

# DAILY MARKET REVIEW

ON 26.12.2025

## ELECTRIC POWER INDUSTRY NEWS

### Electricity generation in Russia for 11 months of 2025 decreased by 1.5% to 1.079 trillion kWh

Electricity production in Russia for January-November 2025 amounted to 1.079 trillion kWh, 1.5% lower than the same period in 2024. This follows from Rosstat's data. Thermal power plants decreased their output by 1.5% year-on-year over the first 11 months, producing 688 billion kWh. Nuclear power plants increased their output by 2.5% to 199 billion kWh. Meanwhile, hydroelectric power plants decreased their output by 5.8% to 185 billion kWh.

Read full text: <https://www.bigpowernews.ru>

## COMPANY NEWS

### Rosseti Centre provided electricity to facilities under the Clean Water federal project in the Smolensk region

In the Smolensk region, power engineers from the branch of Rosseti Centre - Smolenskenergo provided electricity to water supply facilities with a total connected capacity of approximately 490 kW during 2025. Artesian Well No. 3 in the village of Kardymovo in the Kardymovsky municipal district, the reconstructed centralized water supply system in the village of Pechersk, including the construction of a water treatment plant, and the water treatment plant and water supply networks in the village of Koshchino in the Smolensky municipal district were connected to the grid.

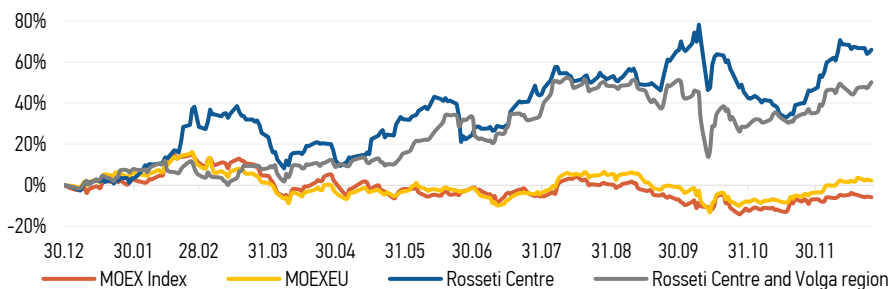
Read full text: <https://mrsk-1.ru>

### The Nizhnovenergo branch held an "Energy Marathon" for participants of PJSC Rosseti's energy circles

From 15 to 25 December, the branch of Rosseti Centre and Volga region, PJSC - Nizhnovenergo organized a series of career guidance events for students from partner schools. The initiatives were implemented as part of the "Energy Marathon" project, timed to coincide with the Power Engineers' Day, and were aimed at providing early career guidance to schoolchildren and introducing them to career opportunities in the energy industry.

Read full text: <https://www.mrsk-cp.ru>

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published a presentation on the results of operations of the companies for 9 months of 2025
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 9 months of 2025 under IFRS
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 9 months of 2025 under RAS

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World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	2 714,12	-0,22%	-5,86%
S&P 500	6 932,05	0,00%	17,35%
FTSE 100	9 870,68	0,00%	21,54%
Nikkei	50 407,79	0,13%	26,35%
Sensex	85 408,70	0,00%	9,15%
CSI300	4 642,54	0,18%	16,09%
Bovespa	160 455,83	0,00%	33,40%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	78,4368	-0,19%	-22,86%
EURO/RUB	92,4742	-0,37%	-12,84%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti	
	Centre	Centre & Volga Reg
Number of deals, pcs	1 277	1 132
Trading volume, P mln	17,1	31,3
Trading volume, mln pcs	21,5	60,6
Average trading volume over the last 30 days, mln pcs	40,6	52,0
% of the share capital	0,05%	0,05%

Source: MOEX, Company calculations

Shares	Price*, P	MCap,	MCap,
		P bln	\$ mln
Rosseti Centre	0,7954	33,58	428,12
Rosseti Centre and Volga region	0,5167	58,23	742,39

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	0,00%	27,37%
MoexEU	-0,13%	2,31%
Rosseti Centre*	0,76%	65,98%
Rosseti Centre and Volga region*	1,10%	50,20%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	-0,76%	-7,70%
Rosseti Volga	-1,07%	121,04%
Rosseti Moscow Region	0,04%	19,50%
Rosseti Northern Caucasus	-0,25%	-1,22%
Rosseti North-West	-0,64%	78,97%
Rosseti Ural	1,68%	34,66%
Rosseti Siberia	-0,80%	-13,25%
Rosseti South	0,69%	38,15%
Rosseti Lenenergo	0,00%	10,69%
Rosseti Tomsk	6,37%	18,02%

Source: MOEX, Company calculations

\* - at the market price at MOEX

## Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM