	8,49%
Sensex	58 465,89	-1,96%	22,44%
CSI300	4 912,40	0,46%	-5,74%
Bovespa	102 122,40	-0,89%	-14,20%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	72,7617	0,00%	-1,51%
EURO/RUB	82,5845	0,00%	-8,93%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre & Volga Reg	
	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	2 291	2 142
Trading volume, P mln	27,4	46,1
Trading volume, mln pcs	68,2	183,7
Average trading volume over the last 30 days, mln pcs	48,9	80,3
% of the share capital	0,16%	0,16%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,4014	16,95	232,90
Rosseti Centre and Volga region	0,2509	28,28	388,61

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	-0,12%	0,90%
MoexEU	-2,32%	-10,42%
Rosseti Centre*	-5,91%	0,05%
Rosseti Centre and Volga region*	-3,83%	-0,48%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	-3,37%	-27,80%
Rosseti FGC UES	-1,84%	-20,79%
Rosseti Volga	-4,39%	-19,88%
Rosseti Moscow Region	-3,15%	-8,49%
Rosseti Northern Caucasus	0,07%	-3,19%
Rosseti North-West	-6,04%	7,27%
Rosseti Ural	-2,40%	10,51%
Rosseti Siberia	-5,16%	0,65%
Rosseti South	-1,42%	-0,31%
Rosseti Lenenergo	-3,94%	72,47%
Rosseti Tomsk	-0,82%	-6,23%
Rosseti Kuban	-2,00%	1,18%

Source: MOEX, Company calculations

\* - at the market price at MOEX

## Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

[MRKC.MM](#)