

# DAILY MARKET REVIEW

ON 23.09.2025

## ELECTRIC POWER INDUSTRY NEWS

### The full business program for Russian Energy Week 2025 has been published

The full business program for the International Forum "Russian Energy Week 2025" has been published on the event's website. The forum will be held in Moscow on 15–17 October. The main theme is "Creating the Energy of the Future Together". The REW will feature over 60 thematic sessions and business dialogues, featuring over 100 speakers, divided into thematic blocks.

Read full text: <https://iz.ru>

## COMPANY NEWS

### Voronezhenergo provided electricity to a seed processing plant under construction

A major project is underway in the Paninsky district of the Voronezh region to build a plant with an annual capacity of 4,000 tons of sunflower and corn seeds. Specialists of Rosseti Centre - Voronezhenergo provided the new facility with the necessary electricity. To this end, the power engineers reconstructed two existing 10 kV overhead power lines and built a new 10 kV overhead power line with a recloser and a line disconnector.

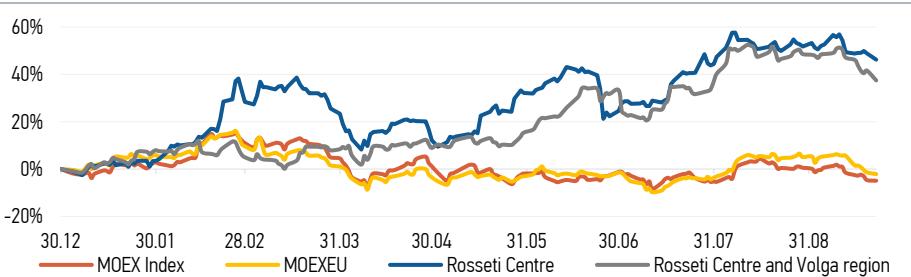
Read full text: <https://energyland.info>

### Rosseti Centre and Volga region improved power supply reliability in the settlement of Muromtsevo of the Vladimir region

Power engineers from the branch of Rosseti Centre and Volga region, PJSC - Vladimirenergo completed the reconstruction of a 0.4 kV overhead power line in the settlement of Muromtsevo of the Sudogodsky district. These measures were implemented as part of an investment program to improve the reliability of power supply for more than 600 residents of the settlement.

Read full text: <https://www.mrsk-cp.ru>

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published a presentation on the results of operations of the companies for 6 months of 2025 under IFRS
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published the performance results for 6 months of 2025 under IFRS
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published the performance results for 6 months of 2025 under RAS

World indexes	Value	Change per day	fr 31.12.24
MOEX Russia	2 741,06	-0,25%	-4,92%
S&P 500	6 676,57	0,18%	13,03%
FTSE 100	9 223,15	0,07%	13,57%
Nikkei	45 493,66	0,99%	14,03%
Sensex	82 159,97	-0,56%	5,00%
CSI300	4 522,61	0,46%	13,09%
Bovespa	145 109,00	-0,52%	20,64%

Source: MOEX, Company calculations

Currency rates	Value	Change per day	fr 31.12.24
USD/RUB	83,5904	0,50%	-17,79%
EURO/RUB	98,8845	-0,09%	-6,80%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	2 340	1 284
Trading volume, ₽ mln	22,1	26,9
Trading volume, mln pcs	31,5	56,8
Average trading volume over the last 30 days, mln pcs	27,9	41,6
% of the share capital	0,07%	0,05%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,7010	29,59	354,05
Rosseti Centre and Volga region	0,4728	53,28	637,44

Source: MOEX, Company calculations

Comparison with indexes	Change per day	fr 31.12.24
STOXX 600 Utilities	0,80%	13,32%
MoexEU	-0,72%	-2,14%
Rosseti Centre*	-1,71%	46,29%
Rosseti Centre and Volga region*	-2,94%	37,44%

Source: MOEX, Company calculations

Grid companies	Change* per day	fr 31.12.24
Rosseti	-1,28%	-15,71%
Rosseti Volga	-3,36%	82,13%
Rosseti Moscow Region	-2,52%	19,08%
Rosseti Northern Caucasus	-1,01%	7,68%
Rosseti North-West	-3,58%	53,06%
Rosseti Ural	-3,43%	11,75%
Rosseti Siberia	-2,04%	-16,48%
Rosseti South	-3,23%	35,84%
Rosseti Lenenergo	-4,39%	5,20%
Rosseti Tomsk	-2,10%	15,55%

Source: MOEX, Company calculations

\* - at the market price at MOEX

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## Tickers

Moscow Exchange (MOEX)

MRKC

Bloomberg

MRKC.RM

Reuters

MRKC.MM