

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

By the end of 2021, the Ministry of Energy plans to submit to the government a draft bill on backbone TGOs

The Ministry of Energy of the Russian Federation plans by the end of the year to submit to the government a draft bill on creation of backbone territorial grid organizations (TGOs) in regions, which will start the process of consolidation of small TGOs, Deputy Energy Minister Yevgeny Grabchak said in an interview with the *Kommersant* newspaper.

Read full text: <https://www.bigpowernews.ru/news/>

COMPANY NEWS

Igor Makovskiy opened the session "Strategic Dialogue 2022"

The event, which is taking place at the Sberbank Corporate University, is attended by representatives of the Executive Office and branches of the Company. The purpose of the practical training program is to form the Team of Changes 2030 of Rosseti Centre, PJSC - the managing organization of Rosseti Centre and Volga region, PJSC.

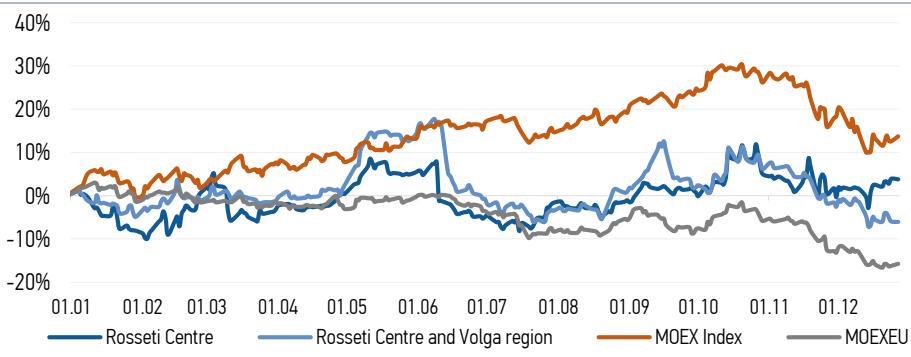
Read full text: <https://www.mrsk-1.ru/press-center/news/company/>

Specialists of the Kalugaenergo branch completed large-scale reconstruction of the "Vega" substation

The branch of Rosseti Centre and Volga region, PJSC - Kalugaenergo completed large-scale reconstruction of the 110/35/10 kV "Vega" substation in the city of Borovsk of the Kaluga region.

Read full text: https://mrsk-cp.ru/press/company_news/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre - managing organization of Rosseti Centre and Volga region held a conference call and webcast on the results for 9 months of 2021](#)
- [Rosseti Centre and Rosseti Centre and Volga region published their performance results for 9 months of 2021 under IFRS](#)
- [Financial statements of Rosseti Centre and Rosseti Centre and Volga region for 9 months of 2021 under RAS were published](#)

World indexes	Value	Change per day	fr 31.12.20
MOEX Russia	3 740,63	1,02%	13,73%
S&P 500	4 791,19	1,38%	27,56%
FTSE 100	7 372,10	0,00%	12,45%
Nikkei	28 676,46	-0,37%	4,49%
Sensex	57 420,24	0,52%	20,25%
CSI300	4 919,32	-0,04%	-5,60%
Bovespa	105 554,40	0,63%	-11,31%

Source: MOEX, Company calculations

Currency rates	Value	Change per day	fr 31.12.20
USD/RUB	73,1886	0,00%	-0,93%
EURO/RUB	82,93	0,00%	-8,55%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	461	1 360
Trading volume, ₽ mln	4,2	15,1
Trading volume, mln pcs	10,2	63,9
Average trading volume over the last 30 days, mln pcs	33,9	57,1
% of the share capital	0,02%	0,06%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,4164	17,58	240,20
Rosseti Centre and Volga region	0,2368	26,69	364,63

Source: MOEX, Company calculations

Comparison with indexes	Change per day	fr 31.12.20
STOXX 600 Utilities	-0,26%	4,19%
MoexEU	0,55%	-15,76%
Rosseti Centre*	-0,14%	3,79%
Rosseti Centre and Volga region*	-0,08%	-6,07%

Source: MOEX, Company calculations

Grid companies	Change* per day	fr 31.12.20
Rosseti	0,50%	-37,03%
Rosseti FGC UES	1,45%	-26,67%
Rosseti Volga	0,00%	-26,51%
Rosseti Moscow Region	-1,10%	-10,20%
Rosseti Northern Caucasus	1,27%	-8,08%
Rosseti North-West	0,60%	-7,45%
Rosseti Ural	-0,45%	9,77%
Rosseti Siberia	-5,60%	-5,48%
Rosseti South	-0,65%	-6,16%
Rosseti Lenenergo	1,16%	67,30%
Rosseti Tomsk	0,00%	-10,13%
Rosseti Kuban	0,77%	-3,39%

Source: MOEX, Company calculations

* - at the market price at MOEX

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Tickers

Moscow Exchange (MOEX)

MRKC

Bloomberg

MRKC.RM

Reuters

MRKC.MM