

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

All major backbone electricity companies confirm their readiness for winter

Preparation of power facilities in Russia is in the final stage. Today, the Ministry of Energy of the Russian Federation monitors about 1,000 electric power facilities, 92% of them are ready for the heating season. All major backbone companies confirm their readiness.

Read full text: <https://www.eprussia.ru/news/>

COMPANY NEWS

Belgorodenergo constructed more than 10 km of outdoor lighting networks on previously unlit road sections of the region

For 9 months, "Rosseti Centre Belgorodenergo" constructed more than 10 km of outdoor lighting networks along previously unlit sections of roads in the area of the villages of Kolotilovka, Ivitsa and Nechaevka. To light the roads, over 200 LED lighting fixtures were installed, included in the automated outdoor lighting control system.

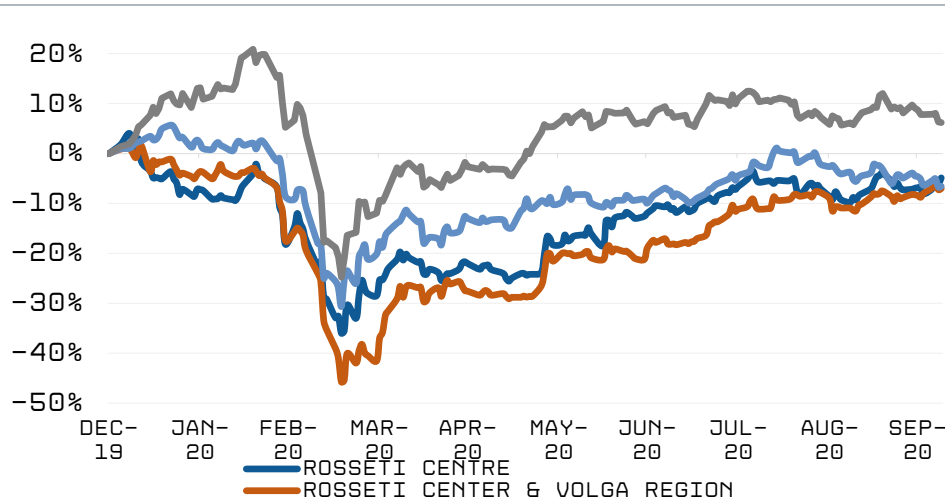
Read full text: <https://www.mrsk-1.ru/press-center/news/>

"Rosseti Center and Volga Region Tulenergo" provide the operation of the street lighting system in over 230 settlements of Big Tula

"Rosseti Center and Volga Region Tulenergo" from 1 July 2020, under the contract, provide maintenance of outdoor lighting systems in 232 settlements on the territory of the Privokzalny and Central districts of Tula.

Read full text: https://mrsk-cp.ru/press/company_news

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

7 September 2020 Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 6 months of 2020

24 August 2020 The company "Rosseti Centre" has published its performance results and management discussion and analysis (MD&A) to Interim Financial Statements for 6 months of 2020 under IFRS

28 July 2020 The Rosseti Centre company published its financial statements for 1H 2020 under RAS, net profit increased by 12,5%

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World indexes	Value	Change	
		per day	fr 31.12.19
MOEX Russia	2 846,39	0,13%	-6,55%
S&P 500	3 446,83	0,80%	6,69%
FTSE 100	5 978,03	0,53%	-20,74%
Nikkei	23 647,07	0,96%	-0,04%
Sensex	40 182,67	0,76%	-2,60%
CSI300	4 587,40	0,00%	11,98%
Bovespa	97 919,70	2,51%	-15,33%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.19
USD/RUB	78,0921	-0,53%	26,15%
EURO/RUB	91,8129	-0,76%	32,41%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre		Rosseti Center & Volga Reg	
	Value	Change per day	Value	Change fr 31.12.19
Number of deals, pcs	1 088		514	
Trading volume, ₺ mln	10,1		9,3	
Trading volume, mln pcs	33,6		42,0	
Average trading volume over the last 30 days, mln pcs	14,2		59,9	
% of the share capital	0,08%		0,04%	

Source: MOEX, Company calculations

Shares	Price**	MCap**	MCap**
	₺	₺ bln	\$ mln
Rosseti Centre	0,2992	12,73	163,05
Rosseti Center & Volga Region	0,2231	25,06	320,95

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.19
STOXX 600 Utilities	0,73%	1,39%
MoexEU	-0,11%	6,20%
Rosseti Centre**	1,08%	-5,62%
Rosseti Center & Volga Region**	0,45%	-6,65%

Source: MOEX, Company calculations

Grid companies	Change**	
	per day	fr 31.12.19
Rosseti	0,37%	3,13%
Rosseti FGC UES	0,78%	-1,95%
Rosseti Volga	-0,58%	-22,48%
Rosseti Moscow Region	0,73%	-1,80%
Rosseti Northern Caucasus	-1,99%	-17,73%
Rosseti North-West	-0,20%	-7,67%
Rosseti Ural	-0,88%	-17,70%
Rosseti Siberia	1,50%	-23,30%
Rosseti South	-0,42%	-24,21%
Rosseti Lenenergo	1,08%	-20,45%
Rosseti Tomsk	1,29%	-8,60%
Rosseti Kuban	0,56%	13,52%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

Tickers

Moscow Exchange (MOEX)
Bloomberg
Reuters

[MRKC](#)
[MRKC.RM](#)
[MRKC.MM](#)