

# **DAILY MARKET REVIEW**

# ON 25.05.2023

#### **ELECTRIC POWER INDUSTRY NEWS**

#### When the Russians massively switch to electric cars

The Russians began to buy passenger electric vehicles more often. Sales growth is ensured by government support measures that make their purchase attractive. These are preferential car loans for individuals and preferential car leasing for legal entities, thanks to which they receive a 25% discount, as well as the creation of special infrastructure, the abolition of transport tax and free parking in some regions. Will these measures help the development of the domestic auto industry and create sustainable demand for electric cars? The answers to these questions will be heard at the XXVI St. Petersburg International Economic Forum on 14–17 June 2023.

Read full text: https://fedpress.ru/

#### **COMPANY NEWS**

## Belgorodenergo added capacity to the Belgorod Centre for Youth Initiatives

The branch of Rosseti Centre, PJSC - Belgorodenergo provided more than 370 kW of additional power to the Centre for Youth Initiatives in Belgorod. The maximum power consumption of the facility has been increased to 610 kW.

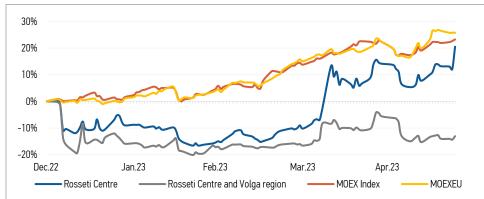
Read full text: https://bel.ru/news/

## Nizhnovenergo hosted a seminar for transport specialists from 20 Russian regions

On behalf of General Director of Rosseti Centre, PJSC - the managing organization of Rosseti Centre and Volga region, PJSC Igor Makovskiy, a seminar on road safety was held in Nizhny Novgorod, which was attended by employees of the mechanization and transport services of the branches of the Companies, as well as JSC Motor Transport Enterprise.

Read full text: https://mrsk-cp.ru/

# CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



#### IR-NEWS

- A new section "Sustainable Development" has been created on the websites of <u>Rosseti Centre</u> and <u>Rosseti Centre</u> and <u>Volga region</u>
- On decisions taken by the governing bodies of Rosseti Centre and Rosseti Centre and Volga region
- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under RAS for 1Q 2023 published

World	W.1	Change	
indexes	Value	per day	fr 31.12.22
M0EX Russia	2 654,99	0,50%	23,25%
S&P 500	4 115,24	-0,73%	7,18%
FTSE 100	7 627,10	-1,75%	2,35%
Nikkei	30 682,68	-0,89%	17,58%
Sensex	61 773,78	-0,34%	1,53%
CSI300	3 859,09	-1,38%	-0,32%
Bovespa	108 799,54	-1,03%	-0,85%

Source: MOEA, Corripai	ly calculations		
Currency rates	Value	Change	
		per day	fr 31.12.22

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USD/RUB	80,1665	0,29%	13,97%
EURO/RUB	86,5502	0,06%	14,40%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	19 752	2 606
Trading volume, ₽ mln	390,3	62,4
Trading volume, mln pcs	1 015,8	289,1
Average trading volume over the last 30 days, mln pcs	420,2	397,3
% of the share capital	2,41%	0,26%

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,3842	16,22	202,33
Rosseti Centre and Volga region	0,2160	24,34	303,65

Source: MOEX,	Company calculations

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Change	
per day	fr 31.12.22
-1,24%	7,48%
0,00%	25,79%
7,56%	20,51%
1,55%	-13,08%
	per day -1,24% 0,00% 7,56%

Source: MOEX, Company calculations		
6-14	Change*	
Grid companies	per day	fr 31.12.22
Rosseti	0,47%	26,59%
Rosseti Volga	3,15%	47,65%
Rosseti Moscow Region	1,71%	6,46%
Rosseti Northern Caucasus	-1,29%	43,37%
Rosseti North-West	0,82%	41,46%
Rosseti Ural	-0,56%	27,37%
Rosseti Siberia	4,02%	51,82%
Rosseti South	-2,35%	50,91%
Rosseti Lenenergo	0,29%	62,76%
Rosseti Tomsk	5,38%	98,60%
Rosseti Kuban	-2,64%	130,48%

Source: MOEX, Company calculations

\* - at the market price at MOEX

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#### Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC RM MRKC.MM