

DAILY MARKET REVIEW

ON 21.03.2025

ELECTRIC POWER INDUSTRY NEWS

Rosseti proposed to prohibit large businesses from directly connecting to the grid

Rosseti approached the government with an initiative that would make it impossible for consumers to directly connect to the Unified National Energy Grid (UNEG, main power grids). Typically, such consumers are large energy-intensive businesses, which the company proposes to transfer to a higher "boiler" tariff of distribution networks.

Read full text: <https://www.rbc.ru/>

COMPANY NEWS

209 innovative transformers to be installed by Rosseti Centre and Rosseti Centre and Volga region in 2025

Rosseti Centre, PJSC and Rosseti Centre and Volga region, PJSC continue to modernize the electric grid complex, introducing transformers of a new generation that reduce technical losses by up to 60%. The key feature of the advanced equipment is a core made of amorphous steel - a special type of metal devoid of a crystal lattice. Such alloys are more resistant to corrosion, stronger and have better electromagnetic characteristics.

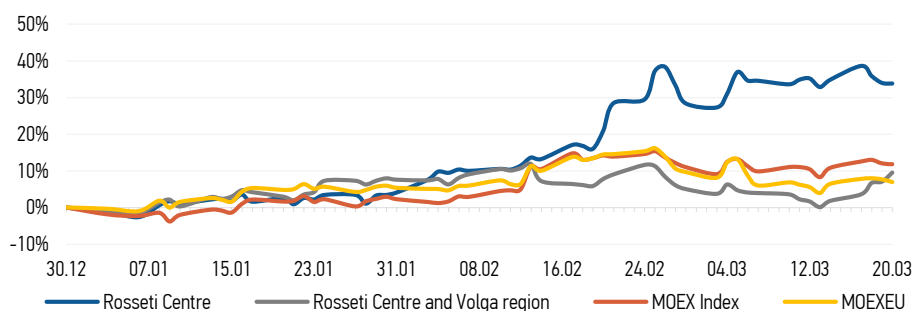
Read full text: <https://www.mrsk-1.ru/>

The Nizhnovenergo branch summed up the results of work on grid connection for the past year

The branch of Rosseti Centre and Volga region, PJSC - Nizhnovenergo summed up the results of work on grid connection of applicants for 2024. Over 12 months, power engineers executed 12,724 contracts for connection to the electric grid complex, providing new consumers with a total capacity of 261.178 MW.

Read full text: <https://www.mrsk-cp.ru/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) under RAS for 2024 published
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 2024 under IFRS
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) approved the Companies' Business Plan for 2025

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World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	3 223.14	-0.21%	11.80%
S&P 500	5 662.89	-0.22%	-4.13%
FTSE 100	8 701.99	-0.05%	7.15%
Nikkei	37 615.00	-0.36%	-5.71%
Sensex	76 348.06	1.19%	-2.43%
CSI300	3 974.99	-0.88%	-0.60%
Bovespa	131 955.00	-0.42%	9.70%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	82.8487	1.65%	-18.52%
EURO/RUB	90.8257	3.72%	-14.40%

Source: Central Bank of Russia, Company calculations

Source: Central Bank of Russia, company calculations		
Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	6 098	2 167
Trading volume, P mln	38.4	58.4
Trading volume, mln pcs	59.9	155.0
Average trading volume over the last 30 days, mln pcs	100.6	174.8
% of the share capital	0.14%	0.14%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0.6412	27.07	326.74
Rosseti Centre and Volga region	0.3768	42.46	512.56

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	0.89%	6.91%
MoexEU	-0.69%	6.94%
Rosseti Centre*	-0.12%	33.81%
Rosseti Centre and Volga region*	2.31%	9.53%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	1.49%	6.29%
Rosseti Volga	-0.07%	16.16%
Rosseti Moscow Region	0.12%	8.34%
Rosseti Northern Caucasus	-1.14%	16.10%
Rosseti North-West	-0.88%	30.35%
Rosseti Ural	-0.13%	31.21%
Rosseti Siberia	-2.52%	7.76%
Rosseti South	-2.36%	34.22%
Rosseti Lenenergo	0.42%	23.72%
Rosseti Tomsk	0.61%	17.31%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

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