

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

The Ministry of Energy: "In August, energy demand is 6.4% higher than last year, by the end of the year it will exceed the level of 2019"

According to the ministry, electricity generation in the last month of summer increased by 7.5% compared to August 2020, to 85.8 billion kWh. Power consumption in January-August increased to 719.8 billion kWh, generation increased by 6.3% to 734.8 billion kWh. According to the System Operator, electricity consumption for eight months of 2020 in Russia as a whole amounted to 683 billion kWh (-2.8% YoY).

Read full text: <https://peretok.ru/news/>

COMPANY NEWS

Alexander Tsvetkov, Minister of Energy and Housing and Communal Services of the Tver Region, awarded power engineers of Rosseti Centre and Rosseti Centre and Volga region for restoration of power supply to the Andreapol Municipal District in difficult weather conditions

Alexander Tsvetkov, Minister of Energy and Housing and Communal Services of the Tver Region, praised the actions of the specialists of Rosseti Centre and Rosseti Centre and Volga region, presenting awards to the company's employees for their work on eliminating the consequences of a hurricane of rare strength that struck the Upper Volga Region in early August this year.

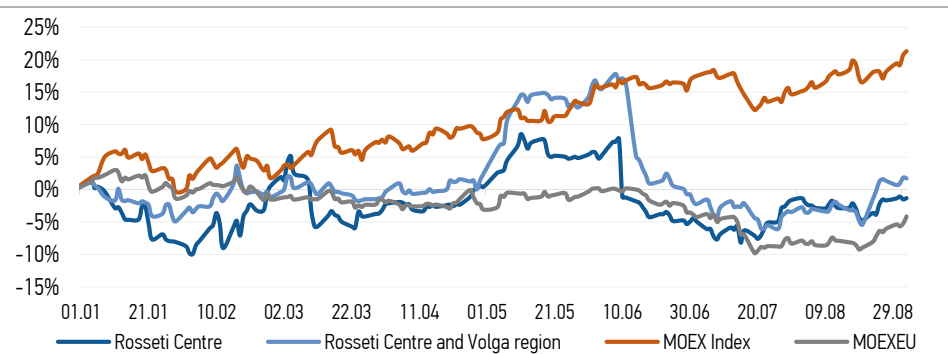
Read full text: <https://www.mrsk-1.ru/en/press-center/news/>

Kaluga power engineers are put on high alert

On the first day of autumn in the region, it was raining in places, a thunderstorm and strong winds with gusts of up to 12-17 metres per second were observed. This was the cause of technological problems in Kaluga, as well as in the Kozelsky, Kirovsky, Kuibyshevsky, Sukhinichsky, Mosalsky, Dzerzhinsky and Babyninsky districts. All problems in the grids were eliminated by 42 crews of Kaluga power engineers of 98 people and 48 vehicles, according to the press service of the regional ministry of construction and housing and communal services.

Read full text: <http://www.vest-news.ru/news/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published their performance results and management discussion and analysis (MD&A) to Interim Financial Statements for 6 months of 2021 under IFRS
- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) for 1H 2021 under RAS were published
- [Rosseti Centre and Rosseti Centre and Volga region](#) published integrated annual reports for 2020

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 990,77	0,50%	21,34%
S&P 500	4 536,95	0,00%	0,00%
FTSE 100	7 163,90	0,20%	9,28%
Nikkei	28 543,51	0,33%	4,01%
Sensex	57 852,54	0,90%	21,15%
CSI300	4 869,41	0,00%	-6,56%
Bovespa	116 677,10	-2,28%	-1,97%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	73,1912	-0,12%	-0,93%
EURO/RUB	86,3949	-0,31%	-4,73%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre & Volga Reg	
	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	402	655
Trading volume, ₺ mln	2,9	8,3
Trading volume, mln pcs	7,3	32,6
Average trading volume over the last 30 days, mln pcs	12,5	50,6
% of the share capital	0,02%	0,03%

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap, ₺ bln	MCap, \$ mln
Rosseti Centre	0,3960	16,72	228,42
Rosseti Centre and Volga region	0,2564	28,90	394,80

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	-0,12%	3,22%
MoexEU	1,17%	-4,13%
Rosseti Centre*	0,20%	-1,30%
Rosseti Centre and Volga region*	-0,12%	1,71%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	2,66%	-23,79%
Rosseti FGC UES	1,06%	-11,07%
Rosseti Volga	1,01%	-18,78%
Rosseti Moscow Region	2,82%	-9,92%
Rosseti Northern Caucasus	0,00%	-7,07%
Rosseti North-West	0,00%	-4,97%
Rosseti Ural	0,00%	-6,43%
Rosseti Siberia	-0,17%	-21,12%
Rosseti South	0,33%	-5,54%
Rosseti Lenenergo	1,73%	23,52%
Rosseti Tomsk	0,00%	-4,42%
Rosseti Kuban	0,00%	-1,62%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM