

ELECTRIC POWER INDUSTRY NEWS

The Scheme and Program for Development of Electric Power Systems in Russia for 2024 – 2029 approved

Minister of Energy Nikolay Shulginov approved the Scheme and Program for Development of Electric Power Systems in Russia for 2024 - 2029, developed by JSC SO UES. The Scheme and Program for Development of Electric Power Systems in Russia is a fundamental document for the long-term development of the electric power industry for six years. In accordance with the document, the growth of electric energy consumption in the Unified Energy System of Russia is projected to 1,274.5 billion kWh by 2029 with an average annual growth rate of electric energy consumption of 2.04%.

Read full text: <https://minenergo.gov.ru/>

COMPANY NEWS

Tverenergo's specialists reconstructed the Chertolino substation

Power engineers of the branch of Rosseti Centre – Tverenergo completed the reconstruction of the 110/35/10 kV substation “Chertolino” in the settlement of the same name in the Rzhevsky municipal district. Here, the 5.6 MVA power transformer was replaced with a more powerful one, rated 6.3 MVA, which will provide backup power for consumers.

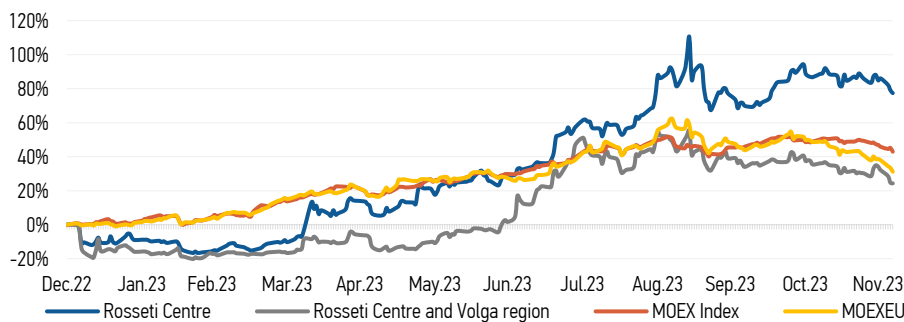
Read full text: <https://eepir.ru/>

The Kalugaenergo branch modernized street lighting in the Baryatinsky district

Specialists of the branch of Rosseti Centre and Volga region, PJSC – Kalugaenergo continue to carry out measures to modernize street lighting in the Kaluga region. Currently, the power engineers have completed work on the construction of street lighting in the settlement of Baryatino on Kartoshkina, Pervoe Maya, Sovetskaya and Kaluzhskaya streets.

Read full text: <https://mrsk-cp.ru/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 9 months of 2023 under IFRS
- The annual reports of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) for 2022 received high marks according to the rating agency RAEX
- The annual reports of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) for 2022 received awards in the annual report competition of the Moscow Exchange

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World indexes	Value	Change	
		per day	fr 31.12.22
MOEX Russia	3 079.50	-1.59%	42.96%
S&P 500	4 549.34	-0.39%	18.96%
FTSE 100	7 515.38	0.34%	0.85%
Nikkei	33 435.50	2.01%	28.13%
Sensex	69 653.73	0.52%	14.49%
CSI300	3 399.60	0.16%	-12.19%
Bovespa	125 622.65	-1.01%	14.48%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.22
USD/RUB	91.5823	1.00%	30.20%
EURO/RUB	99.1340	0.57%	31.03%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti	
	Centre	Centre & Volga Reg
Number of deals, pcs	2 106	1 498
Trading volume, P mln	23.0	34.9
Trading volume, mln pcs	40.7	113.0
Average trading volume over the last 30 days, mln pcs	56.2	139.5
% of the share capital	0.10%	0.10%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0.5654	23.87	260.64
Rosseti Centre and Volga region	0.3090	34.82	380.24

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.22
STOXX 600 Utilities	0.76%	9.07%
MoexEU	-1.81%	31.15%
Rosseti Centre*	-0.98%	77.35%
Rosseti Centre and Volga region*	-0.35%	24.35%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.22
Rosseti	-1.37%	29.16%
Rosseti Volga	0.09%	108.44%
Rosseti Moscow Region	-0.27%	26.63%
Rosseti Northern Caucasus	-0.50%	102.04%
Rosseti North-West	0.54%	254.51%
Rosseti Ural	0.83%	85.25%
Rosseti Siberia	-4.80%	160.93%
Rosseti South	-1.43%	109.09%
Rosseti Lenenergo	-1.81%	107.42%
Rosseti Tomsk	-3.91%	140.56%
Rosseti Kuban	-2.72%	358.47%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

[MRKC.MM](#)