

# **DAILY MARKET REVIEW**

## ON 23.12.2022

### **ELECTRIC POWER INDUSTRY NEWS**

### Export of current is not enough. Electricity generation falls due to a halt in its supply to the EU

As Kommersant found out, electricity generation in the European part of the Russian Federation and the Urals has fallen by more than 1% yoy since the summer, and by 3% in the energy system of the North-West. The key reason is the suspension of electricity exports to the EU countries, where more than half of the annual supply went. The drop in exports has also affected wholesale electricity prices: the figure is falling by 2-4% yoy.

Read full text: https://www.kommersant.ru/

### **COMPANY NEWS**

# Igor Makovskiy: the launch of new substations will ensure the system reliability of power supply in three regions

Igor Makovsky, General Director of Rosseti Centre, PJSC - the managing organization of Rosseti Centre and Volga region, PJSC, launched the operation of four high-voltage substations with a total capacity of 84.9 MVA in the Voronezh and Tver regions, as well as in the Republic of Mari El.

Read full text: https://www.mrsk-1.ru/

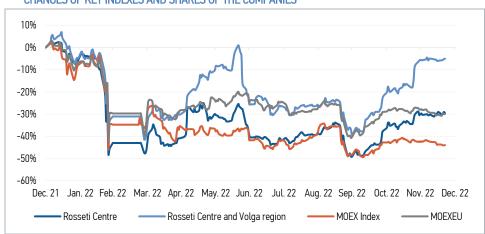
### Due to unfavourable weather conditions the Marienergo branch was put on high alert

Due to unfavourable weather conditions on the territory of the Republic of Mari El, the branch of Rosseti Centre and Volga region, PJSC - Marienergo was put on high alert.

The operational Headquarters works in the branch, information exchange is organized with territorial divisions of the Ministry of Emergency Situations and executive authorities.

Read full text: https://mrsk-cp.ru/

### CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



### IR-NEWS

- Igor Makovskiy took part in the All-Russian ESG Forum in Nizhny Novgorod
- On decisions taken by the governing bodies of Rosseti Centre and Rosseti Centre and Volga region
- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under IFRS for 9M 2022 published

World		Change	
indexes	Value	per day	fr 31.12.21
M0EX Russia	2 122,91	0,32%	-43,95%
S&P 500	3 822,39	-1,45%	-19,80%
FTSE 100	7 469,28	-0,37%	1,15%
Nikkei	26 507,87	0,46%	-7,93%
Sensex	60 826,22	-0,39%	4,42%
CSI300	3 836,03	0,14%	-22,35%
Bovespa	107 551,52	0,11%	2,60%

Source: MOEX, Company calculations			
Currency rates	Value	Change	
		per day	fr 31.12.21
USD/RUB	70,5256	2,21%	-5,07%
EURO/RUB	75.0914	2.39%	-10.68%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 656	963
Trading volume, ₽ mln	10,3	16,6
Trading volume, mln pcs	35,4	75,9
Average trading volume over the last 30 days, mln pcs	34,5	110,0
% of the share capital	0,08%	0,07%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,2904	12,26	173,84
Rosseti Centre and Volga region	0,2190	24,68	349,96

Source: MOEX, Company calculations

Comparison with indexes	U	Glange	
STOXX 600 Utilities	per day	fr 31.12.21	
STOXX 600 Utilities	-0,49%	-10,48%	
MoexEU	0,00%	-29,98%	
Rosseti Centre*	-0,75%	-29,58%	
Rosseti Centre and Volga region*	0,18%	-5,07%	

Source: MOEX, Company calculations

Cold company calculations	Change*	
Grid companies	per day	fr 31.12.21
Rosseti	0,00%	-50,19%
Rosseti FGC UES	0,00%	-46,15%
Rosseti Volga	1,75%	-47,38%
Rosseti Moscow Region	0,72%	-20,65%
Rosseti Northern Caucasus	-7,47%	-54,77%
Rosseti North-West	-0,39%	-50,44%
Rosseti Ural	0,55%	4,30%
Rosseti Siberia	0,21%	-31,61%
Rosseti South	-0,88%	-25,03%
Rosseti Lenenergo	-14,03%	9,67%
Rosseti Tomsk	0,00%	-21,33%
Rosseti Kuban	-1,23%	-14,46%

Source: MOEX, Company calculations

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### ickers

Moscow Exchange (MOEX) Bloomberg

Reuters

MRKC RM MRKC.MM

<sup>\* -</sup> at the market price at MOEX