

# DAILY MARKET REVIEW

## ELECTRIC POWER INDUSTRY NEWS

### The Government accelerated promotion of the FGC tariff differentiation

This week, a bill on this can be submitted for consideration by Prime Minister Mikhail Mishustin, after which it will be sent to the State Duma. If the document passes the autumn session without obstacles, then the tariff differentiation may begin to operate as early as 2021. The tariff is proposed to double in 5 years. But big business continues to insist on a complete rejection of this idea.

Read full text: <http://www.bigpowernews.ru/markets/>

## COMPANY NEWS

### Rosseti signed an agreement with Hevel on the development of renewable energy sources

The official telegram channel of the Rosseti company published the news about the signing of an agreement between the Rosseti and Hevel companies on the development of renewable energy sources in Russia.

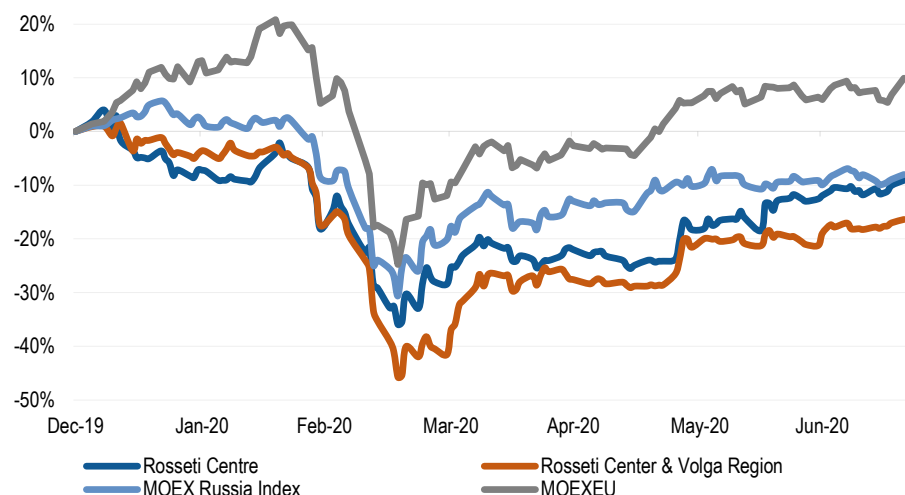
Read full text: <https://mrsk-cp.ru/affiliates/marienergo/>

### Specialists of the branch of Rosseti Centre stopped non-metered energy consumption in the Yaroslavl region

Employees of the branch "Rosseti Centre Yarenergo" during a raid on the territory of the Yaroslavl region discovered an operating mining farm near the village of Kuznechikha in the Glebovsky rural district, which consumes electricity bypassing the meter. The volume of non-metered energy consumption amounted to 764,500 kWh, the damage - about 1.9 million rubles.

Read full text: <https://www.mrsk-1.ru/press-center/news/>

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

**18 June 2020** IDGC of Centre, PJSC published its integrated annual report for 2019

**8 June 2020** Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 3 months of 2020

**5 June 2020** A review of the securities market for May 2020 posted in the section "Securities Market"

## IDGC of Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

Corporate Governance Department

+7 (495) 747 92 92, ext. 33-34

ir@mrsk-1.ru

[www.mrsk-1.ru/ru/investors/](http://www.mrsk-1.ru/ru/investors/)



| World indexes | Value      | Change  |             |
|---------------|------------|---------|-------------|
|               |            | per day | fr 31.12.19 |
| MOEX Russia   | 2 802,24   | 0,99%   | -8,00%      |
| S&P 500       | 3 251,84   | 0,84%   | 0,65%       |
| FTSE 100      | 6261,52    | -0,46%  | -16,98%     |
| Nikkei        | 22 717,48  | 0,09%   | -3,97%      |
| Sensex        | 37 289,68  | 0,73%   | -9,61%      |
| CSI300        | 4 679,03   | 2,96%   | 14,22%      |
| Bovespa       | 104 426,40 | 1,49%   | -9,70%      |

Source: MOEX, Company calculations

| Currency rates | Value   | Change  |             |
|----------------|---------|---------|-------------|
|                |         | per day | fr 31.12.19 |
| USD/RUB        | 71,7139 | 0,00%   | 15,84%      |
| EURO/RUB       | 81,6821 | 0,00%   | 17,80%      |

Source: Central Bank of Russia, Company calculations

| Liquidity of shares                                   | Rosseti Centre |                | Rosseti Center & Volga Reg |                    |
|---|----------------|----------------|----------------------------|--------------------|
|   | Value          | Change per day | Value                      | Change fr 31.12.19 |
| Number of deals, pcs                                  |                | 488            |                            | 867                |
| Trading volume, ₺ mln                                 |                | 5,1            |                            | 13,3               |
| Trading volume, mln pcs                               |                | 17,6           |                            | 66,4               |
| Average trading volume over the last 30 days, mln pcs |                | 23,3           |                            | 82,0               |
| % of the share capital                                |                | 0,04%          |                            | 0,06%              |

Source: MOEX, Company calculations

| Shares                        | Price**, ₺ | MCap**, ₺ bln | MCap**, \$ mln |
|-------------------------------|------------|---------------|----------------|
|                               |            |               |                |
| Rosseti Center & Volga Region | 0,2013     | 22,69         | 316,34         |

Source: MOEX, Company calculations

| Comparison with indexes         | Change  |             |
|---------------------------------|---------|-------------|
|                                 | per day | fr 31.12.19 |
| STOXX 600 Utilities             | 0,68%   | 2,63%       |
| MoexEU                          | 2,88%   | 9,93%       |
| Rosseti Centre**                | 1,33%   | -8,90%      |
| Rosseti Center & Volga Region** | 1,36%   | -15,77%     |

Source: MOEX, Company calculations

| Grid companies            | Change** |             |
|---------------------------|----------|-------------|
|                           | per day  | fr 31.12.19 |
| Rosseti                   | 2,69%    | 12,31%      |
| Rosseti FGC UES           | 2,82%    | -3,35%      |
| Rosseti Volga             | 1,53%    | -14,25%     |
| Rosseti Moscow Region     | 1,08%    | -5,62%      |
| Rosseti Northern Caucasus | 1,25%    | -13,33%     |
| Rosseti North-West        | 1,60%    | -4,96%      |
| Rosseti Ural              | 0,13%    | -5,58%      |
| Rosseti Siberia           | 1,07%    | -23,46%     |
| Rosseti South             | 1,62%    | -18,89%     |
| Rosseti Lenenergo         | 1,01%    | -14,77%     |
| Rosseti Tomsk             | -0,79%   | -12,33%     |
| Rosseti Kuban             | -0,99%   | 9,91%       |

Source: MOEX, Company calculations

\*\* - at the price of last transaction at MOEX

## Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM