

# DAILY MARKET REVIEW

ON 26.03.2025

## ELECTRIC POWER INDUSTRY NEWS

### The Russian Emergencies Ministry and Rosseti to develop cooperation to prevent emergency situations at energy facilities

Head of the Russian Emergencies Ministry Alexander Kurenkov and Director General of Rosseti Andrey Ryumin discussed measures aimed at preventing emergency situations in the grid complex at a working meeting in Moscow. In particular, tasks for the upcoming flood and fire hazard periods were considered.

Read full text: <https://www.rosseti.ru/>

## COMPANY NEWS

### Rosseti Centre has begun implementing the Clear Sky project in Yaroslavl

The branch of Rosseti Centre – Yarenergo will change street lighting networks on Pobedy Street in the centre of Yaroslavl to cable. Work is underway on the Clear Sky project, the essence of which is to remove wires underground to improve the appearance of streets, make the city more comfortable and beautiful. Preparations are currently underway for the installation of lighting poles: drilling pits and installing embedded parts.

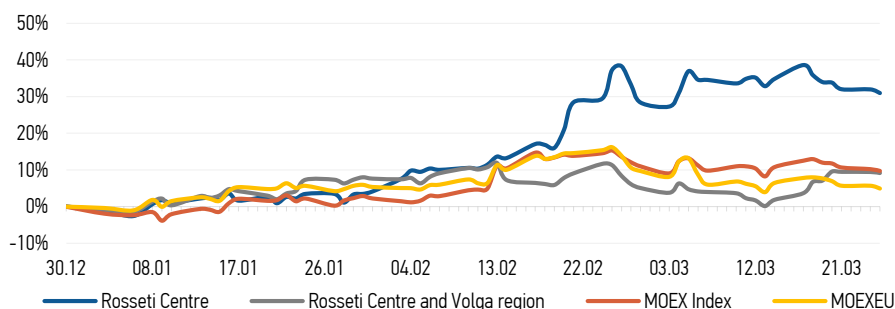
Read full text: <https://www.mrsk-1.ru/>

### More than 1,800 Tulenergo's employees received professional training and improved their qualifications in 2024

In 2024, 1,815 employees of the Tulenergo branch were given the opportunity to acquire new knowledge and skills thanks to various training programs. The branch's managers, workers, specialists and employees undergo training in more than 20 specialized training centres throughout the country.

Read full text: <https://www.mrsk-cp.ru/>

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) under RAS for 2024 published
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 2024 under IFRS
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) approved the Companies' Business Plan for 2025

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World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	3 164.62	-0.44%	9.77%
S&P 500	5 776.65	0.16%	-2.21%
FTSE 100	8 663.80	0.30%	6.68%
Nikkei	38 122.50	1.37%	-4.44%
Sensex	78 017.19	0.04%	-0.30%
CSI300	3 932.30	-0.06%	-1.67%
Bovespa	132 068.00	0.57%	9.80%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	83.8737	-0.91%	-17.51%
EURO/RUB	91.5252	0.11%	-13.74%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	2 252	954
Trading volume, P mln	32.5	23.7
Trading volume, mln pcs	51.8	63.0
Average trading volume over the last 30 days, mln pcs	103.9	177.3
% of the share capital	0.12%	0.06%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0.6276	26.50	315.90
Rosseti Centre and Volga region	0.3754	42.31	504.41

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	0.57%	6.93%
MoexEU	-0.72%	4.93%
Rosseti Centre*	-0.76%	30.97%
Rosseti Centre and Volga region*	-0.27%	9.13%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	-0.68%	2.99%
Rosseti Volga	-0.66%	16.01%
Rosseti Moscow Region	-1.38%	4.28%
Rosseti Northern Caucasus	-1.13%	17.20%
Rosseti North-West	-1.59%	26.62%
Rosseti Ural	-0.74%	25.31%
Rosseti Siberia	-0.16%	6.80%
Rosseti South	-1.03%	31.74%
Rosseti Lenenergo	-1.03%	19.25%
Rosseti Tomsk	-0.31%	14.84%

Source: MOEX, Company calculations

\* - at the market price at MOEX

## Tickers

Moscow Exchange (MOEX)

[MRKC](#)

Bloomberg

[MRKC RM](#)

Reuters

[MRKC.MM](#)