

# DAILY MARKET REVIEW

## ELECTRIC POWER INDUSTRY NEWS

### The Government Commission approved the long-term development program for Rosseti

Rosseti plans to increase its revenue to 1.7 trillion rubles by 2030 and its net profit to 224 billion rubles. At the same time, Rosseti is preparing to increase the volume of investments by more than 30% in the next decade, mainly through the construction of grids for the BAM and Transsib, follows from the long-term development program of the state holding.

Read full text: <http://www.bigpowernews.ru/news/>

## COMPANY NEWS

### Smolenskenergo assists in preparing schools for the new school year

High-quality outdoor lighting is an absolute priority for the branch "Rosseti Centre Smolenskenergo". Currently, power engineers are working to improve the reliability, efficiency and energy saving of outdoor lighting of educational institutions in the city of Smolensk.

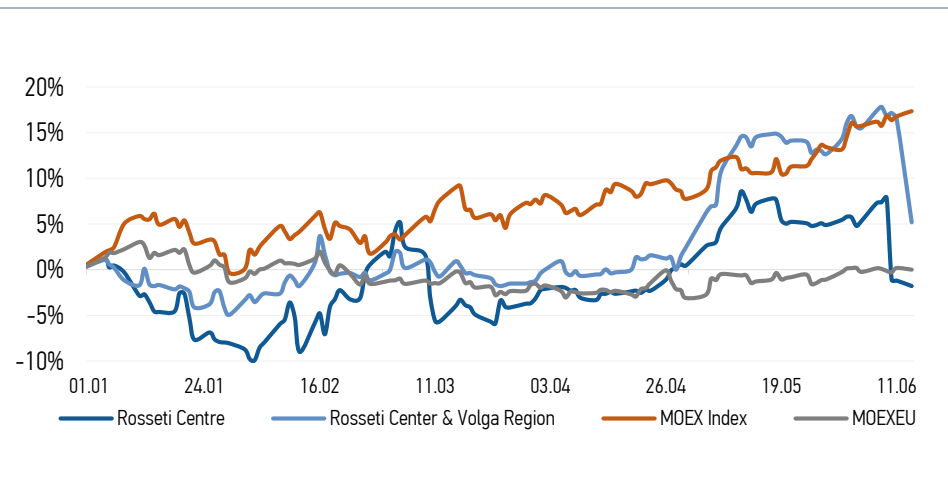
Read full text: <https://www.mrsk-1.ru/press-center/news/>

### Nizhnoenergo connected a new fountain to the power supply system for the 800th anniversary of Nizhny Novgorod

Specialists of "Rosseti Center and Volga Region Nizhnoenergo" carried out the grid connection of a new light and music fountain on the Nizhne-Volzhsкая embankment. The fountain will become one of the brightest objects that will appear for the anniversary of Nizhny Novgorod in 2021 as part of the "Environment 800" program.

Read full text: [https://mrsk-cp.ru/press/company\\_news/](https://mrsk-cp.ru/press/company_news/)

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

- Annual General Meeting of Shareholders of [Rosseti Centre](#) and [Rosseti Center and Volga Region](#)
- [Rosseti Centre](#) - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 3 months of 2021
- [Rosseti Centre](#) and [Rosseti Center and Volga Region](#) published its unaudited interim condensed consolidated financial statements for 3 months of 2021

World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 860,18	0,49%	17,37%
S&P 500	4 255,15	0,18%	13,29%
FTSE 100	7 146,68	0,18%	9,01%
Nikkei	29 161,80	0,74%	6,26%
Sensex	52 551,53	0,15%	10,05%
CSI300	5 224,70	0,00%	0,26%
Bovespa	130 208,00	0,59%	9,40%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	71,6797	0,00%	-2,97%
EURO/RUB	87,3274	0,00%	-3,70%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti	
	Centre	Center & Volga Reg
Number of deals, pcs	3 199	6 102
Trading volume, ₺ mln	16,4	130,9
Trading volume, mln pcs	41,6	493,5
Average trading volume over the last 30 days, mln pcs	74,8	183,3
% of the share capital	0,10%	0,44%

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap	
		₺ bln	\$ mln
Rosseti Centre	0,3940	16,63	232,06
Rosseti Center & Volga Region	0,2652	29,89	416,96

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	1,00%	0,21%
MoexEU	-0,17%	0,01%
Rosseti Centre*	-0,61%	-1,79%
Rosseti Center & Volga Region*	-9,70%	5,20%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	0,75%	-21,35%
Rosseti FGC UES	0,00%	0,87%
Rosseti Volga	0,57%	-8,98%
Rosseti Moscow Region	0,04%	-15,07%
Rosseti Northern Caucasus	-0,44%	-7,13%
Rosseti North-West	0,20%	-7,73%
Rosseti Ural	-1,67%	-5,56%
Rosseti Siberia	-0,31%	-16,04%
Rosseti South	0,65%	-4,11%
Rosseti Lenenergo	0,00%	28,68%
Rosseti Tomsk	-0,54%	-3,90%
Rosseti Kuban	0,00%	1,18%

Source: MOEX, Company calculations

\* - at the market price at MOEX

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## Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

[MRKC.MM](#)