

## ELECTRIC POWER INDUSTRY NEWS

### Large electricity consumers will be switched to a "take-or-pay" mechanism: How this will impact the economy and people's lives

Russia plans to switch new large electricity consumers to a take-or-pay mechanism. This, of course, doesn't apply to individuals or small businesses, but to large enterprises, which are connected to grids with a capacity of 670 kW or more. The idea is that they will pay for electricity not based on actual consumption, but for the maximum capacity declared upon connection.

Read full text: <https://rg.ru>

## COMPANY NEWS

### Rosseti Centre provided electricity to a confectionery factory under construction in the Kursk region

The branch of Rosseti Centre - Kurskenergo provided the grid connection to the energy infrastructure of a new confectionery factory under construction in the Yubileiny Industrial Park in the Kursk region. The project is being implemented by Belgorod-based Lesnaya Skazka Confectionery Group LLC, which produces products under the Confectum brand. It is expected that at least 200 jobs will be created once the plant is operational.

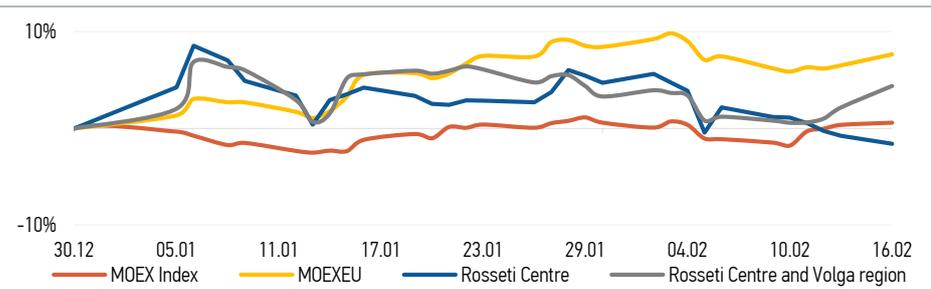
Read full text: <https://dddkursk.ru>

### Rosseti provided power to a new site in the special economic zone in the west of the Vladimir region

Specialists from Rosseti Centre and Volga region laid 20 km of power lines to connect to the grid a new site in the Vladimir special economic zone (SEZ) in the Kirzhachsky district, where import-substituting production is being developed. An innovative technology park is already operating there, and the company also supplies power to it. This doubles the total capacity supplied, reaching 18.8 MW.

Read full text: <https://www.ruscable.ru>

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published a presentation on the results of operations of the companies for 9 months of 2025
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 9 months of 2025 under IFRS
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 9 months of 2025 under RAS

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World indexes	Value	Change	
		per day	fr 31.12.25
MOEX Russia	2 782.60	0.23%	0.58%
S&P 500	6 836.17	0.00%	-0.87%
FTSE 100	10 473.69	0.26%	5.36%
Nikkei	56 806.41	-0.24%	12.85%
Sensex	83 277.15	0.79%	-1.65%
CSI300	4 660.41	0.00%	0.20%
Bovespa	186 464.30	0.00%	15.73%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.25
USD/RUB	77.1944	0.00%	-0.33%
EURO/RUB	91.5575	0.00%	0.09%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti	
	Centre	Centre & Volga Reg
Number of deals, pcs	8 007	1 751
Trading volume, ₪ mln	49.3	50.2
Trading volume, mln pcs	58.3	88.1
Average trading volume over the last 30 days, mln pcs	43.5	53.1
% of the share capital	0.14%	0.08%

Source: MOEX, Company calculations

Shares	Price*, ₪	MCap, ₪ bln	MCap, \$ mln
Rosseti Centre	0.8450	35.67	462.13
Rosseti Centre and Volga region	0.5701	64.25	832.30

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.25
STOXX 600 Utilities	0.25%	11.83%
MoexEU	1.07%	7.64%
Rosseti Centre*	-0.82%	-1.58%
Rosseti Centre and Volga region*	2.17%	4.38%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.25
Rosseti	1.43%	5.65%
Rosseti Volga	6.52%	7.42%
Rosseti Moscow Region	4.20%	18.04%
Rosseti Northern Caucasus	0.42%	17.97%
Rosseti North-West	0.76%	23.85%
Rosseti Ural	0.20%	5.72%
Rosseti Siberia	1.39%	10.44%
Rosseti South	2.90%	7.41%
Rosseti Lenenergo	0.83%	3.21%
Rosseti Tomsk	-3.28%	25.91%

Source: MOEX, Company calculations

\* - at the market price at MOEX

## Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

[MRKC.MM](#)