

DAILY MARKET REVIEW

ON 25.03.2025

ELECTRIC POWER INDUSTRY NEWS

FAS supports the introduction of grid take-or-pay only for new customers

The Federal Antimonopoly Service (FAS) of Russia does not support the idea of extending the system for determining the volume of electricity transmission services on the principle of "take or pay" (take-or-pay) to old customers, such a scheme should only work for new customers, said the head of the department Maxim Shaskolsky, answering a question from RIA Novosti.

Read full text: <https://peretok.ru/>

COMPANY NEWS

Rosseti Centre upgraded street lighting in the Kursk region

The enterprise effectively services more than 35 thousand light points in the region. The number of LED lighting fixtures in the region has increased by 3% over the past year and is 37,162 units. In 2024, within the framework of contracts with municipal administrations for the construction of lighting, power engineers installed 1,171 new lighting fixtures, constructed 42.8 km of outdoor lighting networks in cities, villages and on local roads, and installed 91 outdoor lighting control cabinets.

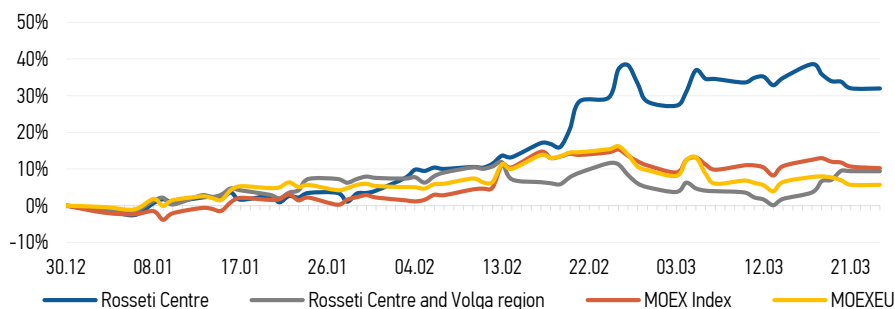
Read full text: <https://www.mrsk-1.ru/>

Rosseti Centre and Volga region to repair equipment at 58 35-110 kV substations in the Vladimir region

As part of the implementation of the 2025 production program, specialists of the branch of Rosseti Centre and Volga region, PJSC - Vladimirenergo have planned to repair 58 35-110 kilovolt (kV) substations (SS) in various districts of the Vladimir region. The upgrade of the energy infrastructure is aimed at improving the reliability and quality of power supply to residents and industrial enterprises of the region.

Read full text: <https://www.mrsk-cp.ru/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) under RAS for 2024 published
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 2024 under IFRS
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) approved the Companies' Business Plan for 2025

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World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	3 178.66	-0.41%	10.25%
S&P 500	5 767.57	1.76%	-2.36%
FTSE 100	8 638.01	-0.10%	6.37%
Nikkei	37 984.00	0.81%	-4.79%
Sensex	77 984.38	1.40%	-0.34%
CSI300	3 934.85	0.51%	-1.61%
Bovespa	131 321.00	-0.77%	9.18%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	84.6400	0.00%	-16.76%
EURO/RUB	91.4262	0.00%	-13.83%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	2 635	883
Trading volume, P mln	33.6	25.8
Trading volume, mln pcs	53.2	68.5
Average trading volume over the last 30 days, mln pcs	102.9	176.6
% of the share capital	0.13%	0.06%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0.6324	26.70	315.44
Rosseti Centre and Volga region	0.3764	42.42	501.18

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	-0.64%	6.32%
MoexEU	0.01%	5.69%
Rosseti Centre*	-0.03%	31.97%
Rosseti Centre and Volga region*	-0.03%	9.42%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	-1.17%	3.69%
Rosseti Volga	0.94%	16.78%
Rosseti Moscow Region	-1.87%	5.73%
Rosseti Northern Caucasus	0.41%	18.54%
Rosseti North-West	-0.07%	28.66%
Rosseti Ural	-5.55%	26.24%
Rosseti Siberia	0.82%	6.97%
Rosseti South	-0.58%	33.11%
Rosseti Lenenergo	-1.91%	20.50%
Rosseti Tomsk	0.00%	15.19%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

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