

# DAILY MARKET REVIEW

## ELECTRIC POWER INDUSTRY NEWS

### Tariff regulation to become a service

A digital model of tariff regulation is being tested in Russia - it will allow to get away from bureaucratization and subjectivity of decision-making and will add unification to many processes. In ten regions of the country, pilot projects are already being implemented in certain areas of the global model, and the first results indicate that the tactics chosen by the regulator are correct.

Read full text: <https://www.eprussia.ru/>

## COMPANY NEWS

### Kostromaenergo's specialists installed additional lighting in the city of Neya for the winter sports games

From 3 March to 6 March, the XIX winter sports games for prizes of Governor of the Kostroma Region are held in Neya. In preparation for large-scale competitions to illuminate the main venues for the games, specialists of the Neysky Distribution Zone installed 7 poles, 19 additional lighting fixtures, laid 660 metres of self-supporting insulated wires, made 4 structures for poles for installation of 3 lighting fixtures.

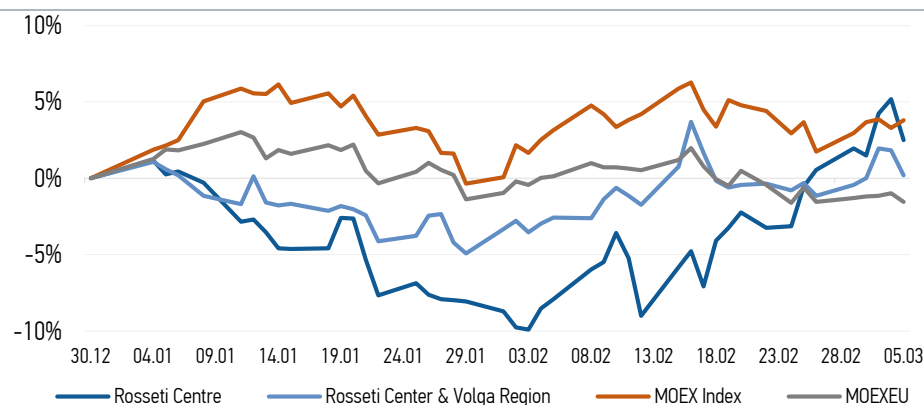
Read full text: <https://www.mrsk-1.ru/press-center/news/>

### Ivenergo to clear more than 1,170 hectares of routes under overhead power lines in 2021

One of the important directions in the work to ensure the stability of the energy system of the Ivanovo region is clearing of routes under overhead power lines. Timely felling of trees that threaten to fall on wires allows to minimize the risk of technological disruptions at power facilities.

Read full text: <http://www.energyland.info/>

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

**25 February 2021** Financial statements of [Rosseti Centre](#) and [Rosseti Center and Volga Region](#) for 2020 under RAS were published

**29 December 2020** A meeting of the Board of Directors of [Rosseti Centre](#) and [Rosseti Center and Volga Region](#) was held, which approved the Company's Business Plan for 2021 and forecast indicators for 2022-2025

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 414,13	0,49%	3,80%
S&P 500	3 841,94	1,95%	2,29%
FTSE 100	6 584,09	-1,00%	0,43%
Nikkei	28 864,32	-0,23%	5,17%
Sensex	50 405,32	-0,87%	5,56%
CSI300	5 262,80	-0,34%	0,99%
Bovespa	115 202,20	2,23%	-3,21%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	73,7864	0,36%	-0,12%
EURO/RUB	88,9421	0,07%	-1,92%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre & Volga Reg	
	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	1 180	1 062
Trading volume, ₺ mln	15,6	41,4
Trading volume, mln pcs	37,9	164,0
Average trading volume over the last 30 days, mln pcs	41,2	85,3
% of the share capital	0,09%	0,15%

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap, ₺ bln	MCap, \$ mln
Rosseti Centre	0,4112	17,36	235,27
Rosseti Center & Volga Region	0,2526	28,47	385,81

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	-0,23%	-8,02%
MoexEU	-0,57%	-1,55%
Rosseti Centre*	-2,56%	2,49%
Rosseti Center & Volga Region*	-1,60%	0,20%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	-0,04%	-6,02%
Rosseti FGC UES	-0,68%	-5,16%
Rosseti Volga	-0,90%	-2,87%
Rosseti Moscow Region	-1,41%	-12,10%
Rosseti Northern Caucasus	-0,15%	-7,47%
Rosseti North-West	-0,54%	2,30%
Rosseti Ural	-0,38%	-3,09%
Rosseti Siberia	-1,78%	-6,26%
Rosseti South	2,14%	-2,05%
Rosseti Lenenergo	-1,02%	11,66%
Rosseti Tomsk	-0,27%	-5,45%
Rosseti Kuban	0,00%	4,87%

Source: MOEX, Company calculations

\* - at the market price at MOEX

## ickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

[MRKC.MM](#)